

**Version # 2.038**    Release Date 08/19/2021

## Reports:

**Enhanced Report: Reports > School > IPEDS > Fall Collection > 12 Month Enrollment > Part A – 12 Month Enrollment – Datasheet**

The datasheet option has been enhanced to meet reporting requirements for the IPEDS 2021-2022 Data Collection, Fall Component, 12-Month Enrollment.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > 12 Month Enrollment > Part A – 12 Month Enrollment Full Time – Report**

This report has been enhanced to meet reporting requirements for the IPEDS 2021-2022 Data Collection, Fall Component, 12-Month Enrollment, Part A – Unduplicated Count.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > 12 Month Enrollment > Part A – 12 Month Enrollment Part Time – Report**

This report has been enhanced to meet reporting requirements for the IPEDS 2021-2022 Data Collection, Fall Component, 12-Month Enrollment, Part A – Unduplicated Count.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > Completions > Completions – Datasheet**

The datasheet option has been enhanced to meet reporting requirements for the IPEDS 2021-2022 Data Collection, Fall Component, Completions.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > Completions > Completions CIP Data – Report**

This report has been enhanced to meet reporting requirements for the IPEDS 2021-2022 Data Collection, Fall Component, Completions, CIP-Data.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > Completions > Completions All Completers – Report**

This report has been enhanced to meet reporting requirements for the IPEDS 2021-2022 Data Collection, Fall Component, Completions, All Completers.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > Completions > Completions Completers by Level – Report**

This report has been enhanced to meet reporting requirements for the IPEDS 2021-2022 Data Collection, Fall Component, Completions, Completers by Level.

## Bug Fixes:

**Admin Tools > Diamond SIS User Management**

This update addresses an issue that was generating a password error when attempting to create new users.

**Version # 2.037**    Release Date 07/22/2021

## Admissions Module:

**Enhanced Functionality: Admissions > Leads Report Selection > Make Selection > Lead Summary Report**

An option for 'Lead Custom List 1' has been added and the list of data fields has been sorted in ascending order.

## Registrar Module:

**Enhanced Report: Registrar > Student Report Selection > Select > Other Reports > Student by Grade**

This report has been enhanced to utilize all enrollments instead of just the current enrollment.

## Reports:

**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section D – Information on Enrollment (Schools with a traditional calendar)**

This report has been enhanced to align with FISAP submission guidelines to report information on enrollment for Report: Award Year July 1, 2020 through June 30, 2021; Application: Award Year July 1, 2022 through June 30, 2023.

**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section D – Information on Enrollment (Schools with a non-traditional calendar)**

This report has been enhanced to align with FISAP submission guidelines to report information on enrollment for Report: Award Year July 1, 2020 through June 30, 2021; Application: Award Year July 1, 2022 through June 30, 2023.

**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section F – Information on Eligible Aid Applicants**

This report has been enhanced to align with FISAP submission guidelines to report information on eligible aid applicants for Report: Award Year July 1, 2020 through June 30, 2021; Application: Award Year July 1, 2022 through June 30, 2023.

**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part VI Section A – Program Summary**

This report has been enhanced to align with FISAP submission guidelines to report distribution of program recipients and expenditures by type of student for Report: Award Year July 1, 2020 through June 30, 2021; Application: Award Year July 1, 2022 through June 30, 2023.

**Enhanced Report: Reports > Accrediting > ACCSC > Completion Placement Chart**

This report has been enhanced to include report grouping options.

**Enhanced Report: Reports > Accrediting > ACCSC > Completion Placement Detail**

This report has been enhanced to include report grouping options.

**Enhanced Report: Reports > Accrediting > ACCSC > Licensure Exam Chart**

This report has been enhanced to comply with the current ACCSC reporting guidelines by adding report grouping options, program selection options and enrollment selection options. The percentage of grads passing exam has been updated to calculate # of graduates passing exam / # of graduates taking exam.

### **Enhanced Report: Reports > Accrediting > ACCSC > Licensure Exam Report**

This report has been enhanced to comply with the current ACCSC reporting guidelines by adding report grouping options, program selection options and enrollment selection options. The percentage of grads passing exam has been updated to calculate # of graduates passing exam / # of graduates taking exam.

### **Enhanced Report: Reports > Accrediting > Other > Tennessee Student Monthly Hour Report**

This report has been enhanced to adjust the column orders based on the report changes made by the state.

### **Enhanced Functionality: Reports > Financial Aid > Global > Global Ledger Code Setup**

A column for 'Fee Type' has been added to support Global API functionality. AR Ledger Codes that are designated as 'Fees' can now also be associated with 'Tuition & Budget' or 'Budget Only' when Financial Aid > Awards > Estimated Other Fees tab are populated from imported data.

## **Bug Fixes:**

### **Registrar > LMS > Canvas**

This update addresses an issue that was displaying more term data than applicable.

### **Registrar > Grade Book Course Offering Setup**

This update addresses an issue where the 'Adjust Column Order' buttons were generating an overflow error.

### **Accounting > Student Ledger**

This update addresses an issue where the Balance column was calculating per transaction date instead of per transaction.

### **Reports > Accounting > 1098T > 1098T 2020 > Print Student 1098-T Forms**

This update addresses an issue that was causing a timeout error when generating the 1098-T forms.

## **Version # 2.036**      Release Date 02/18/2021

## **Registrar Module:**

### **Enhanced Functionality: Registrar > Student > Report > Letter (Word Merge) > WordMergeMiscBatch.txt**

The list of available merge fields has been enhanced to include 'DriversLicense' and 'DriversLicenseState'.

### **Enhanced Functionality: Registrar > Student Report Selection > Select > Letter/Labels > Letters (Word Merge) > WordMergeMiscBatch.txt**

The list of available merge fields has been enhanced to include 'DriversLicense' and 'DriversLicenseState'.

Users will need to delete the schema.ini file prior to being able to see these new merge fields.

## **Financial Aid Module:**

### **New Functionality: 2021-2022 Pell Chart**

The 2021-2022 Pell Chart data has been added to this version which associates with the Financial Aid > Awards > Package > Calculate Pell feature.

### Reports:

**New Functionality: Reports > Accounting > 1098T > 1098T 2020 > Create Electronic File Button**

This version contains the functionality to 'Create Electronic File' for 2020.

**New Functionality: Reports > Accounting > 1098T > 1098T 2020 > Export Data to Combine Multiple Files Button**

This version contains the functionality to 'Export Data to Combine Multiple Files' for 2020.

**New Functionality: Reports > Accounting > 1098T > 1098T 2020 > 1098T 2020 Combine**

This version contains the functionality to 'Combine Multiple Files' for 2020 electronic filing.

**Enhanced Functionality: Reports > Accounting > AR Balance Reports > AR Student End of Month Balance**

The year selector for this report was enhanced to include the years 2021 – 2025.

### Bug Fixes:

**Reports > Student Report Selection > Select > Academics > Course Offering Grade Book**

This update addresses an issue that was preventing this report from generating.

**Registrar > Student Report Selection > Select > Summary Reports**

This update addresses a permission issue within the Summary Reports menu items resulting in the custom Summary Reports tool being renamed to Summary Report Builder.

**Registrar > Student Enrollment Selection > Select > Summary Reports**

This update addresses a permission issue within the Summary Reports menu items resulting in the custom Summary Reports tool being renamed to Summary Report Builder.

**Reports > Accounting > 1098T > 1098T 2019**

This update addresses an issue that was preventing this menu item from generating.

### **Version # 2.035**

Release Date 01/06/2021

### Bug Fixes:

**Registrar > Student > Reports > Grade Book Report Card Detail**

This update addresses an issue that was preventing this report from generating for the 'Current Enrollment' option.

**Registrar > Student Report Selection > Select > Academics > Grade Book Report Card Detail**

This update addresses an issue that was preventing this report from generating for the 'Current Enrollment' option.

**Reports > Accounting > 1098T > 1098T 2020**

This update addresses an issue that was incorrectly including students who were not enrolled during the reporting calendar year and/or had ledger transactions outside of the reporting calendar year.

**Version # 2.034**    Release Date 01/04/2021

**Reports:**

**Enhanced Functionality: Reports > Financial Aid > Global > Academic Extract File Export**

Enhanced functionality has been added to allow the user to select an 'As of Date' when executing the export. The 'As of Date' refers to the payment period date used to select the students to be included in the results.

**Bug Fixes:**

**Registrar > Grade Book Course Offering Input**

This update addresses an issue that was preventing grades from being saved.

**Reports > Registrar > Course Reports > Course Offering Grade Book**

This update addresses an issue that was preventing this report from generating.

**Version # 2.033**    Release Date 12/24/2020

**Reports:**

**New Functionality: Reports > Accounting > 1098T > 1098T 2020**

The 1098T 2020 reporting tools have been added to this version to aid in the annual distribution of the 1098T. The functionality to combine multiple campus files and generate final IRS submission files will be released by the end of February 2021.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment - Datasheet**

This datasheet view has been updated to aid with the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment for Full-Time Undergraduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment for Full-Time Undergraduate Students.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment for Part-Time Undergraduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment for Part-Time Undergraduate Students.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment for Graduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment for Graduate Students.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by race/ethnicity and gender (Full-Time Undergraduate Students)**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Race/Ethnicity and Gender, Full-Time Undergraduate Students.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by race/ethnicity and gender (Part-Time Undergraduate Students)**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Race/Ethnicity and Gender, Part-Time Undergraduate Students.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by race/ethnicity and gender (Graduate Students)**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Race/Ethnicity and Gender, Graduate Students.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by Distance Education Status**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Distance Education Status.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by Distance Education Status Residency**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Distance Education Status/Residency.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Full-Time Undergraduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Full-time Undergraduate Students.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Part-Time Undergraduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Part-time Undergraduate Students.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Full-Time Graduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Full-time Graduate Students.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Part-Time Graduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Part-time Graduate Students.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part C - Residence of First-Time Undergraduates**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part C - Fall Enrollment Residence of First-time Undergraduates.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part D - Total Undergraduate Entering Class**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part D - Fall Enrollment Total Undergraduate Entering Class.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part E - Fall Enrollment Prior Year Cohort - Datasheet**

This datasheet view has been updated to aid with the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part E - First-time Bachelor's Cohort Retention Rates (Full-Time & Part-Time)**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Spring Component, Fall Enrollment, Part E - First-time Bachelor's Cohort Retention Rates.

**Enhanced Report: Reports > School > IPEDS > Spring Collection > Human Resources > Employee Report Selection**

This option will redirect the user to Admin Tools > Employee Setup > Employee Report Selection to aid with the IPEDS 2020-2021 Data Collection, Spring Component, Human Resources.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part A, B, C Datasheet**

This datasheet view has been updated to aid with the IPEDS 2020-2021 Data Collection, Winter Component, Student Financial Aid, Section 1: Part A, B and C.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part A**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Student Financial Aid, Section 1: Part A - Establish Your Groups.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part B**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Student Financial Aid, Section 1: Part B - Information About Group 1.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part C**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Student Financial Aid, Section 1: Part C - Information About Group 2.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part D Datasheet**

This datasheet view has been updated to aid with the IPEDS 2020-2021 Data Collection, Winter Component, Student Financial Aid, Section 1: Part D.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part D**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Student Financial Aid, Section 1: Part D - Information About Group 3.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part E Datasheet**

This datasheet view has been updated to aid with the IPEDS 2020-2021 Data Collection, Winter Component, Student Financial Aid, Section 1: Part E.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part E Living Arrangements**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Student Financial Aid, Section 1: Part E - Information About Group 4.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part E Income Level**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Student Financial Aid, Section 1: Part E - Information About Group 4.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 2: Military Datasheet**

This datasheet view has been updated to aid with the IPEDS 2020-2021 Data Collection, Winter Component, Student Financial Aid, Section 2: Military Service Members and Veteran's Benefits.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 2: Military**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Student Financial Aid, Section 2: Military Service Members and Veteran's Benefits.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Cohort Datasheet**

This datasheet view has been updated to aid with the IPEDS 2020-2021 Data Collection, Winter Component, Graduation Rates.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Cohort Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Graduation Rates, Establishing Cohort.



**Enhanced Report: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Completers within 150% Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Graduation Rates, Completers within 150%.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Transfers/Exclusions Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Graduation Rates, Transfers/Exclusions.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Completers within 100% Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Graduation Rates, Completers within 100%.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter FA Recipients Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Graduation Rates, Pell recipients and recipients of a subsidized Direct Loan who did not receive a Pell Grant.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > 200% Graduation Rates > Winter 200% Graduation Rates Datasheet**

This datasheet view has been updated to aid with the IPEDS 2020-2021 Data Collection, Winter Component, 200% Graduation Rates.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > 200% Graduation Rates > Winter 200% Graduation Rates Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, 200% Graduation Rates, Completers within 200%.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Admissions > Winter Admissions Datasheet**

This datasheet view has been updated to aid with the IPEDS 2020-2021 Data Collection, Winter Component, Admissions.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Admissions > Winter A/A/E Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Admissions, Selection Process - A/A/E.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Admissions > Winter Test Scores Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Admissions, Selection Process - Test Scores.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures Datasheet**

This datasheet view has been updated to aid with the IPEDS 2020-2021 Data Collection, Winter Component, Outcome Measures.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures Cohort Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Outcome Measures, Establishing Cohorts.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures 4 Year Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Outcome Measures, Award Status at Four Years.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures 6 Year Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Outcome Measures, Award Status at Six Years.

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures 8 Year Report**

This report option has been updated to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Winter Component, Outcome Measures, Award and Enrollment Status at Eight Years.

### Bug Fixes:

**Registrar > Student > Reports > Transcripts > Transcript FA Units**

This update addresses an issue that was preventing this report from generating.

**Registrar > Student > Reports > Letter (Word Merge)**

This update addresses an issue that was preventing this word merge functionality from working in Access 2013.

**Registrar > Student Report Selection**

This update addresses an issue that randomly required the screen to be refreshed prior to data displaying correctly.

**Registrar > Student Report Selection > Select > Transcripts > Transcript FA Units**

This update addresses an issue that was preventing this report from generating.

**Accounting > Misc Batch > Review**

This update addresses an issue that was preventing student names from displaying for students with the same name and different Student ID's.

**Reports > Financial Aid > Campus Ivy > Campus Ivy Export**

The date selector on the Campus Ivy Export has been modified to use the Academic Period from Financial Aid > Student Financial Aid instead of the Term begin and end dates and the ISIR Award Year has been modified to pull from the Financial Aid > Student Financial Aid > Award Year field instead of auto-calculating.

**Reports > Accrediting > ABHES > ABHES Report Options > Retention Detail Report by Program**

This update addresses an issue where students were appearing in both the Beginning Enrollment and New Start categories if the student start date was the exact same as the report start date.

**Version # 2.032** Release Date 10/29/2020

## Registrar Module:

**New Functionality: Registrar > Student > Academics > Grades/Other Shortcut > Launch the Grade Book Course Offering Input**

A warning message will be displayed if another user has the Grade Book Course Offering Input screen open.

**New Functionality: Registrar > Attendance Management > Attendance Entry**

Once a course offering has been selected, new functionality has been added that allows the user to double click the blue banner and display the CourseOfferingNo, TermID and CourseNo for the selected course.

**New Functionality: Registrar > Grades/Other Shortcut > Launch the Course Offering Grade Book**

A warning message will be displayed if another user has the Grade Book Course Offering Input screen open.

**New Functionality: Registrar > Grade Book Course Offering Input**

A warning message will be displayed if another user has the Grade Book Course Offering Input screen open.

**New Functionality: Registrar > Grade Book Course Offering Input > Snapshot to Restore**

New functionality has been added to include a 'Snapshot to Restore' box in this location. This allows the user to restore grade book values to a specific date/time. Individual grade book values are only tracked and restorable from the update to Diamond SIS Version 2.032 and forward. This feature will only be visible by a user with special access.

**New Functionality: Registrar > Transfer Credit**

A new field has been added to this location to track course FA Units.

## Financial Aid Module:

**New Functionality: Financial Aid > ISIR Import 2021-2022**

The 2021-2022 ISIR Import functionality has been added to facilitate the importing of ISIR files received for the corresponding Award Year.

## Reports:

**Enhanced Functionality: Reports > Financial Aid > Global > Academic Extract File Export**

For Programs set to 'Clock or Credit' = 'Clock' the academic information sent to Global will now be based on FA Units.

## Admin Tools:

**New Functionality: Admin Tools > Diamond SIS User Management > Menu Setup > Grade Book Course Offering Input**

A new user level permission of 'Restore' has been added to this menu item. When selected a box titled "Snapshot to Restore" (and associated details) will be visible under Registrar > Grade Book Course Offering Input. This permission will allow the user to restore grade book values to a specific date/time. Grade book values are only tracked and restorable from the update to Diamond SIS Version 2.032 and forward.

**Version # 2.031**    Release Date 10/13/2020

**Bug Fix:**

**Registrar > Grades/Other > Grade Book Shortcut**

This update addresses an issue where the grade book shortcut button was trying to access the old grade book form which was creating errors and causing the associated course offering grade book data to be deleted.

**Version # 2.030**    Release Date 10/08/2020

**Registrar Module:**

**New Report: Reports > Registrar > Student Reports > Student Changes**

A new report has been added to show the tracked Registrar > Student > Student Demographic data changes between a specified date range. This report will only display changes made after the release of version 2.030

**New Functionality: Registrar > Student > Demographics Tab > Track Student Changes Button**

This datasheet was created to display changes across all Registrar > Student > Student Demographic data fields.

**Enhanced Functionality: Registrar > Track Student Changes**

This datasheet was enhanced to display changes across all Registrar > Student > Student Demographic data fields.

**Placement Module:**

**New Functionality: Placement > Placement Report Selection > Event Creation for Selected Students**

A field for 'Company' has been added to the event creation tool to allow the user to associate the event with a specific company if desired.

**Admin Tools:**

**New Functionality: Admin Tools > Diamond SIS User Management > User Setup Tab > Default Password**

The 'Default Password' button has been enhanced so the notification message will now display that the default password has been reset to abc123 for the selected user.

**Reports:**

**Enhanced Report: Reports > School > IPEDS > Fall Collection > 12 Month Enrollment > Part A – 12 Month Enrollment – Datasheet**

The datasheet option has been enhanced to display a column for 'FullPart Time' to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Fall Component, 12-Month Enrollment.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > 12 Month Enrollment > Part A – 12 Month Enrollment Full Time – Report**

This report has been enhanced to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Fall Component, 12-Month Enrollment, Part A – Unduplicated Count.

### **Enhanced Report: Reports > School > IPEDS > Fall Collection > 12 Month Enrollment > Part A – 12 Month Enrollment Part Time – Report**

This report has been enhanced to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Fall Component, 12-Month Enrollment, Part A – Unduplicated Count.

#### **Bug Fixes:**

#### **Registrar > Student > Reports > Student Schedule**

This update addresses an issue where the Room field was not optional and fixed a character limitation that was preventing schedules with a Room exceeding 20 characters to generate.

#### **Registrar > Student Report Selection > Select > Student Schedules > Class Schedule**

This update addresses an issue where the Room field was not optional and fixed a character limitation that was preventing schedules with a Room exceeding 20 characters to generate.

#### **Registrar > Grade Book Course Offering Setup > Get Course Grade Book**

This update addresses an issue where this feature was not pulling the setup items from the course offering selected.

#### **Registrar > Grade Book Course Offering Input**

This update addresses an issue where the autosave feature was not properly working and also restored the second grade book course offering input report.

#### **Reports > Admissions > Lead Changes**

This update addresses an issue where the Lead Name was not appearing for all changes.

### **Version # 2.029**      Release Date 09/10/2020

#### **Admissions Module:**

#### **New Report: Admissions > Leads Report Selection > Make Selection > Student Statement**

This new report has been added to display AR information for the applicable month based on the selected date.

#### **Enhanced Report: Admissions > Leads > Make Selection > Lead**

The report has been enhanced to include Lead Notes.

#### **Enhanced Report: Admissions > Leads Report Selection > Make Selection > Lead Information**

The report has been enhanced to include Lead Notes.

#### **Registrar Module:**

#### **New Report: Registrar > Student Report Selection > Select > Attendance > Student LOA Contact Info**

This new report has been added to display contact information for LOA students.

#### **New Functionality: Registrar > Grade Book Course Offering Setup**

This new menu item replaces the functionality previously found on the Registrar > Grade Book > Setup tab.

**New Functionality: Registrar > Grade Book Course Offering Input**

This new menu item replaces the functionality previously found on the Registrar > Grade Book > Grade Book tab. If you would like to use non-weighted grade calculations, then set all fields in the 'Weight' column to all 1.

**Enhanced Report: Registrar > Student > Reports > Student Schedule**

The Student Schedule report has been enhanced to include 'Room' in the class meetings detail.

**Enhanced Report: Registrar > Student Report Selection > Select > Student Schedules > Class Schedule**

The Class Schedule report has been enhanced to include 'Room' in the class meetings detail.

**Enhanced Functionality: Registrar > Registrar Setup > Course Setup > Delete Course Offering**

This feature has been redesigned for ease of use.

### Financial Aid Module:

**New Report: Financial Aid > Financial Aid Report Selection > Make Selection > Disbursed Funds**

This new report has been added to display Disbursed Funds based on selected students.

**New Report: Financial Aid > Financial Aid Report Selection > Make Selection > Projected Funds**

This new report has been added to display Projected Funds based on selected students.

### Accounting Module:

**Enhanced Report: Accounting > Student Ledger > Make Selection > Student Statement**

This report has been enhanced to remove lead references and pop up form for ease of use.

**Enhanced Report: Accounting > Accounting Report Selection > Make Selection > Student Statement**

This report has been enhanced to remove lead references and pop up form for ease of use.

### Reports Module:

**New Report: Reports > Registrar > Student Reports > Student LOA Report Contact Info**

This new report has been added to display contact information for LOA students.

### Bug Fixes:

**Financial Aid > Awards > Make Selection > Financial Aid Payment Balance**

This update addresses an issue that was not totaling payments made using the same ledger code on the same day.

**Reports > Accounting > AR Balance Reports > AR Student Balance**

This update addresses an issue with the balance report generating no results when selecting multiple statuses.

**Reports > Accounting > AR Balance Reports > AR Student Balance with Contact Info**

This update addresses an issue with the balance report generating no results when selecting multiple statuses.

**Reports > Accounting > AR Balance Reports > AR Student Balance with Grouping**

This update addresses an issue with the balance report generating no results when selecting multiple statuses.

**Reports > Accounting > AR Balance Reports > AR Student Balance by AY**

This update addresses an issue with the balance report generating no results when selecting multiple statuses.

**Reports > Accounting > AR Balance Reports > AR Student Balance by Student Funding**

This update addresses an issue with the balance report generating no results when selecting multiple statuses.

**Reports > Accounting > AR Balance Reports > AR Student Balance by Term Block**

This update addresses an issue with the balance report generating no results when selecting multiple statuses.

**Reports > Accounting > AR Balance Reports > AR Student Balance Last Transaction**

This update addresses an issue with the balance report generating no results when selecting multiple statuses.

**Reports > Accounting > AR Balance Reports > AR Student Negative Balance**

This update addresses an issue with the balance report generating no results when selecting multiple statuses.

### Moved/Removed Items:

**Registrar > Grade Book**

This update addresses an issue that was preventing the grades entered on the grade book to move if the setup column numbers were modified after grades had already been entered. To resolve this issue the setup and input forms were split into separate menu items Grade Book Course Offering Setup and Grade Book Course Offering Input. The menu item 'Grade Book' has been removed as it is no longer associated with current functionality.

**Registrar > POS Lab Data Import**

This item has been removed as it is no longer associated with current functionality.

**Admin Tools > School Setup > School Options > User Defined Fields > School POS**

This item has been removed as it is no longer associated with current functionality.

**Version # 2.028** Release Date 08/06/2020

## Admissions Module:

**Enhanced Functionality: Admissions > Leads > Lead Tab > Track Lead Changes**

The datasheet has been enhanced to display changes across additional data fields.

**Enhanced Functionality: Admissions > Track Lead Changes**

The datasheet has been enhanced to display changes across additional data fields.

## Registrar Module:

**New Report: Registrar > Student > Reports > ADM Steps**

New report has been added to display Diamond ADM 'Steps', associated 'Status' and 'Updated' date/time for Diamond Cloud Workspace users.

**New Functionality: Registrar > Transfer Credit**

A new field has been added to this location to track course Prep Hours.

## Financial Aid Module:

**New Functionality: Financial Aid > Financial Aid Report Selection > Make Selection > Build Academic Period Dates**

New functionality has been added to create Academic Year records, associated Award Year and Academic Period dates in mass on the Financial Aid > Student Financial Aid > Student Financial Aid tab.

## Accounting Module:

**New Functionality: Accounting > Accounting Report Selection > Make Selection > Accounting Letters**

A new text file 'WordMergeAccountingPaymentDue' has been added which includes merge fields for 'PaymentsDue' and 'PaymentsDueTotal'.

## Reports Module:

**New Report: Reports > Admissions > Lead Changes**

A new report has been added to show the tracked data changes for leads between a specified date range. This report will only display changes made after the release of version 2.028

**New Report: Reports > Accounting > AR Balance Reports > AR Student Balance with Contact Info**

New report has been added to display Email, Home Phone, Mobile Phone, and Address.

**New Report: Reports > Accounting > AR Balance Reports > AR Student Balance with Grouping**

New report has been added to include additional grouping options for Program, Start Date, Status, Funding, Grad/Expected Grad Date or LDA.



**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section D – Information on Enrollment (Schools with a traditional calendar)**

This report has been enhanced to align with FISAP submission guidelines to report information on enrollment for Report: Award Year July 1, 2019 through June 30, 2020; Application: Award Year July 1, 2021 through June 30, 2022.

**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section D – Information on Enrollment (Schools with a non-traditional calendar)**

This report has been enhanced to align with FISAP submission guidelines to report information on enrollment for Report: Award Year July 1, 2019 through June 30, 2020; Application: Award Year July 1, 2021 through June 30, 2022.

**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section F – Information on Eligible Aid Applicants**

This report has been enhanced to align with FISAP submission guidelines to report information on eligible aid applicants for Report: Award Year July 1, 2019 through June 30, 2020; Application: Award Year July 1, 2021 through June 30, 2022.

**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part VI Section A – Program Summary**

This report has been enhanced to align with FISAP submission guidelines to report distribution of program recipients and expenditures by type of student for Report: Award Year July 1, 2019 through June 30, 2020; Application: Award Year July 1, 2021 through June 30, 2022.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > 12 Month Enrollment > Part A – 12 Month Enrollment – Datasheet**

The datasheet option has been enhanced to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Fall Component, 12-Month Enrollment.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > 12 Month Enrollment > Part A – 12 Month Enrollment – Report**

This report has been enhanced to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Fall Component, 12-Month Enrollment, Part A – Unduplicated Count.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > Completions > Completions – Datasheet**

The datasheet option has been enhanced to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Fall Component, Completions.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > Completions > Completions CIP Data – Report**

This report has been enhanced to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Fall Component, Completions, CIP-Data.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > Completions > Completions All Completers – Report**

This report has been enhanced to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Fall Component, Completions, All Completers.

**Enhanced Report: Reports > School > IPEDS > Fall Collection > Completions > Completions Completers by Level – Report**

This report has been enhanced to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Fall Component, Completions, Completers by Level.

**Enhanced Functionality: Reports > School > IPEDS > Fall Collection > Program Award Level > Setups**

This setup item has been enhanced to meet reporting requirements for the IPEDS 2020-2021 Data Collection, Fall Component

### Admin Tools:

**New Functionality: Admin Tools > School Setup > School Options > General Information Tab > Login Message**

A new setting has been added to set the language option on the home page of the Diamond core application to English or Spanish.

**New Functionality: Admin Tools > Data Utilities > Employee Import**

New functionality has been added to allow users to import Employee data.

**New Functionality: Admin Tools > Employee Setup > Employee Datasheet**

This new data sheet has been added to display Employee data.

### Bug Fixes:

**Registrar > Grade Book**

This update addresses an issue saving data when the grade book setup exceeds 40 columns and/or when a user toggles between the grade book and the setup screens.

**Registrar > Registrar Setup > Program Setup > Program**

This update addresses an issue preventing the Program Code, Program Description, Cred. Level, GE Program and Med/Den/Resi fields from being edited.

**Registrar > Student Portal Management**

This update addresses an issue with the double click functionality that updates a student's portal status if the account was created in mass from Registrar > Student Report Selection > Select > Misc > Create Student Portal Accounts.

**Registrar > Student Portal Management**

This update addresses an issue with the double click functionality that updates a student's portal status if the account was created in mass from Registrar > Student Report Selection > Select > Misc > Inactivate Student Portal Accounts.

**Registrar > Student Report Selection > Select > Attendance > Students LOA Total Days**

Updated to correctly calculate the total number of calendar days the student is on an LOA as defined under Registrar > Student > LOA/Probation tab.

**Admin Tools > Diamond SIS User Management > Menu Setup Tab > Remove Filtered**

This update addresses an issue where the 'Remove Filtered' option was removing the filtered items from all users.

### Moved/Removed Items:

#### **Main > Custom**

This item has been removed as it is no longer associated with current functionality.

#### **Registrar > Registrar Master > Program Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Program Setup > Program.

#### **Registrar > Registrar Master > Program Group Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Program Setup > Program Group.

#### **Registrar > Registrar Master > Program Course Type Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Program Setup > Program Course Type.

#### **Registrar > Registrar Master > Program Degree/Certificate Type Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Program Setup > Program Degree/Certificate Type.

#### **Registrar > Registrar Master > Course Offering Setup**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Course Setup > Course Offering Setup.

#### **Registrar > Registrar Master > Course Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Course Setup > Course.

#### **Registrar > Registrar Master > Course Offering Term Copy**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Course Setup > Course Offering Term Copy.

#### **Registrar > Registrar Master > Course Group Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Course Setup > Course Group.

#### **Registrar > Registrar Master > Course Type Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Course Setup > Course Type.

#### **Registrar > Registrar Master > Course Category Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Course Setup > Course Category.

### **Registrar > Registrar Master > Course Scheduler**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Course Setup > Course Scheduler.

### **Registrar > Registrar Master > Course Offering Status Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Course Setup > Course Offering Status.

### **Registrar > Registrar Master > Course Offering Student Status Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Course Setup > Course Offering Student Status.

### **Registrar > Registrar Master > Delete Course Offering**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Course Setup > Delete Course Offering.

### **Registrar > Registrar Master > Event Types**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Event Setup > Event Types.

### **Registrar > Registrar Master > Event Status**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Event Setup > Event Status.

### **Registrar > Registrar Master > Event Other**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Event Setup > Event Other.

### **Registrar > Registrar Master > Grade Book Type Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Grade Book Setup > Grade Book Type.

### **Registrar > Registrar Master > Grade Book Code Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Grade Book Setup > Grade Book Code.

### **Registrar > Registrar Master > Grade Book Grade Calculation Setup**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Grade Book Setup > Grade Book Grade Calculation Setup.

### **Registrar > Registrar Master > Grade Book Program Requirements**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Grade Book Setup > Grade Book Program Requirements.

### **Registrar > Registrar Master > Grade Book Student Info Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Grade Book Setup > Grade Book Student Info.

### **Registrar > Registrar Master > Build CourseOffering GradeBook**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Grade Book Setup > Build Course Offering Grade Book.

### **Registrar > Registrar Master > Note Type Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Note Setup > Note Type.

### **Registrar > Registrar Master > Note Status Master**

For ease of navigation the menu has been condensed and this item is now located under Registrar > Registrar Setup > Note Setup > Note Status.

### **Financial Aid > ISIR Import 2012-2013**

This item has been removed from the menu as the 2012-2013 award year is closed.

### **Financial Aid > ISIR Import 2013-2014**

This item has been removed from the menu as the 2013-2014 award year is closed.

### **Financial Aid > ISIR Import 2014-2015**

This item has been removed from the menu as the 2014-2015 award year is closed.

### **Financial Aid > ISIR Import 2015-2016**

This item has been removed from the menu as the 2015-2016 award year is closed.

### **Accounting > Visa Interface > Cardholder Import**

This item has been removed as it is no longer associated with current functionality.

### **Accounting > Visa Interface > Adding Value Export**

This item has been removed as it is no longer associated with current functionality.

### **Accounting > Visa Interface > Enrollment Export**

This item has been removed as it is no longer associated with current functionality.

### **Accounting > Vista Interface > Visa Ledger Code Setup**

This item has been removed as it is no longer associated with current functionality.

### **Reports > Registrar > Course by Term**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course by Term.

### **Reports > Registrar > Course by Term and Schedule**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course by Term and Schedule.

### **Reports > Registrar > Course Fees**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Fees.

### **Reports > Registrar > Course Grade Incomplete**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Grade Incomplete.

### **Reports > Registrar > Course Master Listing**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Master Listing.

### **Reports > Registrar > Course Offering by Term – Class Time**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering by Term – Class Time.

### **Reports > Registrar > Course Offering by Term – Room**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering by Term – Room.

### **Reports > Registrar > Course Offering External ID**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering External ID.

### **Reports > Registrar > Course Offering Grade Book**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering Grade Book.

### **Reports > Registrar > Course Offering Grade Book – Weighted**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering Grade Book – Weighted.

### **Reports > Registrar > Course Offering Info**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering Info.

### **Reports > Registrar > Course Offering No Grades**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering No Grades.

### **Reports > Registrar > Course Offering Post Student Grades**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering Post Student Grades.

### **Reports > Registrar > Course Offering Student Roster**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering Student Roster.

### **Reports > Registrar > Course Offering Student Roster – Contact Info**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering Student Roster – Contact Info.

### **Reports > Registrar > Course Offering Student Roster – Pictures**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering Student Roster – Pictures.

### **Reports > Registrar > Course Offering Student Roster – Simple**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering Student Roster – Simple.

### **Reports > Registrar > Course Offering Student Status**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Offering Student Status.

### **Reports > Registrar > Course Student Balance**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Course Student Balance.

### **Reports > Registrar > Daily Course Offerings**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Daily Course Offerings.

### **Reports > Registrar > Grade Sheet**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Course Reports > Grade Sheet.

### **Reports > Registrar > Instructor Schedule**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Instructor Reports > Instructor Schedule.

### **Reports > Registrar > Instructor Schedule Detail**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Instructor Reports > Instructor Schedule Detail.

### **Reports > Registrar > Instructor Schedule Calendar**

For ease of navigation the menu has been condensed and this report is now located under Reports > Registrar > Instructor Reports > Instructor Schedule Calendar.

### **Reports > Financial Aid > Projected Funds**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Projected Funds Reports > Projected Funds.

### **Reports > Financial Aid > Projected Funds – Attendance**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Projected Funds Reports > Projected Funds – Attendance.

### **Reports > Financial Aid > Projected Funds – Hours**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Projected Funds Reports > Projected Funds – Hours.

### **Reports > Financial Aid > Projected Funds – ISIR Cleared**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Projected Funds Reports > Projected Funds – ISIR Cleared.

### **Reports > Financial Aid > Projected Funds – Student**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Projected Funds Reports > Projected Funds – Student.

### **Reports > Financial Aid > Projected Funds – Units Attendance**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Projected Funds Reports > Projected Funds – Units Attendance.

### **Reports > Financial Aid > Projected Funds – Weeks**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Projected Funds Reports > Projected Funds – Weeks.

### **Reports > Financial Aid > Documents by Follow Up Date**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Documents > Documents by Follow Up Date.

### **Reports > Financial Aid > Documents Not Received**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Documents > Documents Not Received.

### **Reports > Financial Aid > Documents Not Received With Notes**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Documents > Documents Not Received With Notes.

### **Reports > Financial Aid > Student Award Disbursement Comments**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Student Award > Student Award Disbursement Comments.

### **Reports > Financial Aid > Student Award Disbursement Course Offering Detail**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Student Award > Student Award Disbursement Course Offering Detail.

### **Reports > Financial Aid > Student Award Disbursement Status**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Student Award > Student Award Disbursement Status.

### **Reports > Financial Aid > Student Award Disbursement Track Changes**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Student Award > Student Award Disbursement Track Changes.

### **Reports > Financial Aid > Student Payment Summary**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Student Payment > Student Payment Summary.



### **Reports > Financial Aid > Student Payment Summary EFC**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Student Payment > Student Payment Summary EFC.

### **Reports > Financial Aid > Student Payment Summary EFC with Award Year**

For ease of navigation the menu has been condensed and this report is now located under Reports > Financial Aid > Student Payment > Student Payment Summary EFC with Award Year.

### **Reports > Accounting > AR Student Balance**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Balance.

### **Reports > Accounting > AR Student Balance by AY**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Balance by AY.

### **Reports > Accounting > AR Student Balance by Drop Date**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Balance by Drop Date.

### **Reports > Accounting > AR Student Balance by Expected Grad Date**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Balance by Expected Grad Date.

### **Reports > Accounting > AR Student Balance by Grad Date**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Balance by Grad Date.

### **Reports > Accounting > AR Student Balance by Student Funding**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Balance by Student Funding.

### **Reports > Accounting > AR Student Balance by Term Block**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Balance by Term Block.

### **Reports > Accounting > AR Student Balance Last Transaction**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Balance Last Transaction.

### **Reports > Accounting > AR Student Balance with Projections**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Balance with Projections.

### **Reports > Accounting > AR Student Balance with Projections As Of**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Balance with Projections As Of.

**Reports > Accounting > AR Student Balance with Projections Other**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Balance with Projections Other.

**Reports > Accounting > AR Student End of Month Balance**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student End of Month Balance.

**Reports > Accounting > AR Student End of Month Balance Selected Month**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student End of Month Balance Selected Month.

**Reports > Accounting > AR Student Negative Balance**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Balance Reports > AR Student Negative Balance.

**Reports > Accounting > AR Transaction Detail**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Transaction Reports > AR Transaction Detail.

**Reports > Accounting > AR Transaction Detail – Enrollment Info**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Transaction Reports > AR Transaction Detail – Enrollment Info.

**Reports > Accounting > AR Transaction Detail – Option**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Transaction Reports > AR Transaction Detail – Option.

**Reports > Accounting > AR Transaction Detail by Payment Type**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Transaction Reports > AR Transaction Detail by Payment Type.

**Reports > Accounting > AR Transaction Detail by Program**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Transaction Reports > AR Transaction Detail by Program.

**Reports > Accounting > AR Transaction Detail by Student**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Transaction Reports > AR Transaction Detail by Student.

**Reports > Accounting > AR Transaction Detail Update**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Transaction Reports > AR Transaction Detail Update.

**Reports > Accounting > AR Transaction Summary**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Transaction Reports > AR Transaction Summary.

### **Reports > Accounting > AR Transaction Summary by Program**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Transaction Reports > AR Transaction Summary by Program.

### **Reports > Accounting > AR Transaction Summary by First Term**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accounting > AR Transaction Reports > AR Transaction Summary by First Term.

### **Reports > Accounting > AR Transaction Summary by Update**

This report has been removed from the menu as it is no longer associated with current functionality.

### **Reports > Accounting > AR Transaction Summary by Program-DateUpdated**

This report has been removed from the menu as it is no longer associated with current functionality.

### **Reports > Placement > Category 1 Report Detail**

For ease of navigation the menu has been condensed and this report is now located under Reports > Placement > Category 1 > Category 1 Report Detail.

### **Reports > Placement > Category 1 Report Students**

For ease of navigation the menu has been condensed and this report is now located under Reports > Placement > Category 1 > Category 1 Report Students.

### **Reports > Placement > Category 1 Report Summary**

For ease of navigation the menu has been condensed and this report is now located under Reports > Placement > Category 1 > Category 1 Report Summary.

### **Reports > Placement > Category 1 Report Summary By Group**

For ease of navigation the menu has been condensed and this report is now located under Reports > Placement > Category 1 > Category 1 Report By Group.

### **Reports > School > Setup Pop. Report – ACICS**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accrediting > ACICS > Setup Pop. Report – ACICS.

### **Reports > School > Pop. Report – ACICS Retention w/Exceptions**

For ease of navigation the menu has been condensed and this report is now located under Reports > Accrediting > ACICS > Pop. Report – ACICS Retention w/Exceptions.

### **Reports > Open All Campus Tool**

For ease of navigation the menu has been condensed and this report is now located under Reports > Open Misc > Open All Campus Tool.

### **Reports > Open Call Center**

For ease of navigation the menu has been condensed and this report is now located under Reports > Open Misc > Open Call Center.

### **Reports > Open Custom Program**

For ease of navigation the menu has been condensed and this report is now located under Reports > Open Misc > Open Custom Program.

### **Reports > Open Custom Other**

For ease of navigation the menu has been condensed and this report is now located under Reports > Open Misc > Open Custom Other.

### **Reports > Open R2T4 Clock**

For ease of navigation the menu has been condensed and this report is now located under Reports > Open Misc > Open R2T4 Clock.

### **Reports > Open R2T4 Credit**

For ease of navigation the menu has been condensed and this report is now located under Reports > Open Misc > Open R2T4 Credit.

### **Reports > Document Manager Links > Simple Search**

For ease of navigation the menu has been condensed and this report is now located under Reports > Open Misc > Document Manager Links > Simple Search.

### **Reports > Document Manager Links > School Documents**

For ease of navigation the menu has been condensed and this report is now located under Reports > Open Misc > Document Manager Links > School Documents.

### **Reports > Document Manager Links > Student Documents**

For ease of navigation the menu has been condensed and this report is now located under Reports > Open Misc > Document Manager Links > Student Documents.

### **Reports > Web Portal > Staff Site**

For ease of navigation the menu has been condensed and this report is now located under Reports > Open Misc > Web Portal > Staff Site.

### **Reports > Web Portal > Student Site**

For ease of navigation the menu has been condensed and this report is now located under Reports > Open Misc > Web Portal > Student Site.

### **Admin Tools > Master > School Master**

For ease of navigation the menu has been condensed and this item is now located under Admin Tools > School Setup > School Options.

### **Help > School Link**

This item has been removed as it is no longer associated with current functionality.

**Version # 2.027**    Release Date 06/04/2020

### Admissions Module:

**New Report: Admissions > Leads > Make Selection > ADM Steps**

New report has been added to display Diamond ADM 'Steps', associated 'Status' and 'Updated' date/time for Diamond Cloud WorkSpace users.

### Financial Aid Module:

**New Functionality: Financial Aid > Student Financial Aid > ADM Steps Tab**

New functionality has been added to sync and display Diamond ADM 'Steps', associated 'Status' and 'Updated' date/time for Diamond Cloud WorkSpace users.

**New Report: Financial Aid > Student Financial Aid > Make Selection > ADM Steps**

New report has been added to display Diamond ADM 'Steps', associated 'Status' and 'Updated' date/time for Diamond Cloud WorkSpace users.

### Bug Fixes:

**Admissions > Leads > Make Selection > ADM Steps**

This update addresses an issue where an error would be displayed if the selected Lead did not have completed steps in Diamond ADM.

**Registrar > Student Master > Reports > ADM Steps**

This update addresses an issue where an error would be displayed if the selected Student did not have completed steps in Diamond ADM.

**Version # 2.026** Release Date 05/29/2020

## Admissions Module:

### **New Functionality: Admissions > Leads > Select a Lead Form**

A filter for 'Funding' has been added to the 'Select a Lead' form which allows users to filter the list by a selected funding code if desired.

### **New Functionality: Admissions > Leads > ADM Steps**

New functionality has been added to sync and display Diamond ADM 'Steps', associated 'Status' and 'Updated' date/time for Diamond Cloud WorkSpace users.

## Registrar Module:

### **New Functionality: Registrar > Student Master > Select a Student Form**

A filter for 'Funding' has been added to the 'Select a Student' form which allows users to filter the list by a selected funding code if desired.

### **New Functionality: Registrar > Student Master > More > ADM Steps**

New functionality has been added to sync and display Diamond ADM 'Steps', associated 'Status' and 'Updated' date/time for Diamond Cloud WorkSpace users.

### **New Functionality: Registrar > Attendance Management > Course Offering Attendance Scheduled Hours**

A new option 'View 5' has been added which allows users to change scheduled course hours.

### **New Functionality: Registrar > LMS > Moodle > Moodle Grade Scale**

New functionality has been added to allow the creation of multiple grading scales associated with Moodle integration for Diamond Cloud WorkSpace users.

### **New Functionality: Registrar > Student Report Selection > Misc > Create Student Portal Accounts**

New functionality has been added to allow users to create student portal accounts in mass.

### **New Functionality: Registrar > Student Report Selection > Misc > Inactivate Student Portal Accounts**

New functionality has been added to allow users to inactivate student portal accounts in mass.

### **New Functionality: Registrar > Registrar Master > Program Master > Grade Scale**

A field for Grade Scale has been added which is associated with the Registrar > LMS > Moodle > Moodle Grade Scale.

### **Enhanced Functionality: Registrar > Registrar Master > Program Master**

The program master screen has been reorganized.

## Accounting Module:

### **Enhanced Functionality: Accounting > Accounting Master > AR Ledger Code**

The AR Ledger Code Master has been enhanced so users are able to sequentially tab through the fields for ease of data entry.

### Reports Module:

**New Report: Reports > Financial Aid > ISIR Import Applied**

This new report has been added to display the ISIR import status for the selected award year.

### Admin Tools Module:

**New Report: Admin Tools > Data Utilities > Lead Import > Lead Import Review Report**

After a lead import is completed, this new report will automatically populate to display the import results.

**New Report: Admin Tools > Data Utilities > Student Import > Student Import Review Report**

After a student import is completed, this new report will automatically populate to display the import results.

**New Functionality: Admin Tools > Data Utilities > Student Duplicate Email**

New functionality has been added to display student records that contain duplicate email addresses from Registrar > Student Master > Demographic Tab > Email fields. The results can be exported to Microsoft Excel and the student record can be accessed directly from this location.

**New Functionality: Admin Tools > Data Utilities > Academics Import**

New functionality has been added to allow users to import academic data.

**New Functionality: Admin Tools > Data Utilities > Attendance Import**

New functionality has been added to allow users to import attendance data.

**New Functionality: Admin Tools > Data Utilities > Other School Import**

New functionality has been added to allow users to import other education data.

**New Functionality: Admin Tools > Data Utilities > Program Import**

New functionality has been added to allow users to import program data.

**New Functionality: Admin Tools > Diamond SIS User Management > Menu Setup Tab > Add Filtered**

New functionality has been added to allow users to add all menu items within the filtered list.

**New Functionality: Admin Tools > Diamond SIS User Management > Menu Setup Tab > Remove Filtered**

New functionality has been added to allow users to remove all menu items within the filtered list.

**Enhanced Functionality: Admin Tools > Master > School Master > User Defined Fields > Admissions: Enroll Requirements**

Associated description has been updated to read 'IPEDS' where applicable to help institutions identify which fields are needed for IPEDS reporting. Marking items as 'Y' in this location will require the associated field to be populated under Admissions > Leads before the lead can be enrolled into the Registrar module.

### Bug Fixes:

#### **Admissions > Admissions Rep Daily Tasks**

This update addresses an issue where the 'ReadOnly' security level was allowing changes on this menu item.

#### **Registrar > Student Report Selection > Select > Summary Reports > 1 – 9 > Summary 3 – Program-Dates**

This update addresses an issue where the Expected Graduation Date was not properly displaying changes.

#### **Reports > Registrar > Grade Sheet**

This update addresses an 'Overflow' error that was generating on this report.

### **Version # 2.025**      Release Date 05/29/2020

### Registrar Module:

#### **Enhanced Report: Registrar > Student Report Selection > Select > Student Schedules > Class Schedule**

The Class Schedule report has been enhanced to include an optional footer that can be managed by a user with access navigating to Admin Tools > Master > School Master > Schedule Footer.

#### **Enhanced Functionality: Registrar > Student Master > History Tab > Create New Enrollment Button**

The Create New Enrollment form has been enhanced so users are able to sequentially tab through fields for ease of data entry.

#### **Enhanced Functionality: Registrar > Student Program Course Enrollment By Term**

The Student Program Course Enrollment By Term form has been enhanced to display the final, in progress or transfer grade per course where applicable. When a course is created from this location, the Registrar > Registrar Master > Course Offering Setup will default the 'LMS Active' field to 'Y'.

### Reports Module:

#### **Enhanced Functionality: Reports > 1098T > 1098T 2019**

If Box 10 of the 1098-T student ledger contains a negative amount, the printed 1098-T form and the electronic file will now display \$0.00.



**Version # 2.024**    Release Date 03/26/2020

## Diamond Home Page:

### **New Functionality: Diamond > Home Page**

A message display has been added to the home page of the Diamond core application. This message is managed by the Diamond Team to provide Diamond Users with important notices and information as needed.

## Registrar Module:

### **New Functionality: Registrar > Student Program Course Enrollment By Term**

This new menu item has been added to allow users the flexibility of enrolling a selected student in multiple courses using the Registrar > Registrar Master > Program Master > Program Courses and the selected Terms.

## Accounting Module:

### **Enhanced Functionality: Accounting > Misc Batch > Letter > WordMergeMiscBatch.txt**

The list of available merge fields has been enhanced to include 'TransDateFormatted'. Users will need to delete the schema.ini file prior to being able to see this new merge field.

## Admin Tools:

### **New Functionality: Admin Tools > Data Utilities > Student Import**

New functionality has been added to allow users to import student data. Please contact Diamond Support for instructions and a template if you would like to utilize this feature.

### **Moved Functionality: Admin Tools > Data Utilities > Lead Import**

The Lead Import functionality has been moved from Admissions > Lead Import to Admin Tools > Data Utilities > Lead Import. Please contact Diamond Support for instructions and a template if you would like to utilize this feature.

## Bug Fixes:

### **Reports > Registrar > Course Offering Info**

This update addresses an issue where the Optional Data for Course Group was not displaying results.

### **Admin Tools > Master > School Master > User Defined Fields > School: Misc > Show Announcements**

This setting was removed from the menu since it was no longer associated with any functionality.

**Version # 2.023** Release Date 02/20/2020

**\*Note: The following enhancements included in Diamond SIS Version 2.023 for 1098-T reporting are intended to be used for reporting year 2020 and forward. Institutions who have already prepared and distributed 1098-T forms to students are strongly advised against changing any settings until after the electronic file for 2019 has been submitted and accepted by the IRS.**

## Admissions Module:

### **New Functionality: Admissions > Leads > Task Tab > Filter By Task**

New functionality has been added to this screen to filter the results shown for the selected Task type.

### **Enhanced Functionality: Admissions > Leads > Lead Tab > SSN Field**

The SSN field in the Lead Master has been enhanced to automatically update after data has been entered.

## Registrar Module:

### **New Functionality: Registrar > Student Master > History Tab > Original Expected Grad Date**

The Original Expected Grad Date field will now automatically populate to match the Expected Grad Date when a student is enrolled through Admissions > Enroll Leads.

## Financial Aid Module:

### **New Functionality: 2020-2021 Pell Chart**

The 2020-2021 Pell Chart data has been added to this version which associates with the Financial Aid > Awards > Package > Calculate Pell feature.

## Accounting Module:

### **New Functionality: Accounting > Accounting Master > AR Ledger Codes for 1098T**

This menu item has been removed and the setup for 1098T reporting is now centrally located under Reports > Accounting > 1098T > 1098T 2019 > Select Ledger Codes from Awards.

## Placement Module:

### **Enhanced Functionality: Placement > Student Placement > Placement Events > Event Type**

The Event Type list has been updated to display both the Event Code and Event Description.

## Reports:

### **New Functionality: Reports > Accounting > 1098T > 1098T 2019 > Select Ledger Codes from Fees**

New functionality has been added to assist institutions with the setup of excluded Qualified Tuition and Related Expenses (QTRE) ledger codes from 1098T reporting.

**New Functionality: Reports > Accounting > 1098T > 1098T 2019 > View Related Student Ledgers > 1098-T Code**

A new category 'Non-Qualified Fee' has been added to indicate when ledger transactions are designated as a Non-Qualified Tuition or Related Expenses and therefore excluded from 1098-T reporting.

**New Functionality: Reports > Accounting > 1098T > 1098T 2019 > Print Student 1098-T Forms**

New functionality has been added to ensure 'Box 8. Check if at Least Half-Time Student' on the 1098-T form remains unchecked if the student was not actively enrolled during the associated reporting year and the institution has elected to use the 'Ignore Enrollment Requirement' setting under Admin Tools > Master > School Master > User Defined Fields > Accounting: 1098-T.

**New Functionality: Reports > Accounting > 1098T > 1098T 2019 > Create Electronic File Button**

This version contains the functionality to 'Create Electronic File' for 2019.

**New Functionality: Reports > Accounting > 1098T > 1098T 2019 > Export Data to Combine Multiple Files Button**

This version contains the functionality to 'Export Data to Combine Multiple Files' for 2019.

**New Functionality: Reports > Accounting > 1098T > 1098T 2019 > 1098T 2019 Combine**

This version contains the functionality to 'Combine Multiple Files' for 2019 electronic filing.

**Enhanced Report: Reports > Accounting > 1098T > 1098T 2019 > View Related Student Ledgers**

This report has been enhanced to display 'Will Not Receive 1098T' if the student was not eligible to receive a 1098T form during the associated calendar year. This report has also been redesigned and enhanced to display how each total corresponds to the 1098-T form for the associated calendar year.

**Enhanced Functionality: Reports > Accounting > 1098T > 1098T 2019 > Select Ledger Codes from Awards**

This menu item has been retitled from 'Select Ledger Codes'.

**Enhanced Functionality: Reports > Accounting > 1098T > 1098T 2019 > View Related Student Ledgers**

Added the option to select a single student if desired when using the 'View Related Student Ledgers' feature.

### Bug Fixes:

**Registrar > Student Report Selection > Select > Letter/Labels > Label Filing (Avery 5160)**

This update addresses an issue where the Student ID was not displaying for the last student enrolled.

**Registrar > Student Enrollment Selection > Select > Student Label\_5160 Filing**

This update addresses an issue where the Student ID was not displaying for the last student enrolled.

**Financial Aid > Student Financial Aid > Documents Tab**

This update addresses an issue where the applicable documents were not transferring to Financial Aid from Admissions when a student was enrolled through Admissions > Enroll Leads.

**Reports > Accounting > AR 90/10 > AR 90/10 Summary**

This update addresses an 'Overflow' error that was generating when attempting to export to Excel.

### **Reports > School > IPEDS > Spring Collection > Student Data Review**

This report has been updated to reflect Excluded Student Statuses using the selections made in the Setups screen.

### **Reports > School > IPEDS > Fall Collection > Student Data Review**

This report has been updated to reflect Excluded Student Statuses using the selections made in the Setups screen.

### **Reports > School > IPEDS > Winter Collection > Student Data Review**

This report has been updated to reflect Excluded Student Statuses using the selections made in the Setups screen.

## **Version # 2.022**      Release Date 02/20/2020

**\*Note: The following enhancements included in Diamond SIS Version 2.022 for 1098-T reporting are intended to be used for reporting year 2020 and forward. Institutions who have already prepared and distributed 1098-T forms to students are strongly advised against changing any settings until after the electronic file for 2019 has been submitted and accepted by the IRS.**

### **Reports:**

#### **Enhanced Report: Reports > Accounting > 1098T > 1098T 2019 > View Related Student Ledgers**

The '1098-T Total' line has been repurposed to display only items coded as '1098-T' that are not associated with a Grant, Prior Year Adjustment, Scholarship or Tuition From Insurer or designation. '1098-T Grand Total' is the sum of all applicable 1098-T transactions that occurred during the reported year.

#### **Enhanced Report: Reports > Accounting > 1098T > 1098T 2019 > Print Student 1098-T Forms**

This report has been enhanced to show '0.00' in 'Box 1' of the 1098-T form if the sum of all cumulative amounts included in 1098-T reporting for the student result in a negative amount for the associated reporting year.

### **Admin Tools:**

#### **New Functionality: Admin Tools > Master > School Master > User Defined Fields > Accounting: 1098-T > Ignore Enrollment Requirement**

At the discretion of the institution, a new setting 'Ignore Enrollment Requirement' can be set to 'Y' to ignore the logic of requiring a student to be enrolled during the associated reporting year for 1098-T purposes. If set to 'Y', the student was not enrolled during the reporting calendar year **and** associated 1098-T transactions exist for the associated reporting year a 1098-T form will be generated for the student. If set to 'N' and the student was not enrolled during the reporting calendar a 1098-T form will not be generated for the student.

#### **New Functionality: Admin Tools > Master > School Master > User Defined Fields > Accounting: 1098-T > Ignore Positive Requirement**

At the discretion of the institution, a new setting 'Ignore Positive Requirement' can be set to 'Y' to ignore the logic of requiring the total displayed in 'Box 1' of the 1098-T form to be a positive number. If set to 'Y' and the calculated amount of 'Box 1' is results in a negative amount '\$0.00' will be displayed as the IRS does not allow for negative numbers in 1098-T electronic filing. If set to 'N' and the calculated amount of 'Box 1' results in a negative amount a 1098-T form will not be generated for the student for the associated reporting year.

**Version # 2.021**      Release Date 01/23/2020

**Bug Fix:**

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part A > Group 3**

This update addresses an issue where the Group 3 section of the Winter Student Financial Aid Section 1: Part A report was not filtering based on the largest program selections made in the Reports > IPEDS > Winter Collection > Setups > Largest Program category.

**Version # 2.020**      Release Date 01/09/2020

**Reports:**

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment Datasheet**

This datasheet view has been updated to aid with the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment for Full-Time Undergraduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment for Full-Time Undergraduate Students.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment for Part-Time Undergraduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment for Part-Time Undergraduate Students.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment for Graduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment for Graduate Students.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by race/ethnicity and gender (Full-Time Undergraduate Students)**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Race/Ethnicity and Gender, Full-Time Undergraduate Students.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by race/ethnicity and gender (Part-Time Undergraduate Students)**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Race/Ethnicity and Gender, Part-Time Undergraduate Students.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by race/ethnicity and gender (Graduate Students)**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Race/Ethnicity and Gender, Graduate Students.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by Distance Education Status**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Distance Education Status.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by Distance Education Status Residency**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Distance Education Status/Residency.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Full-Time Undergraduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Full-time Undergraduate Students.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Part-Time Undergraduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Part-time Undergraduate Students.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Full-Time Graduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Full-time Graduate Students.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Part-Time Graduate Students**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Part-time Graduate Students.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part C - Residence of First-Time Undergraduates**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part C - Fall Enrollment Residence of First-time Undergraduates.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part D - Total Undergraduate Entering Class**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part D - Fall Enrollment Total Undergraduate Entering Class.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part E - Fall Enrollment Prior Year Cohort - Datasheet**

This datasheet view has been updated to aid with the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment.

**Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part E - First-time Bachelor's Cohort Retention Rates (Full-Time & Part-Time)**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Spring Component, Fall Enrollment, Part E - First-time Bachelor's Cohort Retention Rates.

**Reports > School > IPEDS > Spring Collection > Human Resources > Employee Report Selection**

This option will redirect the user to Admin Tools > Employees > Employee Report Selection to aid with the IPEDS 2019-2020 Data Collection, Spring Component, Human Resources.

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part A, B, C Datasheet**

This datasheet view has been updated to aid with the IPEDS 2019-2020 Data Collection, Winter Component, Student Financial Aid, Section 1: Part A, B and C.

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part A**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Student Financial Aid, Section 1: Part A - Establish Your Groups.

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part B**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Student Financial Aid, Section 1: Part B - Information About Group 1.

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part C**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Student Financial Aid, Section 1: Part C - Information About Group 2.

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part D Datasheet**

This datasheet view has been updated to aid with the IPEDS 2019-2020 Data Collection, Winter Component, Student Financial Aid, Section 1: Part D.

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part D**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Student Financial Aid, Section 1: Part D - Information About Group 3.

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part E Datasheet**

This datasheet view has been updated to aid with the IPEDS 2019-2020 Data Collection, Winter Component, Student Financial Aid, Section 1: Part E.

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part E Living Arrangements**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Student Financial Aid, Section 1: Part E - Information About Group 4.

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part E Income Level**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Student Financial Aid, Section 1: Part E - Information About Group 4.

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 2: Military Datasheet**

This datasheet view has been updated to aid with the IPEDS 2019-2020 Data Collection, Winter Component, Student Financial Aid, Section 2: Military Service Members and Veteran's Benefits.

**Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 2: Military**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Student Financial Aid, Section 2: Military Service Members and Veteran's Benefits.

**Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Cohort Datasheet**

This datasheet view has been updated to aid with the IPEDS 2019-2020 Data Collection, Winter Component, Graduation Rates.

**Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Cohort Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Graduation Rates, Establishing Cohort.

**Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Completers within 150% Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Graduation Rates, Completers within 150%.

**Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Transfers/Exclusions Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Graduation Rates, Transfers/Exclusions.

**Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Completers within 100% Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Graduation Rates, Completers within 100%.



**Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter FA Recipients Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Graduation Rates, Pell recipients and recipients of a subsidized Direct Loan who did not receive a Pell Grant.

**Reports > School > IPEDS > Winter Collection > 200% Graduation Rates > Winter 200% Graduation Rates Datasheet**

This datasheet view has been updated to aid with the IPEDS 2019-2020 Data Collection, Winter Component, 200% Graduation Rates.

**Reports > School > IPEDS > Winter Collection > 200% Graduation Rates > Winter 200% Graduation Rates Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, 200% Graduation Rates, Completers within 200%.

**Reports > School > IPEDS > Winter Collection > Admissions > Winter Admissions Datasheet**

This datasheet view has been updated to aid with the IPEDS 2019-2020 Data Collection, Winter Component, Admissions.

**Reports > School > IPEDS > Winter Collection > Admissions > Winter A/A/E Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Admissions, Selection Process - A/A/E.

**Reports > School > IPEDS > Winter Collection > Admissions > Winter Test Scores Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Admissions, Selection Process - Test Scores.

**Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures Datasheet**

This datasheet view has been updated to aid with the IPEDS 2019-2020 Data Collection, Winter Component, Outcome Measures.

**Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures Cohort Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Outcome Measures, Establishing Cohorts.

**Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures 4 Year Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Outcome Measures, Award Status at Four Years.

**Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures 6 Year Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Outcome Measures, Award Status at Six Years.

**Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures 8 Year Report**

This report option has been updated to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Winter Component, Outcome Measures, Award and Enrollment Status at Eight Years.

**Version # 2.019** Release Date 12/26/19

## Registrar Module:

**New Functionality: Registrar > Student Report Selection > Select > Misc > Transfer Student to Default Module**  
Added functionality to automatically transfer 'Lender' and 'Servicer' data populated on the Financial Aid > Awards > Approved Awards Tab when a student is transferred to the Default Module.

**New Functionality: Registrar > Registrar Master > Program Master > General Tab**  
A new category 'Special Program Indicator' has been added to support NSLDS Enrollment reporting. The Special Program Indicator is a field in the Program-Level Record that schools should use to flag programs that have special treatment under the 150% limit regulations.

**New Functionality: Registrar > Registrar Master > Program Master > General Tab > Cred. Level**  
Additional options for '08 Graduate/Professional Certificate' and '99 Non-Credential Program' have been added to support NSLDS Enrollment program level reporting.

## Default:

**New Functionality: Default > Default Student > Contact Information**  
A field for 'Country' has been added to associate with the Student's Address.

**New Functionality: Default > Default Report Selection > Misc Tab**  
A filter for 'Servicer' has been added which coincides with the Default > Default Student > Loans Tab.

**New Functionality: Default > Default Report Selection > Misc Tab**  
A filter for 'Lender' has been added which coincides with the Default > Default Student > Loans Tab.

**New Functionality: Default > Default Report Selection > Misc Tab**  
A filter for 'Guarantor' has been added which coincides with the Default > Default Student > Loans Tab.

**Enhanced Functionality: Default > Default Student > Loans Tab > Servicer Field**  
The 'Servicer' field on the Default Student Loans Tab has been changed to a drop-down selection list associated with the Financial Aid > FA Master > Servicer Master.

**Enhanced Functionality: Default > Default Student > Loans Tab > Lender Field**  
The 'Lender' field on the Default Student Loans Tab has been changed to a drop-down selection list associated with the Financial Aid > FA Master > Lender Master.

**Enhanced Functionality: Default > Default Student > Loans Tab > Guarantor Field**  
The 'Guarantor' field on the Default Student Loans Tab has been changed to a drop-down selection list associated with the Financial Aid > FA Master > Guarantor Master.

### Reports:

#### **New Report: Reports > Accounting > 1098T > 1098T 2019**

The 1098T 2019 reporting tools have been added to this version to aid in the annual distribution of the 1098T. The functionality to combine multiple campus files and generate final IRS submission files will be released by the end of February 2020.

#### **Enhanced Report: Reports > Default > Delinquent Borrower**

This report has been enhanced to include a column for 'Servicer' which populates from the Default > Default Student > Loans Tab > Servicer Field.

### Bug Fixes:

#### **Admissions > Leads > Other Tab**

This update addresses an issue where the FERPA Block field was not disappearing when the Admissions > Admissions Master > Lead Status Master > Student Info View was set to 'N'.

#### **Admissions > Leads Report Selection > Make Selection > Label 5160 Filing**

This update addresses an issue where this report was not displaying data for all selected Leads.

#### **Registrar > Student Report Selection > Select > Attendance > Month Detail**

This update addresses an issue where the students were not displaying in alphabetical order.

#### **Registrar > Student Report Selection > Select > Letter/Labels > Label (Avery 5160) - Country**

This update addresses an issue where the 'Country' was not displaying.

#### **Registrar > Student Enrollment Selection > Select > Student Label\_5160 - Country**

This update addresses an issue where the 'Country' was not displaying.

#### **Accounting > Accounting Master > AR Ledger Code Groups > 90/10 Group**

This update includes a renaming of the list option 'Institutional Share of SEOG' to 'Federal Share of SEOG'.

#### **Placement > Company Report Selection > Make Selection > Label 5160 - Country**

This report was removed from the menu since it was not associated with any functionality.

#### **Reports > Placement > Placement Student Detail**

This update addresses an issue where the option 'Show Current Job Only' was displaying all Placement Statuses instead of just the selected Placement Status.

**Version # 2.018**    Release Date 11/14/19

## Registrar Module:

### **New Functionality: Registrar > Registrar Master > Grade Book Type Master**

A column for 'Report Type' has been added that is utilized on several reports throughout the system.

### **Enhanced Report: Registrar > Student Master > Reports > Grade Book Report Card Detail**

This report has been enhanced to utilize the Registrar > Registrar Master > Grade Book Type Master > Report Type.

### **Enhanced Report: Registrar > Student Master > Reports > Grade Book Report Card Detail Info**

This report has been enhanced to utilize the Registrar > Registrar Master > Grade Book Type Master > Report Type.

### **Enhanced Report: Registrar > Student Master > Reports > Grade Book Report Card Detail 5050**

This report has been enhanced to utilize the Registrar > Registrar Master > Grade Book Type Master > Report Type.

### **Enhanced Report: Registrar > Student Report Selection > Select > Academics > Grade Book Report Card Detail**

This report has been enhanced to utilize the Registrar > Registrar Master > Grade Book Type Master > Report Type.

### **Enhanced Report: Registrar > Student Report Selection > Select > Academics > Grade Book Report Card Detail w/o Hours**

This report has been enhanced to utilize the Registrar > Registrar Master > Grade Book Type Master > Report Type.

### **Enhanced Report: Registrar > Student Report Selection > Select > Academics > Grade Book Report Card Detail – by Date Range**

This report has been enhanced to utilize the Registrar > Registrar Master > Grade Book Type Master > Report Type.

### **Enhanced Report: Registrar > Student Report Selection > Select > Academics > Grade Book Report Card Detail Info**

This report has been enhanced to utilize the Registrar > Registrar Master > Grade Book Type Master > Report Type.

### **Enhanced Report: Registrar > Student Report Selection > Select > Academics > Grade Book Report Card Detail Info Other**

This report has been enhanced to utilize the Registrar > Registrar Master > Grade Book Type Master > Report Type.

### **Enhanced Report: Registrar > Student Report Selection > Select > Academics > Grade Book Report Card Detail 50/50**

This report has been enhanced to utilize the Registrar > Registrar Master > Grade Book Type Master > Report Type.

### **Enhanced Report: Registrar > Registrar Master > Term Master > Print Button**

This report has been enhanced to include 'Allow Online Enrollment' and 'LMS Active' categories.

### **Enhanced Functionality: Registrar > Student Master > Academics Tab > Grades/Other Shortcut**

The Instructor and Assistant names have been modified to display Last Name, First Name.

### **Enhanced Functionality: Registrar > Grades/Other**

The Instructor and Assistant names have been modified to display Last Name, First Name.

### Financial Aid:

#### **New Functionality: Financial Aid > ISIR Import 2020-2021**

The 2020-2021 ISIR Import functionality has been added to facilitate the importing of ISIR files received for the corresponding Award Year.

### Reports:

#### **New Report: Reports > Accrediting > COE > CPL Setup > Print Button**

A new report option has been added to assist institutions in reviewing CPL Setups in a printable format.

#### **New Functionality: Reports > Accrediting > TWC > TWC Completer Information**

A program selector has been added to allow the user flexibility to select programs if desired.

#### **Enhanced Report: Reports > Financial Aid > Projected Funds – Units Attendance**

This report has been enhanced to round Scheduled Hours and Attended Hours to two decimal places.

### Bug Fixes:

#### **Registrar > Student Master > Other Tab > Tuition Type**

This update addresses an issue where the tuition type of 'Term Other' was missing from the list.

#### **Registrar > Student Enrollment Selection > Select > Copy Selected Students to Student Report Selection**

This update addresses an issue where report data was not properly sorting after using the copy feature.

#### **Reports > Financial Aid > Projected Funds – ISIR Cleared**

This updated addresses an issue that was occurring when selecting a student status.

#### **Reports > Accrediting > BPPE > School Performance Reports > Datasheet Detail > Salary Wage Info**

This update removes a duplicate 'Student Enrollment ID' column that was displaying in the datasheet.

#### **Reports > Accrediting > COE > CPL Setup > Exclude Programs**

This update addresses an issue limiting the number of programs that could be excluded.

#### **Registrar > Attendance Management > Time Clock Import > Review**

Coding adjustments have been made to simplify the import process if the Admin Tools > Master > School Master > User Defined Fields > Registrar: Attendance > Timeclock Import Type is set to 'TimeClockPlus'.

**Version # 2.017** Release Date 10/3/19

## Admissions Module:

### **New Functionality: Admissions > ADM Synchronization**

Functionality has been added to allow synchronization between Diamond ADM and Diamond SIS. This functionality provides schools control over when a student is moved from Diamond ADM into Diamond > Admissions > Leads.

## Registrar Module:

### **New Functionality: Registrar > Attendance Management > Time Clock Import > Review > Delete Unauthorized**

A new option 'Delete Unauthorized' has been added and will appear if the Admin Tools > Master > School Master > User Defined Fields > Registrar: Attendance > Timeclock Import Type is set to 'TimeClockPlus' which will allow the user to quickly delete any time clock activity labeled as unauthorized.

### **New Functionality: Registrar > Registrar Master > Program Master**

A Total column has been added to the program selection form to display a total count of enrollment records associated with each program.

## Admin Tools:

### **New Functionality: Admin Tools > Master > School Master > User Defined Fields > School: Diamond ADM > Diamond ADM Synchronization**

Functionality has been added to allow synchronization between Diamond ADM and Diamond SIS. This functionality provides schools control over when a student is moved from Diamond ADM into Diamond > Admissions > Leads.

## Bug Fixes:

### **Reports > School > IPEDS > Fall Collection > Completions > Completions – Datasheet**

An adjustment has been made to ensure the cohort is specific to students who are considered graduated (award conferred) based on selected student statuses between 7/1/18 and 6/30/19.

### **Reports > School > IPEDS > Fall Collection > Completions > Completions CIP Data – Report**

An adjustment has been made to ensure the cohort is specific to students who are considered graduated (award conferred) based on selected student statuses between 7/1/18 and 6/30/19.

### **Reports > School > IPEDS > Fall Collection > Completions > Completions All Completers – Report**

An adjustment has been made to ensure the cohort is specific to students who are considered graduated (award conferred) based on selected student statuses between 7/1/18 and 6/30/19.

### **Reports > School > IPEDS > Fall Collection > Completions > Completions Completers by Level – Report**

An adjustment has been made to ensure the cohort is specific to students who are considered graduated (award conferred) based on selected student statuses between 7/1/18 and 6/30/19.

### **Reports > Accrediting > ABHES > ABHES Report Options > Licensure Statistics Report**

An adjustment has been made to ensure the licensure statistics are counted and calculated correctly for the 'Total Graduates Taking Examination' and 'Examination Pass Rate' categories.

**Version # 2.016**    Release Date 9/12/19

## Admissions Module:

**Enhanced Functionality: Admissions > Leads > Note Tab > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Admissions > Leads > Note Tab > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Admissions > Leads > Note Tab > Create A New Note > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Admissions > Leads > Note Tab > Create A New Note > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

## Registrar Module:

**New Report: Registrar > Grade Book**

A 'Report 2' option has been added that is a weighted report and is limited to displaying 30 columns.

**New Functionality: Registrar > Student Report Selection > Select > Summary Reports > Summary Reports**

Functionality has been added to allow users the flexibility to create custom summary reports.

**New Functionality: Registrar > Student Enrollment Selection > Select > Summary Reports > Summary Reports**

Functionality has been added to allow users the flexibility to create custom summary reports.

**New Functionality: Registrar > Registrar Master > Course Offering Setup > Schedule Class Dates Tab**

Functionality has been added so that if a user leaves the end date blank the scheduler will automatically build the schedule until the Total Scheduled Hours = Course Hours.

**New Functionality: Registrar > Registrar Master > Course Scheduler**

Functionality has been added so that if a user leaves the end date blank the scheduler will automatically build the schedule until the Total Scheduled Hours = Course Hours.

**Enhanced Report: Registrar > Student Master > Reports > Satisfactory Progress Period Term**

This report has been enhanced to group by Program and sort by period in sequential order.

**Enhanced Functionality: Registrar > Student Master > History Tab > Session**

The Session list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Registrar > Student Master > Other Tab > Counselor**

Employee First and Last name has been combined into a single column and Department has been added to this list.

**Enhanced Functionality: Registrar > Student Master > Note Tab > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Registrar > Student Master > Note Tab > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Registrar > Student Master > Note Tab > Create A New Note > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Registrar > Student Master > Note Tab > Create A New Note > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Registrar > Student Report Selection > Main Tab > Program Filter**

A column has been added to display each programs active status.

### Financial Aid Module:

**Enhanced Functionality: Financial Aid > Awards > Make Selection > Financial Aid Payment Schedule**

The Financial Aid Payment Schedule has been reformatted to change the word 'Awards' to 'Source' for clarification.

**Enhanced Functionality: Financial Aid > Student Financial Aid > Note Tab > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Financial Aid > Student Financial Aid > Note Tab > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Financial Aid > Student Financial Aid > Note Tab > Create A New Note > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Financial Aid > Student Financial Aid > Note Tab > Create A New Note > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

### Accounting Module:

**New Functionality: Accounting > Payment Batch > Student Selection Tab**

A checkbox has been added to allow the user to 'Hide Paid Disbursements'.

**New Functionality: Accounting > Payment Batch > Print**

This report has been enhanced to group and subtotal by Ledger Code.

**Enhanced Functionality: Accounting > Student Ledger > Note Tab > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Accounting > Student Ledger > Note Tab > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Accounting > Student Ledger > Note Tab > Create A New Note > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order.



**Enhanced Functionality: Accounting > Student Ledger > Note Tab > Create A New Note > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Word Merge > WordMergePaymentBatch.txt**

The list of available merge fields has been enhanced to include 'DetailDescription'. Users will need to delete the schema.ini file prior to being able to see this new merge field.

### Placement Module:

**Enhanced Functionality: Placement > Student Placement > Note Tab > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order then by sort order if defined in the Placement > Placement Master > Placement Student Note Type Master.

**Enhanced Functionality: Placement > Student Placement > Note Tab > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Placement > Student Placement > Note Tab > Create A New Note > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Placement > Student Placement > Note Tab > Create A New Note > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

### Default Module:

**Enhanced Functionality: Default > Default Student > Note Tab > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Default > Default Student > Note Tab > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Default > Default Student > Note Tab > Create A New Note > Note Type**

The Note Type list has been updated to sort by 'Active' Y/N in descending order.

**Enhanced Functionality: Default > Default Student > Note Tab > Create A New Note > Note Status**

The Note Status list has been updated to sort by 'Active' Y/N in descending order.

### Reports Module:

**New Report: Reports > School > IPEDS > Fall Collection > Select Setup Codes > Setups Button > Report Button**

A new report option has been added to assist institutions in reviewing IPEDS Fall report setups in a printable format.

**New Report: Reports > School > IPEDS > Fall Collection > Program Review**

A new report has been added for Program level review of data elements required for IPEDS Fall reporting.

**New Report: Reports > School > IPEDS > Fall Collection > Student Data Review**

A new report has been added for Student level review of data elements required for IPEDS Fall reporting.

**New Report: Reports > School > IPEDS > Fall Collection > 12 Month Enrollment > Part A – 12 Month Enrollment – Datasheet**

A new datasheet option has been added to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Fall Component, 12-Month Enrollment.

**New Report: Reports > School > IPEDS > Fall Collection > 12 Month Enrollment > Part A – 12 Month Enrollment – Report**

A new report option has been added to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Fall Component, 12-Month Enrollment, Part A – Unduplicated Count.

**New Report: Reports > School > IPEDS > Fall Collection > Completions > Completions – Datasheet**

A new datasheet option has been added to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Fall Component, Completions.

**New Report: Reports > School > IPEDS > Fall Collection > Completions > Completions CIP Data – Report**

A new report option has been added to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Fall Component, Completions, CIP-Data.

**New Report: Reports > School > IPEDS > Fall Collection > Completions > Completions All Completers – Report**

A new report option has been added to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Fall Component, Completions, All Completers.

**New Report: Reports > School > IPEDS > Fall Collection > Completions > Completions Completers by Level – Report**

A new report option has been added to meet reporting requirements for the IPEDS 2019-2020 Data Collection, Fall Component, Completions, Completers by Level.

**New Functionality: Reports > School > IPEDS > Fall Collection**

This new menu item contains functionality and reports to support the IPEDS Fall Collection 12 Month Enrollment and Completions survey collections.

**Enhanced Report: Reports > Registrar > Students by Course**

This report has been enhanced to include total course hours.

**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section D – Information on Enrollment (Schools with a traditional calendar)**

This report has been enhanced to align with FISAP submission guidelines to report information on enrollment for Report: Award Year July 1, 2018 through June 30, 2019; Application: Award Year July 1, 2020 through June 30, 2021.

**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section D – Information on Enrollment (Schools with a non-traditional calendar)**

This report has been enhanced to align with FISAP submission guidelines to report information on enrollment for Report: Award Year July 1, 2018 through June 30, 2019; Application: Award Year July 1, 2020 through June 30, 2021.

**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section F – Information on Eligible Aid Applicants**

This report has been enhanced to align with FISAP submission guidelines to report information on eligible aid applicants for Report: Award Year July 1, 2018 through June 30, 2019; Application: Award Year July 1, 2020 through June 30, 2021.

**Enhanced Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part VI Section A – Program Summary**

This report has been enhanced to align with FISAP submission guidelines to report distribution of program recipients and expenditures by type of student for Report: Award Year July 1, 2018 through June 30, 2019; Application: Award Year July 1, 2020 through June 30, 2021.

**Enhanced Report: Reports > Accrediting > ACCSC > Licensure Exam Chart**

This report has been reformatted to match the Licensure / Certification Examination Pass Rates Chart portion of the Graduation and Employment Chart per 2019 ACCSC Annual Report guidelines.

### Bug Fixes:

**Registrar > Student Master > Reports > Transcripts > Transcript List Attendance**

This update addresses an issue where the 'All Enrollments' selection option was displaying current enrollment data.

**Registrar > Student Report Selection > Select > Transcripts > Transcript List Attendance**

This update addresses an issue where the 'All Enrollments' selection option was displaying current enrollment data.

**Financial Aid > Financial Aid Report Selection > Saved Parameters**

This update addresses an issue where parameters saved with multiple programs was not returning results.

**Accounting > Accounting Report Selection > Saved Parameters**

This update addresses an issue where parameters saved with multiple programs was not returning results.

**Accounting > Accounting Enrollment Selection > Saved Parameters**

This update addresses an issue where parameters saved with multiple programs was not returning results.

**Placement > Placement Report Selection > Saved Parameters**

This update addresses an issue where parameters saved with multiple programs was not returning results.

**Version # 2.015**    Release Date 8/1/19

## Admissions Module:

### **New Functionality: Admissions > Leads > Lead Tab**

A field 'Opt Out' has been added next to Mobile Phone to coincide with the 'OptOutSMS' column in the Campus Ivy Export.

### **New Functionality: Admissions > Leads > Lead Data Sheet**

A column 'Mobile Phone Opt Out' has been added which coincides with the Admissions > Leads > Lead Tab > Opt Out Field.

### **New Functionality: Admissions > Leads Report Selection > Other Tab**

A filter for 'Mobile Phone Opt Out' has been added which coincides with the Admissions > Leads > Lead Tab > Opt Out Field.

### **Enhanced Functionality: Admissions > Leads Report Selection > Make Selection > Lead Summary Report**

Options for 'Lead ID' and 'Program Description' have been added and the list of data fields has been sorted in ascending order.

## Registrar Module:

### **New Functionality: Registrar > Student Master > Demographics Tab**

A field 'Opt Out' has been added next to Mobile Phone to coincide with the 'OptOutSMS' column in the Campus Ivy Export.

### **New Functionality: Registrar > Student Master > Reports > Transcripts > Transcript List Attendance**

New functionality has been added to the Transcript List Attendance report in the Student Master to display institutional campus information based on the Admin Tools > Master > School Master > User Defined Fields > Registrar: Transcript > Transcript-Header Option.

### **New Functionality: Registrar > Student Data Sheet**

A column 'Mobile Phone Opt Out' has been added which coincides with the Admissions > Leads > Lead Tab > Opt Out Field.

### **New Functionality: Registrar > Student Report Selection > Additional Tab**

A filter for 'Mobile Phone Opt Out' has been added which coincides with the Admissions > Leads > Lead Tab > Opt Out Field.

### **New Functionality: Registrar > Student Report Selection > Select > Transcripts > Transcript List Attendance**

New functionality has been added to the Transcript List Attendance report in the Student Report Selection to display institutional campus information based on the Admin Tools > Master > School Master > User Defined Fields > Registrar: Transcript > Transcript-Header Option.

### Reports Module:

**New Functionality: Reports > Registrar > Course Offering Student Roster**

An option has been added to the Course Offering Student Roster report allowing the user to choose whether to display the Student Group, Student Email or Student ID.

**Enhanced Functionality: Reports > Financial Aid > Campus Ivy > Campus Ivy Export**

The column headers in the export file have been updated per the request of Campus Ivy.

**Enhanced Functionality: Reports > Financial Aid > Campus Ivy > Campus Ivy Export**

The UnitsEarned column has been updated to include TransferUnits.

### Bug Fixes:

**Admissions > Admissions Rep Daily Tasks**

This update addresses an error that would generate if the Lead Name contained an apostrophe.

**Registrar > Student Master > Academics Tab**

This update addresses an issue where terms were not sorting in the correct order when the Show Transfer Credits box was selected.

**Registrar > Student Report Selection > Academics > Satisfactory Progress Report Card Detail**

This update addresses an issue with data duplication when multiple users had the same student selected.

**Reports > Financial Aid > Estimated Fee - Award**

This update addresses an error that was generating if the Financial Aid > Awards screen was not opened first.

**Admin Tools > Diamond SIS User Management > Menu Setup**

This update addresses an issue where the Security setting 'Unlock Notes' was not displaying as an option on the menu items Financial Aid > Financial Aid Student Notes and Accounting > Accounting Student Notes.

**Version # 2.014**    Release Date 6/26/19

## Registrar Module:

### **New Functionality: Registrar > Student Master > Academics Tab > Show Transfer Credits**

New functionality has been added to display transfer courses in this view when the 'Show Transfer Credits' box is checked.

## Accounting Module:

### **New Functionality: Accounting > Accounting Enrollment Selection > Dates Tab**

New filters have been added for Grad Date Range, Active Date Range and Attendance Date Range.

## Reports Module:

### **New Functionality: Reports > School > Gainful Employment > 2019 > 2019 Setup**

New functionality has been added for setup options which relate specifically to the Reports > School > Gainful Employment > 2019 > GE Disclosure 2019 and Reports > School > Gainful Employment > 2019 > Median Loan Debt reports.

### **Enhanced Functionality: Reports > Financial Aid > Campus Ivy > Campus Ivy Export**

Enhanced functionality has been added to report scheduled units by academic year based on units scheduled between the Academic Year Begin and Academic Year End dates entered on the Financial Aid > Student Financial Aid > Student Financial Aid Tab.

### **Enhanced Functionality: Reports > School > Gainful Employment > GE Disclosure > GE Disclosure 2019**

This report has been relocated to Reports > School > Gainful Employment > 2019 > GE Disclosure 2019.

### **Enhanced Functionality: Reports > School > Gainful Employment > GE Disclosure > Median Loan Debt**

This report has been relocated to Reports > School > Gainful Employment > 2019 > Median Loan Debt.

### **Enhanced Functionality: Reports > School > Gainful Employment > 2019 > GE Disclosure 2019**

Enhanced functionality has been added to allow students included in the report to be selected using the Accounting Enrollment Selection screen and associated filtering options.

## Bug Fixes:

### **Admissions > Lead Data Sheet**

The Lead Data Sheet has been updated to show Employee Name versus Employee ID in the Admin Rep 2 column.

### **Admissions > Leads > Documents Tab**

This update addresses an issue that caused documents assigned to the Financial Aid category to no longer display in this location after a Lead is enrolled into the Registrar module.

### **Registrar > Student Data Sheet**

The LeadsID column has been added back into the Student Data Sheet view.

### **Financial Aid > Student Financial Aid > Documents Tab**

This update addresses an issue that caused documents assigned to the Financial Aid category to no longer display in this location after a Lead is enrolled into the Registrar module.

### **Reports > Registrar > Grade Sheet**

The Select Courses screen has been updated to display CourseCodes in ascending order.

### **Reports > Financial Aid > Campus Ivy > Campus Ivy Export**

This update addresses an issue that was causing the student's home phone number not to be displayed in place of the mobile phone number when this information did not exist in the Registrar > Student Master > Demographics Tab > Mobile Phone field.

### **Reports > School > Gainful Employment > 2019 > GE Disclosure 2019**

This update addresses an issue with the institutional debt portion of this calculation. The Department of Education has clarified that institutional debt is the balance that the student owes the school on the date when they complete the program's academic requirements.

### **Reports > School > Gainful Employment > 2019 > Median Loan Debt**

This update addresses an issue with the institutional debt portion of this calculation. The Department of Education has clarified that institutional debt is the balance that the student owes the school on the date when they complete the program's academic requirements.

## **Version # 2.013**      Release Date 6/13/19

### **Admissions Module:**

#### **New Functionality: Admissions > Lead Data Sheet**

The Lead Data Sheet has been re-sorted to coincide with the Lead Master and additional columns have been added.

### **Registrar Module:**

#### **New Functionality: Registrar > Student Data Sheet**

The Student Data Sheet has been re-sorted to coincide with the Student Master and additional columns have been added. This data sheet will display data from the student's current enrollment record.

#### **Enhanced Report: Registrar > Student Master > Reports > Satisfactory Progress Period**

This report has been enhanced to group by Program and sort by period in sequential order if the Registrar > Registrar Master > Program Master > Sat Prog > SAP Type is set to 'Units Attempted Warning'.

#### **Enhanced Functionality: Registrar > Student Master > Reports > Student Portal > Account Management**

Added code to ensure schools cannot assign a duplicate username when creating Student Portal accounts.

#### **Enhanced Functionality: Registrar > Student Portal Management**

Added code to ensure schools cannot assign a duplicate username when creating Student Portal accounts.

### Accounting Module:

**New Report: Accounting > Student Ledger > Make Selection > Student Ledger – Title IV Balance**

This new report has been added to display all fees and Title IV related payments.

**New Report: Accounting > Accounting Report Selection > Make Selection > Student Ledger – Title IV Balance**

This new report has been added to display all fees and Title IV related payments.

**New Functionality: Accounting > Accounting Enrollment Selection > Misc. 2 Tab**

This new tab has been added with filters for 'Title IV Transactions' and 'Award Year'.

**Enhanced Report: Accounting > Accounting Report Selection > Make Selection > Legacy IPEDs – Student Financial Aid**

This report has been renamed due to new IPEDS functionality. This report was previously named IPED – Student Financial Aid in the Make Selection menu and Accounting Student IPED on the report.

**Enhanced Functionality: Accounting > Accounting Master > AR Ledger Code Groups > Legacy IPEDs Category**

A column for Legacy IPEDs has been re-added to support the Accounting > Accounting Report Selection > Make Selection > Legacy IPEDs – Student Financial Aid Report.

### Placement Module:

**New Functionality: Placement > Student Placement > Student Jobs Tab**

The Student Jobs screen has been re-designed to display basic job information in a list format on the left side of the screen. The job selected will highlight in green and display all job information on the right.

**New Functionality: Placement > Student Placement > Waiver Tab**

Code has been added to the Post Secondary and Military note fields allowing users to double click and receive a pop out box for ease of data entry and review.

**Enhanced Report: Placement > Student Placement > Make Selection > Placement**

This report has been enhanced to display the Placement Student Notes Comments.

### Reports Module:

**New Functionality: Reports > Financial Aid > Campus Ivy > Campus Ivy Export**

This new export has been added to assist institutions in compiling information for Campus Ivy.

**Enhanced Report: Reports > Registrar > Course Grade Incomplete**

This report has been reformatted to expand the subtitle, format the dates displayed as mm/dd/yyyy and include the report title on the bottom of the page for easier identification.

**Enhanced Report: Reports > Registrar > Course Offering No Grades**

This report has been reformatted to expand the subtitle, format the dates displayed as mm/dd/yyyy and include the report title on the bottom of the page for easier identification.



**Enhanced Functionality: Reports > Accrediting > BPPE > School Performance Reports > Datasheet Detail > Completion Rates**

This datasheet was enhanced to include columns for Student Status, NewStart, Avail4Grad, Graduated and Grad150 to assist schools in determining how each student is counted in the BPPE Completion Rates Report.

### Bug Fixes:

**Registrar > Student Master > Satisfactory Progress Tab**

This update addresses an issue that was preventing the Calculation Date from displaying for all SAP Types available on the Registrar > Registrar Master > Program Master > Sat Prog Tab.

**Registrar > Student Enrollment Selection > Select > Summary Reports > Summary 3 – Program-Dates**

This update addresses an issue that was preventing the display of data for students with multiple enrollments.

**Financial Aid > Awards > Awards Disbursement Tab > Program Awards Button**

This update addresses an issue that did not stop the process when the Dependent/Independent pop up was cancelled.

**Placement > Placement Report Selection > Make Selection > Event Creation for Selected Students**

This update addresses an error that was populating when an apostrophe was entered in the event comments.

**Reports > School > Gainful Employment > GE Disclosure > GE Disclosure 2019**

This update addresses a debt calculation issue when displaying data by student.

**Reports > School > Gainful Employment > GE Disclosure > Net Price Calculator**

Code has been updated to be compatible with older versions of SQL Server.

**Admin Tools > Diamond SIS Tools > Table Viewer**

This option was renamed from 'Datasheet Viewer' to 'Table Viewer' to coincide with the functionality.

**Admin Tools > Diamond SIS Tools > SQL Execute**

The SQL Execute menu item has been removed since it was no longer associated with any functionality.

**Version # 2.012**    Release Date 5/16/19

## Admissions Module:

**New Report: Admissions > Admissions Rep Daily Tasks > Report**

This new report has been added to display the selected task data.

**New Functionality: Admissions > Leads > Other Tab > Student Tests Tab > Test 6**

An option for 'Test 6' has been added to the Student Tests tab which can be defined in the Admin Tools > Master > School Master > User Defined Fields > Registrar: School Defined Data > Student Test 6 field.

**New Functionality: Admissions > Leads > Other Tab > FERPA Block Field**

A field for 'FERPA Block' has been added with a Y/N option and will transfer to the Registrar > Student Master > Demographics tab upon enrollment.

**New Functionality: Admissions > Leads Report Selection > Misc 2 Tab > FERPA Block Filter**

A new filter for 'FERPA Block' has been added with options for Y/N/Not Set.

**New Functionality: Admissions > Leads Report Selection > Testing Tab > Test Filter**

An option for 'Test 6' has been added to the 'Test' filter which is associated with the Admissions > Leads > Other Tab.

**Enhanced Report: Admissions > Leads Report Selection > Make Selection > Lead Summary Test Results**

An option for 'Test 6' has been added to this report which is associated with the Admissions > Leads > Other Tab.

## Registrar Module:

**New Report: Registrar > Student Report Selection > Select > Other Reports > Student Directory Information**

This new report has been added to display student name, address, home phone, mobile phone, date of birth, grad date, program description and email.

**New Functionality: Registrar > Student Master > Other Tab > Student Tests Tab > Test 6**

An option for 'Test 6' has been added to the Student Tests tab which can be defined in the Admin Tools > Master > School Master > User Defined Fields > Registrar: School Defined Data > Student Test 6 field.

**New Functionality: Registrar > Student Report Selection > More Tab > FERPA Block Filter**

A new filter for 'FERPA Block' has been added with options for Y/N/Not Set.

**New Functionality: Registrar > Student Report Selection > Testing Tab > Test Filter**

An option for 'Test 6' has been added to the 'Test' filter which is associated with the Registrar > Student Master > Other Tab.

**New Functionality: Registrar > Student Enrollment Selection > Custom Tab**

A new 'Custom' tab has been added with filters for the student custom fields.

**New Functionality: Registrar > Registrar Master > Program Master > Award Setup Tab**

Columns for Gross Amount and Fee Amount have been added for student loan disbursement tracking functionality and a column for Dependency Status (Dependent, Independent, Both) has been added which will default to 'Both'.

**New Functionality: Registrar > Registrar Master > Course Offering Student Status Master > Show On Report Card**

An option for 'Show On Report Card' = Y/N has been added which will affect the following reports:

- Registrar > Student Master > Reports > Report Card
- Registrar > Student Report Selection > Select > Academics > Report Card
- Reports > Registrar > Student Reports > Student Midpoint Grades

**Enhanced Report: Registrar > Student Report Selection > Select > Summary Reports > Summary 3 – Program-Dates**

A column for 'Drop Date' has been added to this report.

**Enhanced Report: Registrar > Student Report Selection > Select > Summary Reports > Summary 8 – Student Test**

An option for 'Test 6' has been added to this report which is associated with the Registrar > Student Master > Other Tab. Report was changed to landscape orientation.

**Enhanced Report: Registrar > Student Report Selection > Select > Summary Reports > Summary 17 – Student Tests**

A category for 'Test 6' has been added to this report which is associated with the Registrar > Student Master > Other Tab. Home Phone was removed from this report to accommodate Test 6.

**Enhanced Report: Registrar > Student Enrollment Selection > Select > Summary Reports > Summary 3 – Program-Dates**

A column for 'Drop Date' has been added to this report.

### Financial Aid Module:

**New Functionality: Financial Aid > Awards > Awards Disbursement Tab > Program Awards Button**

Added functionality to pull in Awards from the Registrar > Registrar Master > Program Master > Award Setup Tab by dependency status.

**New Functionality: Financial Aid > Financial Aid Report Selection > Misc. Tab > FERPA Block Filter**

A new filter for 'FERPA Block' has been added with options for Y/N/Not Set.

**Enhanced Functionality: Financial Aid > Awards > Make Selection > Financial Aid Estimate**

The title on this report has been changed from 'Financial Aid Award Estimate' to 'Financial Aid Estimate' to comply with the Federal Student Aid Announcement, Subject: Recommendations: What Postsecondary Institutions Should Work To Avoid When Issuing Financial Aid Offers, Dated: April 15, 2019.

**Enhanced Functionality: Financial Aid > Awards > Make Selection > Financial Aid Offer**

The title on this report has been changed from 'Financial Aid Award Letter' to 'Financial Aid Offer' to comply with the Federal Student Aid Announcement, Subject: Recommendations: What Postsecondary Institutions Should Work To Avoid When Issuing Financial Aid Offers, Dated: April 15, 2019.

**Enhanced Functionality: Financial Aid > Awards > Make Selection > Financial Aid Offer – Not Approved**

The title on this report has been changed from 'Financial Aid Award Letter – Not Approved' to 'Financial Aid Offer – Not Approved' to comply with the Federal Student Aid Announcement, Subject: Recommendations: What Postsecondary Institutions Should Work To Avoid When Issuing Financial Aid Offers, Dated: April 15, 2019.

**Enhanced Functionality: Financial Aid > Awards > Make Selection > Financial Aid Offer Tuition/Fees**

The title on this report has been changed from 'Financial Aid Award Letter Tuition/Fees' to 'Financial Aid Offer Tuition/Fees' to comply with the Federal Student Aid Announcement, Subject: Recommendations: What Postsecondary Institutions Should Work To Avoid When Issuing Financial Aid Offers, Dated: April 15, 2019.

**Enhanced Functionality: Financial Aid > Awards > Make Selection > Financial Aid Offer Notification**

The title on this report has been changed from 'Financial Aid Award Notification' to 'Financial Aid Offer Notification' to comply with the Federal Student Aid Announcement, Subject: Recommendations: What Postsecondary Institutions Should Work To Avoid When Issuing Financial Aid Offers, Dated: April 15, 2019.

**Enhanced Functionality: Financial Aid > Awards > Make Selection > Financial Aid Offer Notification with Gross**

The title on this report has been changed from 'Financial Aid Award Notification with Gross' to 'Financial Aid Offer Notification with Gross' to comply with the Federal Student Aid Announcement, Subject: Recommendations: What Postsecondary Institutions Should Work To Avoid When Issuing Financial Aid Offers, Dated: April 15, 2019.

**Enhanced Functionality: Financial Aid > Awards > Make Selection > Financial Aid Worksheet**

The title on this report has been changed from 'Financial Aid Award Worksheet' to 'Financial Aid Worksheet' to comply with the Federal Student Aid Announcement, Subject: Recommendations: What Postsecondary Institutions Should Work To Avoid When Issuing Financial Aid Offers, Dated: April 15, 2019.

**Enhanced Functionality: Financial Aid > Awards > Make Selection > Financial Aid Worksheet – Estimate**

The title on this report has been changed from 'Financial Aid Award Worksheet' to 'Financial Aid Worksheet - Estimate' to comply with the Federal Student Aid Announcement, Subject: Recommendations: What Postsecondary Institutions Should Work To Avoid When Issuing Financial Aid Offers, Dated: April 15, 2019.

**Enhanced Functionality: Financial Aid > Awards > Make Selection > Financial Aid Worksheet – Phone**

The title on this report has been changed from 'Financial Aid Award Worksheet Phone' to 'Financial Aid Worksheet – Phone' to comply with the Federal Student Aid Announcement, Subject: Recommendations: What Postsecondary Institutions Should Work To Avoid When Issuing Financial Aid Offers, Dated: April 15, 2019.

**Enhanced Functionality: Financial Aid > Awards > Make Selection > Financial Aid Worksheet without Budget**

The title on this report has been changed from 'Financial Aid Award Worksheet without Budget' to 'Financial Aid Worksheet without Budget' to comply with the Federal Student Aid Announcement, Subject: Recommendations: What Postsecondary Institutions Should Work To Avoid When Issuing Financial Aid Offers, Dated: April 15, 2019.

**Enhanced Functionality: Financial Aid > Financial Aid Report Selection > Misc. Tab > FA Custom List 1 Filter**

This functionality has been moved to the Financial Aid > Financial Aid Report Selection > Other tab.

**Enhanced Functionality: Financial Aid > Financial Aid Report Selection > Misc. Tab > FA Custom List 2 Filter**

This functionality has been moved to the Financial Aid > Financial Aid Report Selection > Other tab.

### Accounting Module:

**New Functionality: Accounting > Misc Batch**

Added functionality that will now display deleted batches with deleted batch detail.

**New Functionality: Accounting > Accounting Report Selection > Misc. Tab > FERPA Block Filter**

A new filter for 'FERPA Block' has been added with options for Y/N/Not Set.

**Enhanced Functionality: Word Merge > WordMergePaymentBatch.txt**

The list of available merge fields has been enhanced to include 'DetailDescription'. Users will need to delete the schema.ini file prior to being able to see this new merge field.

### Placement Module:

**New Functionality: Placement > Student Placement > Student Jobs Tab > SOC Code**

A field for 'SOC Code' has been added to allow this information to be documented for each job.

**New Functionality: Placement > Placement Report Selection > Other Tab > FERPA Block Filter**

A new filter for 'FERPA Block' has been added with options for Y/N/Not Set.

**Enhanced Functionality: Placement > Student Placement > Student Jobs Tab**

The Student Jobs tab has been enhanced so that when a new job is entered and marked as 'Current Job = Y' all other existing jobs will be changed to 'Current Job = N'.

**Enhanced Functionality: Placement > Placement Master > Placement Verification Source**

The Placement Verification Source list has been updated to sort by 'Active' Y/N.

### Reports Module:

**New Report: Reports > Registrar > Course Fees**

This new report has been added to display the Registrar > Registrar Master > Course Master > Course Fees data.

**New Report: Reports > Accounting > AR Transaction Detail - Option**

This new report has been added to allow the user to select which AR Transaction Detail option to include on the report.

**New Report: Reports > Accounting > AR Misc Batches**

This new report has been added to display misc batch summary details by a selected date range.

**New Report: Reports > School > Gainful Employment > GE Disclosure > Net Price Calculator**

This new report has been added to assist institutions in compiling information for Step 3, Table 2: Grants and Scholarships for Full-time, First-time Undergraduate Students. <https://nces.ed.gov/ipeds/netpricecalculator/#/>

**New Report: Reports > School > Gainful Employment > GE Disclosure > GE Disclosure 2019**

This new report has been added to assist institutions in meeting 2019 Gainful Employment Disclosure requirements by program detailing program length, program cost and median loan debt.

<https://ifap.ed.gov/eannouncements/050919GEAnnounce119Release2019GEDisclosureTemplate.html>

**New Report: Reports > Accrediting > ACICS > ACICS PVP**

This new report has been added to assist institutions in compiling graduate placement information for ACICS based on job title, skills or benefit of the training received. <http://www.acics.org/accreditation/content.aspx?id=5715>

**New Report: Reports > Accrediting > DEAC > DEAC Annual Report > Enrollment**

This new report has been added to support DEAC annual reporting for section 2a.Enrollment.

**New Report: Reports > Accrediting > DEAC > DEAC Annual Report > New Student Enrollment**

This new report has been added to support DEAC annual reporting for section 2b.New Student Enrollment.

**New Report: Reports > Accrediting > DEAC > DEAC Annual Report > Program Totals**

This new report has been added to support DEAC annual reporting for section 3a.Program totals by Credential Level.

**New Report: Reports > Accrediting > DEAC > DEAC Annual Report > Program Graduate Outcomes**

This new report has been added to support DEAC annual reporting for section 3b.Program Graduate Outcomes.

**New Report: Reports > Accrediting > DEAC > DEAC Annual Report > Program Withdrawals**

This new report has been added to support DEAC annual reporting for section 3c.Program Withdrawals.

**New Report: Reports > Accrediting > DEAC > DEAC Annual Report > Graduation Rates (Degree Programs)**

This new report has been added to support DEAC annual reporting for section 4.Degree Program Grad Rate.

**New Report: Reports > Accrediting > DEAC > DEAC Annual Report > Completion Rates (Non-Degree Programs)**

This new report has been added to support DEAC annual reporting for section 5.NonDegree Program Completion.

**New Report: Reports > Accrediting > DEAC > DEAC Annual Report > State Authorization**

This new report has been added to support DEAC annual reporting for section 7.State Auth Dist Ed.

**New Functionality: Reports > Accrediting > DEAC > DEAC Annual Report**

Functionality has been added to support DEAC annual reporting requirements.

**Enhanced Report: Reports > Registrar > Attendance Reports > Attendance – Course Offering 2 Weeks**

This report has been enhanced with reformatted dates to show the week of, then the number dates and then the day of the week.

**Enhanced Report: Reports > Registrar > Course Offering Info > Course Offering Info Report Options**

This report has been enhanced to add 'Optional Data' fields for Course Status, Units, FA Units and Hours.

**Enhanced Report: Reports > Placement > Placement Student Events**

The title on this report has been updated to 'Placement Student Events By Date'.

**Enhanced Functionality: Reports > Accrediting > BPPE > School Performance Reports > Requirements**

A button for 'Requirements' has been added to display all of the locations within Diamond associated with the results in the BPPE reports.

**Enhanced Functionality: Reports > Accrediting > BPPE > School Performance Reports**

These reports have been enhanced to include a toolbar with Page Setup, Print, Export and Close options.

### **Enhanced Functionality: Reports > Accrediting > BPPE > School Performance Reports > Datasheet Details**

These datasheets have been enhanced to only include data matching the associated reports.

### **Admin Tools:**

#### **New Report: Admin Tools > Master > Other School Master > Student List**

This new report has been added to display the students associated with each school.

#### **New Functionality: Admin Tools > Master > School Master > User Defined Fields > Admissions: Enroll Leads > Update FERPA to Y if blank**

When set to 'Y' the FERPA Block field will automatically be updated to 'Y' upon enrollment if blank.

#### **New Functionality: Admin Tools > Master > School Master > User Defined Fields > Admissions: Enroll Requirements**

State and Zip Code have been added to the list of items available for the school to mark required in Admissions when the prospective student is changed to the 'Enrolled' status.

#### **New Functionality: Admin Tools > Master > School Master > User Defined Fields Tab > Admissions: Misc > SARA Authorization**

New 'Y/N' setting has been added to display a warning message when a student is enrolled from Admissions to Registrar and resides in a State not authorized under NC SARA guidelines.

#### **New Functionality: Admin Tools > Master > Campus Master > ACICS School Number**

A field for 'ACICS School Number' has been added to allow this information to be documented for each campus.

#### **New Functionality: Admin Tools > Master > Other School Master > Student Count**

A student count has been added to display the number of students associated with each school.

#### **Enhanced Functionality: Admin Tools > Master > School Master > User Defined Fields Tab > Registrar: Attendance > Timeclock Import Type: Nevada**

The condition allowing only a maximum 9.5 hours per day has been removed per the State of Nevada.

#### **Enhanced Functionality: Admin Tools > Master > School Master > User Defined Fields Tab > School: Misc > Database Type**

The option MDB has been removed and the options SQL 2012, SQL 2014, SQL 2016, SQL 2017 and SQL 2019 have been added.

#### **Enhanced Functionality: Admin Tools > Master > School Master > Student Header**

Enhanced code so headers in boxes 4-9 will now grow if data exceeds the designated field space.

#### **Enhanced Functionality: Admin Tools > Employees > Employee Report Selection > Main Tab > Department Filter**

The Department filter has been enhanced to sort in ascending order.

### **Bug Fixes:**

#### **Admissions > New Lead > Duplicate**

This update addresses an issue where the shortcut button was not automatically opening the applicable record.

**Registrar > Student Master > History Tab > Create New Enrollment**

This update addresses an error being displayed after the First Term Date was selected.

**Registrar > Student Master > Satisfactory Progress Tab**

This update addresses an issue where not all SAP Types were displaying data.

**Financial Aid > Financial Aid Report Selection > Make Selection > NSLDS Enrollment Submittal**

The NSLDS Enrollment Submittal menu item has been removed since it was no longer associated with any functionality.

**Placement > Student Placement > Placement Notes**

This update addresses an issue preventing a Note Type from being edited.

**Placement > Placement Report Selection > Make Selection > Placement Student Events By Date**

This update addresses an issue keeping this report from generating and the title has been updated to 'Placement Student Events By Date'.

**Placement > Placement Report Selection > Make Selection > Placement Student Letters**

This update addresses an issue where the mail merge was generating for the student last populated in Placement > Student Placement instead of the students being selected.

**Reports > School > Gainful Employment > GE Disclosure > GE Reporting**

The GE Reporting menu item has been renamed to GE Reporting OLD and replaced with the updated Reports > School > Gainful Employment > GE Spreadsheet Submittal.

**Reports > School > Gainful Employment > GE Disclosure > Grants and Scholarship**

This update removes the '\$' from the EFC categories.

**Reports > Accrediting > BPPE > School Performance Reports > Federal Student Loan Debt Enrolled**

This update addresses a calculation issue in the percentages displayed on this report.

**Reports > Accrediting > BPPE > School Performance Reports > Federal Student Loan Debt Graduated**

This update addresses a calculation issue in the percentages displayed on this report.



**Version # 2.011**    Release Date 4/4/19

## Admissions Module:

**New Functionality: Admissions > Leads > Other Tab > Highest Level of Ed.**

A column for 'Sort Order' has been added to the Admin Tools > Master > Highest Level of Education Master so schools can set the order of this drop down.

**Enhanced Functionality: Admissions > Admin Rep Change**

The Admin Rep list has been updated to sort by 'Active' Y/N then 'Admin Rep' in ascending order.

## Registrar Module:

**New Functionality: Registrar > Student Master > Other Tab > Highest Level of Ed.**

A column for 'Sort Order' has been added to the Admin Tools > Master > Highest Level of Education Master so schools can set the order of this drop down.

**New Functionality: Registrar > Student Master > Event Tab**

Added functionality that will now default the 'Employee' field with the name of the employee logged in based on the DSIS User field defined in the Admin Tools > Employees > Employee Master.

**New Functionality: Registrar > Student Report Selection > Main Tab > Funding Filter > Not Set Option**

An option for 'Not Set' has been added to the 'Funding' filter and the list has been enhanced to sort by 'Active' Y/N then by 'Funding Code' in ascending order.

**New Functionality: Registrar > Student Report Selection > Dates Tab > Extern Start Date Filter**

A new filter for 'Extern Start Date' has been added.

**New Functionality: Registrar > Student Report Selection > More Tab > Re-Entry Filter**

A new filter for 'Re-Entry' has been added.

**New Functionality: Registrar > Student Report Selection > More Tab > Highest Level of Ed.**

A column for 'Sort Order' has been added to the Admin Tools > Master > Highest Level of Education Master so schools can set the order of this drop down.

**New Functionality: Registrar > Student Enrollment Selection > Other Tab > Re-Entry Filter > Not Set Option**

An option for 'Not Set' has been added to the 'Re-Entry' filter.

**New Functionality: Registrar > Registrar Master > Student Group Master**

A column for 'Sort Order' has been added and the report for this master has been reformatted.

**Enhanced Functionality: Registrar > Student Master > History Tab > Create New Enrollment**

This form has been reformatted to mirror the Registrar > Student Master > History fields.

**Enhanced Functionality: Registrar > Registrar Master > Build CourseOffering Grade Book**

Warning message has been updated to 'This will build the Grade Book for each Course Offering in the selected Term. Do you want to continue?'

### Accounting Module:

**New Report: Accounting > Accounting Report Selection > Make Selection > AR Transaction Detail – Enrollment Information**

This new report has been added to display enrollment information associated with AR transactions.

**New Functionality: Accounting > Payment Batch > Student Disbursement Tab**

An Edit Payment button has been added next to the check number of each student disbursement to allow a user to edit Check No, Detail Type, Detail and Prior Year Adjustment for each disbursement as needed.

**Enhanced Functionality: Word Merge > WordMergeAccounting.txt**

The list of available merge fields has been enhanced to include StudentLDA, StudentExpectedGradD, StudentGradDate, StudentDetermination and StudentDropDate which are formatted as MM/DD/YYYY. Users will need to delete the schema.ini file prior to being able to see this new merge file.

### Placement Module:

**New Report: Placement > Company > Make Selection > Company Events**

This new report has been added to display placement company events.

**New Report: Placement > Company > Make Selection > Company Question\Answers**

This new report has been added to display placement company questions and answers.

**New Report: Placement > Student Placement > Make Selection > Questions\Answers**

This new report has been added to display placement student questions and answers.

**New Report: Placement > Placement Report Selection > Placement Student Events**

This new report has been added to display placement student events for selected students.

**New Report: Placement > Placement Report Selection > Placement Student Events By Company**

This new report has been added to display placement student events by company for selected students.

**New Report: Placement > Placement Report Selection > Placement Student Events By Date**

This new report has been added to display placement student events by date for selected students.

**New Report: Placement > Placement Enrollment Selection > Make Selection > Placement Student Summary 3**

This new report has been added to display the placement status for multiple enrollments from Registrar > Student Master > History Tab > View Other Enrollments.

**New Functionality: Placement > Company > QA Button**

A warning message 'QA already exists. Do you want to continue?' has been added when a Questionnaire tab exists.

**New Functionality: Placement > Company > Make Selection**

Added a Make Selection list to display featured reports.

**New Functionality: Placement > Company > Jobs > Main Contact Button**

A print button has been added to this screen which will print directly to the users default printer.

**New Functionality: Placement > Student Placement > QA Button**

A warning message 'QA already exists. Do you want to continue?' has been added when a Questionnaire tab exists.

**New Functionality: Placement > Student Placement > Student Info Tab**

When double clicking in the Externship Start Date field a popup date selector has been added.

**New Functionality: Placement > Student Placement > Event Tab**

Added functionality that will now default the 'Employee' field with the name of the employee logged in based on the DSIS User field defined in the Admin Tools > Employees > Employee Master.

**New Functionality: Placement > Student Placement > Make Selection > Student Job Letters**

Added the ability to access Student Job letters directly from the Student Placement screen.

**Enhanced Report: Placement > Student Placement > Make Selection > Placement**

This report has been enhanced to include Event Status and Event Other data.

**Enhanced Report: Placement > Placement Enrollment Selection > Make Selection > Placement Student Summary 1**

Updated title to Placement Student Enrollment Summary 1.

**Enhanced Functionality: Placement > Company > Jobs Tab > Print Button**

This functionality has been moved to Placement > Company > Make Selection > Company Jobs.

**Enhanced Functionality: Placement > Company > Events Tab > Print Button**

This functionality has been moved to Placement > Company > Make Selection > Company Events.

### Default Module:

**New Functionality: Default > Default Report Selection > Main Tab > Default Source Filter**

A new filter for 'Default Source' has been added.

**Enhanced Functionality: Default > Default Report Selection > Main Tab > Cohort Year Filter**

The Cohort Year list has been updated to sort in descending order.

### Reports Module:

**New Report: Reports > Accounting > AR Transaction Detail – Enrollment Information**

This new report has been added to display enrollment information associated with AR transactions.

**New Functionality: Reports > Registrar > Course Offering Info > Sort and Group Option**

The option to sort and group by 'Assistant Instructor' has been added.

**Enhanced Report: Reports > Registrar > Attendance Reports > Daily Absents by Course Detail**

This report has been enhanced to include an option to group by either Program or Course.

**Enhanced Report: Reports > Financial Aid > Student Award Disbursement Track Changes**

This report has been updated to display projections deleted from Financial Aid > Awards and enhanced to include a column for 'Receipt Number'.

**Enhanced Report: Reports > Accounting > AR 90/10 > AR 90/10 Summary**

This report has been enhanced so data will display properly when exporting to Excel.

**Enhanced Report: Reports > Placement > Placement Grad Employment**

This report has been reformatted so all fields can grow for longer text, stacked Employer/Job Title and Employer Phone/Supervisor.

**Enhanced Report: Reports > Placement > Placement Grad Employment-Address**

Updated title to Placement Grad Employment – Address and reformatted this report so all fields can grow for longer text, stacked Employer/Job Title, Employer Phone/Supervisor, and Company Address, City, State, Zip.

### Admin Tools:

**Enhanced Functionality: Admin Tools > Master > Holidays Master**

The session order on this screen has been updated to display Morning, Day, Afternoon, Evening, Weekend.

### Bug Fixes:

**Admissions > Leads > Select a Lead Form > Lead Start Date Filter**

This update addresses an issue on the Select a Student form where the filter 'Lead Start Date' was displaying the date incorrectly.

**Admissions > Lead Import**

This update addresses an issue where Lead Date and Lead Time were converted from Batch Date and Batch Time.

**Registrar > Student Report Selection > Select > Academics > Grade Book Report Card**

This update addresses an issue keeping this report from generating.

**Financial Aid > Student Financial Aid > Make Selection > Financial Aid Dates**

This updated addresses an issue where once the dates are calculated the screen would not auto refresh.

**Accounting > Earnings Calculation**

This updated addresses an issue where programs set as Term Block Earnings were being included in the Normal Earnings Calculation when students were earning out.

**Reports > Registrar > Attendance Reports > Monthly Analysis by Student 2**

This update addresses an issue where the report was displaying total attended hours on both rows instead of total attended on top and total scheduled on bottom.

**Reports > Financial Aid > Projected Funds**

This update addresses an issue where the full SSN was not displaying properly on the printed report.

**Reports > Accrediting > COE > COE-CPL Report**

This update addresses an issue of conditional formatting in the Program/Program Group column related to a newer version of Access.

**Version # 2.010**    Release Date 2/21/19

## Admissions Module:

### **New Functionality: Admissions > Leads > QA Button**

A warning message 'QA already exists. Do you want to continue?' has been added when a Questionnaire tab already exists.

## Registrar Module:

### **New Report: Registrar > Student Master > Reports > Program Course Progress – Pursuit Of Program**

This new report has been added to display pursuit of program unit details and student progress.

### **New Report: Registrar > Student Report Selection > Select > Academics > Program Course Progress – Pursuit Of Program**

This new report has been added to display pursuit of program unit details and student progress.

### **New Report: Registrar > Student Report Selection > Select > Academics > Program Course Progress – Pursuit of Program Summary**

This new report has been added to display pursuit of program unit details and student progress by program in a summary format.

### **New Report: Registrar > Student Report Selection > Select > Summary Reports > Summary 25 – Residency**

This new report has been added to display Student Name, ID, Address, Home Phone, Email and State of Residency.

### **New Functionality: Registrar > Student Master > Demographics Tab > State of Residency**

A new field has been added to allow users to document the State of Residency.

### **New Functionality: Registrar > Student Report Selection > More Tab > Distance Learning Filter**

A new filter for 'Distance Learning' has been added.

### **New Functionality: Registrar > Student Report Selection > More Tab > Address State Filter**

A new filter for 'Address State' has been added which will filter from a student's current address.

### **New Functionality: Registrar > Student Report Selection > More Tab > State of Residency Filter**

A new filter for 'State of Residency' has been added.

### **New Functionality: Registrar > Student Report Selection > Select > Misc > Mass Update State of Residency**

New functionality has been added to allow the user to mass update the 'State of Residency' field located on the Registrar > Student Master > Demographics tab.

### **New Functionality: Registrar > Student Enrollment Selection > Other Tab > Distance Learning Filter**

A new filter for 'Distance Learning' has been added.

**New Functionality: Registrar > Student Enrollment Selection > Select > Misc > Student Enrollment Distance Learning Change**

New functionality has been added to allow the user to mass update the 'Distance Learning' field located on the Registrar > Student Master > History tab.

**Enhanced Report: Registrar > Student Report Selection > Select > Summary Reports > Summary 5 – Student-Dates**

This report has been enhanced to include a column for Original Expected Grad date.

**Enhanced Report: Registrar > Student Enrollment Selection > Select > Summary Reports > Summary 5 – Student-Dates**

This report has been enhanced to include a column for Original Expected Grad date.

**Enhanced Functionality: Registrar > Student Master > History Tab > Distance Learning**

An option 'N/A' for not applicable has been added to the Distance Learning selection list and this list has been updated to sort in ascending order.

**Enhanced Functionality: Registrar > Student Master > History Tab > View Other Enrollments**

This form has been reformatted to mirror the Registrar > Student Master > History fields.

**Enhanced Functionality: Registrar > Grade Book > Setup**

The Grade Book Setup screen has been enhanced for faster performance when a grade book item is deleted.

### Financial Aid Module:

**New Functionality: 2019-2020 Pell Chart**

The 2019-2020 Pell Chart data has been added to this version which associates with the Financial Aid > Awards > Package > Calculate Pell feature.

**Enhanced Functionality: Financial Aid > Awards > Awards Disbursement Tab**

Code has been added to change the color of the award to blue and the 'Status' of a disbursement to 'DiamondPay' when payment processing is pending within DiamondPAY.

### Accounting Module:

**New Report: Accounting > Student Ledger > Make Selection > Student Ledger - Simple**

This new report has been added to display Transaction Date, Ledger Code, Debit, Credit and Balance.

**New Report: Accounting > Accounting Report Selection > Make Selection > Student Ledger - Simple**

This new report has been added to display Transaction Date, Ledger Code, Debit, Credit and Balance.

**Enhanced Functionality: Accounting > Payment Batch > Student Selection tab**

Warning message has been updated to 'Warning' and 'This Student is not Active. You may continue.'

### Placement Module:

**Enhanced Functionality: Placement > Company > Company Tab > School Company Advisor Field**

The School Company Advisor field has been updated to sort by 'Active' Y/N then 'Employee' in ascending order.

### Reports Module:

**New Report: Reports > Registrar > Course Offering Student Status**

This new report has been added to display course and student information based on Course Offering Student Status.

**New Report: Reports > Financial Aid > Student Award Disbursement Course Offering Detail**

This new report has been added to display details associated with Financial Aid Disbursements.

**New Report: Reports > Financial Aid > Student Award Disbursement Track Changes**

This new report has been added to track changes to the Financial > Awards > Awards Disbursement tab.

**New Report: Reports > School > IPEDS > Spring Collection > Setups > Report Button > IPEDS Spring Setup Review**

This new report option has been added to assist institutions in reviewing IPEDS Spring report setups in a printable format.

**New Report: Reports School > IPEDS > Spring Collection > Program Review**

A new report has been added for Program level review of data elements required for IPEDS Spring reporting.

**New Report: Reports > School > IPEDS > Spring Collection > Student Data Review**

A new report has been added for Student level review of data elements required for IPEDS Spring reporting.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment for Full-Time Undergraduate Students**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment for Full-Time Undergraduate Students.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment for Part-Time Undergraduate Students**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment for Part-Time Undergraduate Students.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment for Graduate Students**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment for Graduate Students.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by race/ethnicity and gender (Full-Time Undergraduate Students)**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Race/Ethnicity and Gender, Full-Time Undergraduate Students.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by race/ethnicity and gender (Part-Time Undergraduate Students)**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Race/Ethnicity and Gender, Part-Time Undergraduate Students.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by race/ethnicity and gender (Graduate Students)**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Race/Ethnicity and Gender, Graduate Students.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by Distance Education Status**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Distance Education Status.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment by Distance Education Status Residency**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part A - Fall Enrollment by Distance Education Status/Residency.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Full-Time Undergraduate Students**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Full-time Undergraduate Students.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Part-Time Undergraduate Students**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Part-time Undergraduate Students.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Full-Time Graduate Students**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Full-time Graduate Students.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part B - Fall Enrollment by Age and Gender for Part-Time Graduate Students**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part B - Fall Enrollment by Age and Gender for Part-time Graduate Students.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part C - Residence of First-Time Undergraduates**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part C - Fall Enrollment Residence of First-time Undergraduates.

**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part D - Total Undergraduate Entering Class**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part D - Fall Enrollment Total Undergraduate Entering Class.



**New Report: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part E - First-time Bachelor's Cohort Retention Rates (Full-Time & Part-Time)**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment, Part E - First-time Bachelor's Cohort Retention Rates.

**New Report: Report > School > IPEDS > Winter Collection > Setups > Report Button > IPEDS Winter Setup Review**

This new report option has been added to assist institutions in reviewing IPEDS Winter report setups in a printable format.

**New Functionality: Reports > Accounting > 1098T > 1098T 2018 > Create Electronic File Button**

This version contains the functionality to 'Create Electronic File' for 2018.

**New Functionality: Reports > Accounting > 1098T > 1098T 2018 > Export Data to Combine Multiple Files Button**

This version contains the functionality to 'Export Data to Combine Multiple Files' for 2018.

**New Functionality: Reports > Accounting > 1098T > 1098T 2018 > 1098T 2018 Combine**

This version contains the functionality to 'Combine Multiple Files' for 2018 electronic filing.

**New Functionality: Reports > School > IPEDS > Spring Collection**

This new menu item contains functionality and reports to support the IPEDS Spring Collection Fall Enrollment and Human Resources survey collections.

**New Functionality: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part A - Fall Enrollment Datasheet**

This datasheet view has been added to aid with the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment.

**New Functionality: Reports > School > IPEDS > Spring Collection > Fall Enrollment > Part E - Fall Enrollment Prior Year Cohort - Datasheet**

This datasheet view has been added to aid with the IPEDS 2018-2019 Data Collection, Spring Component, Fall Enrollment.

**New Functionality: Reports > School > IPEDS > Spring Collection > Human Resources > Employee Report Selection**

This option will redirect the user to Admin Tools > Employees > Employee Report Selection to aid with the IPEDS 2018-2019 Data Collection, Spring Component, Human Resources.

**Enhanced Report: Reports > Registrar > Course Offering External ID**

Added a Yes/No option to 'Show Only Courses with an External ID?'

**Enhanced Report: Reports > School > IPEDS > Winter Collection > Program Review**

This report has been enhanced to include the Program's associated CIP Code.

**Enhanced Functionality: Reports > Accrediting > BPPE > School Performance Reports > Datasheet Detail > Federal Student Loan Debt Enrolled**

Added data review columns for Drop Date, Enrollment LDA and Determination Date.

### Admin Tools:

**New Functionality: Admin Tools > Master > School Master > User Defined Fields Tab > Registrar: GradeBk Report Cd Detail > Show Lab Hours**

If marked 'Y' the Grade Book Report Card Detail Info report will display Lab Hours instead of Manikin/Live data.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields Tab > School: IPEDS Spring Cohort**

This screen will show all options selected in the Reports > School > IPEDS > Spring Collection > Setup & Review.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields Tab > School: Misc**

A new option has been added for 'Sort Notes Ascending' which allows schools to set a sort order for notes in all modules.

**New Functionality: Admin Tools > Employees > Employee Report Selection > Main Tab > Ethnicity Filter**

A new filter for 'Ethnicity' has been added to assist with IPEDS reporting.

**New Functionality: Admin Tools > Employees > Employee Report Selection > Main Tab > SOC Code Filter**

SOC Code Title and 'Active' Y/N has been added to the display list.

**Enhanced Report: Admin Tools > Employees > Employee Report Selection > Make Selection > Employee Summary-IPEDS 1**

Lengthened SOC Code & Title column and updated column header from 'IPEDS Category' to 'IPEDS Category 1'.

**Enhanced Report: Admin Tools > Employees > Employee Report Selection > Make Selection > Employee Summary-IPEDS 2**

Lengthened SOC Code & Title column and updated column header from 'IPEDS Category' to 'IPEDS Category 2'.

**Enhanced Functionality: Admin Tools > Diamond SIS User Management**

Code has been enhanced so the 'Active' field will automatically default to 'Y' when adding a new user.

**Enhanced Functionality: Admin Tools > Employees > Employee Master > Employee Tab > Department Field**

The Department field has been updated to sort in ascending order.

### Bug Fixes:

**Registrar > Student Master > Select a Student form**

This update addresses an issue on the Select a Student form where the field 'Email Search' was not returning results.

**Registrar > Student Scheduler Individual**

This update addresses an 'Overflow' error that was being received when attempting to enroll students in a class.

**Financial Aid > Financial Aid Report Selection > Main Tab > Students by Term Filter**

This update addresses an issue where the filter 'Students by Term' was not returning results.

**Financial Aid > FA Master > Document Status Master**

The title on this master has been updated to display 'Document Status Master'.

**Accounting > Student Ledger > Description List > Other**

This update addresses an issue where the double click feature for the 'PYA' field was not automatically refreshing.

**Accounting > Payment Batch > Student Selection > Receive Payment > Electronic Payment Button**

The Electronic Payment button has been removed since it was not associated with any functionality.

**Accounting > Misc Batch > Electronic Payment Button**

The Electronic Payment button has been removed since it was not associated with any functionality.

**Admin Tools > Diamond SIS Menu Master**

This update addresses an issue where the sub menu items were not filtering correctly when selected.

**Admin Tools > Employees > Employee Master > Employee Tab > SOC Code Field**

This update addresses an issue where the SOC Code field was defaulting to 'Y' when adding a new employee.

**Version # 2.009** Release Date 1/17/19

## Admissions Module:

### **New Functionality: Admissions > Lead Import**

New functionality has been added to allow the user to import leads.

### **New Functionality: Admissions > Leads Report Selection > Other tab > Imported Leads filter**

A new filter has been added to display which leads have been imported.

### **Enhanced Report: Admissions > Leads > Make Selection > Lead**

This report has been enhanced to add a school header and reformatted.

### **Enhanced Report: Admissions > Leads Report Selection > Make Selection > Lead Information**

This report has been enhanced to add a school header and reformatted.

### **Enhanced Functionality: Admissions > Lead Analysis - By Period**

Available report years have been updated to 2000-2025 and sorted in descending order.

## Registrar Module:

### **New Report: Registrar > Student Master > Reports > Transcripts > Transcript List Course End Date Numeric Grade**

This new report has been added to display the numeric grade as documented in the Registrar > Grades/Other > Numeric Grade column.

### **New Report: Registrar > Student Report Selection > Select > Transcripts > Transcript List Course End Date Numeric Grade**

This new report has been added to display the numeric grade as documented in the Registrar > Grades/Other > Numeric Grade column.

### **New Report: Registrar > Student Report Selection > Select > Summary Reports > Student Summary 24 - Program-Dates-Funding**

This new report has been added to show Student, ID, Status, First Term, Midpoint Date, Graduation or Expected Grad Date, LDA, Determination Date and Funding.

### **New Functionality: Registrar > Grades/Other > Numeric Grade**

Functionality has been added to auto populate the numeric grade from Registrar > Grade Book when final grades from a course have been posted.

### **New Functionality: Registrar > Student Report Selection > Dates tab > Original Exp Grad Range filter**

A new filter has been added in this location for Original Expected Grad Date Range.

### **New Functionality: Registrar > Student Report Selection > Other tab > Students with Portal Account filter**

A new filter has been added to display which students have a Student Portal Account.

### **New Functionality: Registrar > Student Enrollment Selection > Dates tab > Original Exp Grad Date Range filter**

A new filter has been added in this location for Original Expected Grad Date Range.

**Enhanced Functionality: Registrar > Student Master > History tab > Student Status**

Student Status field has been updated to sort by 'Active' Y/N in ascending order.

**Enhanced Functionality: Registrar > Student Master > History tab > First Time Full Time**

Functionality has been added to auto populate the First Time field with 'N' when a Student is enrolled from Leads.

**Enhanced Functionality: Registrar > Student Scheduler > Students tab > Individual**

Middle name has been added to the student name displayed from this location.

### Placement Module:

**Enhanced Functionality: Placement > Student Placement > Student Info tab > Extern Start Date**

A field for Extern Start Date has been added to this location which coincides with the Registrar > Student Master > History tab > Extern Start Date field.

### Reports Module:

**New Report: Reports > Registrar > Attendance Reports > Attendance – Course Offering 2 Weeks**

This new report has been added with all the functionality of the Attendance – Course Offering report while displaying 2 weeks per page instead of 5. This report also contains a footer that can be customized by navigating to Admin Tools > Master > School Master > Custom Footers tab > Attendance CourseOffering 2 Week Footer.

**New Report: Reports > Accounting > AR Student Balance with Projections As Of**

This new report option has been added with all the functionality as the AR Student Balance with Projections report with the addition of an 'As Of Date'.

**New Report: Reports > Accrediting > BPPE > School Performance Reports > Federal Student Loan Debt Enrolled**

This new report option has been added to meet reporting requirements for the Bureau of Private Postsecondary Education (BPPE) for enrolled students who fall into this category.

**New Report: Reports > Accrediting > BPPE > School Performance Reports > Federal Student Loan Debt Graduated**

This new report option has been added to meet reporting requirements for the Bureau of Private Postsecondary Education (BPPE) for graduated students who fall into this category.

**New Functionality: Reports > Accrediting > BPPE > School Performance Reports > Datasheet Detail > Federal Student Loan Debt Enrolled**

This new datasheet option has been added to meet reporting requirements for the Bureau of Private Postsecondary Education (BPPE) for enrolled students who fall into this category.

**New Functionality: Reports > Accrediting > BPPE > School Performance Reports > Datasheet Detail > Federal Student Loan Debt Graduated**

This new datasheet option has been added to meet reporting requirements for the Bureau of Private Postsecondary Education (BPPE) for graduated students who fall into this category.

### **Enhanced Functionality: Reports > Accounting > Past Due**

The Select Ledger Code list has been limited to 'Awards' only and the report has been reformatted to include a line between each Student's name.

### **Removed Functionality: Reports > Accrediting > BPPE > School Performance Reports > Federal Student Loan Debt**

This report has been replaced with Reports > Accrediting > BPPE > School Performance Reports > Federal Student Loan Debt Enrolled and Reports > Accrediting > BPPE > School Performance Reports > Federal Student Loan Debt Graduated.

### **Removed Functionality: Reports > Accrediting > BPPE > School Performance Reports > Datasheet Detail > Federal Student Loan Debt**

This datasheet has been replaced with Reports > Accrediting > BPPE > School Performance Reports > Datasheet Detail > Federal Student Loan Debt Enrolled and Reports > Accrediting > BPPE > School Performance Reports > Datasheet Detail > Federal Student Loan Debt Graduated.

## Admin Tools:

### **New Functionality: Admin Tools > Master > School Master > User Defined Fields tab > Registrar: Transcript > Transcript-Header Option**

New functionality has been added to display institutional campus information from Admin Tools > Master > School Master or Admin Tools > Master > Campus Master. This applies to Registrar > Student Master > Reports > Transcripts > Transcript and Registrar > Student Report Selection > Select > Transcripts > Transcript.

### **New Functionality: Admin Tools > Master > School Master > User Defined Fields tab > Registrar: Course Enrollment > Auto Fill Course Dates**

A new 'Y/N' option has been added to auto populate the course begin and end dates within Registrar > Grades/Other from Registrar > Registrar Master > Course Offering Setup.

### **New Functionality: Admin Tools > Master > School Master > Custom Footers tab > Attendance CourseOffering 2 Week Footer**

A new custom footer option 'Attendance CourseOffering 2 Week Footer' has been added to display on the Reports > Registrar > Attendance Reports > Attendance – Course Offering 2 Weeks report.

### **New Functionality: Admin Tools > Master > School Master > Student Header tab > Campus Code option**

A new student header option has been added to display Campus Code from Admin Tools > Master > Campus Master.

## Bug Fixes:

### **Admissions > Leads**

Removed error on load from Admissions > Leads when 'Warning' note type is not present under Registrar > Registrar Master > Note Type Master.

### **Admissions > Leads > Make Selection > Lead Tasks**

Note Status has been changed to 'Status' only.

### **Admissions > Lead Notes**

Removed error on load from Admissions > Leads when 'Warning' note type is not present under Registrar > Registrar Master > Note Type Master.

### **Admissions > Lead Analysis - By Period**

Report ID has been removed from this view.

### **Admissions > Lead Analysis - By Lead**

Report ID has been removed from this view.

### **Admissions > Delete Lead**

Header has been updated to 'Delete Lead'.

### **Admissions > Consolidate Lead**

Header has been updated to 'Consolidate Lead'. Background color has been changed from green to blue.

### **Admissions > Leads Report Selection > Make Selection > Lead Task Mass Update**

Task Date and Follow Up Date fields have been formatted to MM/DD/YYYY.

### **Admissions > Leads Report Selection > Make Selection > Note Creation for Selected Students**

Header has been updated to 'Lead Note Mass Creation'.

### **Registrar > Student Master > History tab > First Term Date**

First Term Date field has been formatted to MM/DD/YYYY.

### **Registrar > Student Master > History tab > Midpoint**

Midpoint field has been formatted to MM/DD/YYYY.

### **Registrar > Student Master > History tab > Expected Grad Date lock button**

When a password is set for this field, the header has been updated to 'Expected Grad Date'.

### **Registrar > Student Master > History tab > LDA lock button**

When a password is set for this field, the header has been updated to 'Student LDA Edit Password'.

### **Registrar > Student Master > History tab > View Other Enrollments > LDA lock button**

When a password is set for this field, the header has been updated to 'Student LDA Edit Password'.

### **Registrar > Student Master > History tab > Student First Start Date**

Student First Start Date field has been formatted to MM/DD/YYYY.

### **Financial Aid > Awards > Package tab > Subform Error**

This update addresses an issue when an error was displayed when executing the 'Calculate Pell' button.

### **Admin Tools > Diamond SIS Menu Master > Sub Menu**

This update addresses an issue where no results were returned when a sub menu item was selected from this location.

**Version # 2.008** Release Date 12/27/18

## Admissions Module:

**Enhanced Functionality: Admissions > Leads Report Selection > Misc. 2 tab > Document Status filter**

A column has been added to display 'Active' Y/N in descending order.

## Registrar Module:

**Enhanced Functionality: Registrar > Attendance Management > Attendance > Scheduled tab**

This screen has been reformatted to display the entire course name.

**Enhanced Functionality: Registrar > Student Report Selection > More tab > Student Tuition Type filter**

An option for 'Unit Progressive' has been added to the drop-down menu.

**Enhanced Functionality: Registrar > Student Report Selection > Additional tab > Transfer Credits filter**

The drop-down menu selection items have been updated to 'Students with Transfer Credits' and 'Students with Transfer Credits on Transcript'.

## Reports Module:

**New Report: Reports > Accounting > 1098T > 1098T 2018**

The 1098T 2018 reporting tools have been added to this version to aid in the annual distribution of the 1098T. The functionality to combine multiple campus files and generate final IRS submission files will be released by the end of February 2019.

**Enhanced Report: Reports > Accounting > 1098T > 1098T 2018 > View Related Student Ledgers**

This report has been reformatted and enhanced to include PYA, 1098-T Grant Total, 1098-T Scholarship Total and 1098-T Tuition from Insurer Total.

**Enhanced Functionality: Reports > Accounting > 1098T**

1098T report options for prior years 2013 - 2014 have been removed from the menu.

## Bug Fixes:

**Bug Fix: Registrar > Student Master > Select a Student form > Last 4 SSN**

This update addresses an issue where the Last 4 SSN filter was freezing. The Last 4 SSN filter will no longer be visible if the Admin Tools > Master > School Master > User Defined Fields > School: Misc > Encrypt SSN field is set to 'Y'.

**Bug Fix: Reports > Financial Aid > FISAP > FISAP 2017 Fiscal Operation Report – Part VI**

This update addresses a connection string error that was being generated.



**Version # 2.007** Release Date 12/07/18

## Admissions Module:

**New Report: Admissions > Leads Report Selection > Make Selection > Lead Summary Test Results - ACT Scores**  
This report has been added to display ACT Scores utilized for IPEDS reporting.

**New Report: Admissions > Leads Report Selection > Make Selection > Lead Summary Test Results - SAT Scores**  
This report has been added to display SAT Scores utilized for IPEDS reporting.

**New Functionality: Admissions > Leads > Other tab > ACT tab**  
Functionality has been added to track ACT Measure, Score, State Rank, National Rank and Test Date.

**New Functionality: Admissions > Leads > Other tab > SAT tab**  
Functionality has been added to track SAT Measure, Score, National Percentile Rank, User Percentile Rank and Test Date.

**New Functionality: Admissions > Leads Report Selection > Other tab > Lead Status - Applicant filter**  
A new filter for 'Lead Status - Applicant' has been added. This filter applies to the lead statuses as defined in the Admissions > Admission Master > Lead Status Master > Applicant column.

**New Functionality: Admissions > Leads Report Selection > Misc. 2 tab > Ethnicity filter**  
A new filter for 'Ethnicity' has been added.

**New Functionality: Admissions > Leads Report Selection > Misc. 2 tab > Previous College filter**  
A new filter for 'Previous College' has been added.

**New Functionality: Admissions > Leads Report Selection > Misc. 2 tab > Full/Part Time filter**  
A new filter for 'Full/Part Time' has been added.

**New Functionality: Admissions > Admission Master > Lead Source Cost Master**  
The ability to sort by Lead Source or Cost Date has been added.

**New Functionality: Admissions > Admission Master > Lead Source Cost Master > Report**  
The option to generate a report by month or with all Lead Source Cost data has been added.

**Enhanced Functionality: Admissions > Leads > Other tab > IPEDS Ethnicity**  
The 'IPEDS Ethnicity' field has been enhanced to match the format of the IPEDS survey.

**Enhanced Functionality: Admissions > Leads Report Selection > Misc. tab > Gender > Not Set option**  
An option for 'Not Set' has been added to the 'Gender' filter.

## Registrar Module:

**New Report: Registrar > Student Report Selection > Select > Other Reports > ACT Scores**  
This report has been added to display ACT Scores utilized for IPEDS reporting.

**New Report: Registrar > Student Report Selection > Select > Other Reports > SAT Scores**

This report has been added to display SAT Scores utilized for IPEDS reporting.

**New Functionality: Registrar > Student Master > Select a Student form > Last 4 SSN**

Code has been added to allow filtering in the Last 4 SSN field if the SSN is encrypted.

**New Functionality: Registrar > Student Master > History tab > First Time field**

A new field 'Full Time – First Time Enrollment (IPEDS)' has been added for IPEDS reporting.

**New Functionality: Registrar > Student Master > Other tab > ACT tab**

Functionality has been added to track ACT Measure, Score, State Rank, National Rank and Test Date.

**New Functionality: Registrar > Student Master > Other tab > SAT tab**

Functionality has been added to track SAT Measure, Score, National Percentile Rank, User Percentile Rank and Test Date.

**New Functionality: Registrar > Student Report Selection > More tab > First Time filter**

A new filter for 'First Time' has been added.

**New Functionality: Registrar > Student Report Selection > Select > Misc > Mass Update First Time**

New functionality has been added to allow the user to mass update the 'First Time' field located on the Registrar > Student Master > History tab.

**New Functionality: Registrar > Student Report Selection > Select > Misc > Mass Update Gender**

New functionality has been added to allow the user to mass update the 'Gender' field located on the Registrar > Student Master > Demographics tab.

**New Functionality: Registrar > Student Report Selection > Select > Misc > Mass Update Previous College**

New functionality has been added to allow the user to mass update the 'Previous College' field located on the Registrar > Student Master > Other tab.

**New Functionality: Registrar > Student Enrollment Selection > Main tab > First Time filter**

A new filter for 'First Time' has been added.

**New Functionality: Registrar > Student Enrollment Selection > Other tab > Drop Reason filter**

A new filter for 'Drop Reason' has been added.

**New Functionality: Registrar > Student Enrollment Selection > Other tab > Ethnicity filter**

A new filter for 'Ethnicity' has been added.

**New Functionality: Registrar > Student Enrollment Selection > Select > Misc > Student Enrollment First Time Change**

New functionality has been added to allow the user to mass update the 'First Time' field located on the Registrar > Student Master > History tab based on student enrollment.

**New Functionality: Registrar > Student Enrollment Selection > Select > Misc > Student Enrollment Full/Part Time Change**

New functionality has been added to allow the user to mass update the 'Full/Part Time' field located on the Registrar > Student Master > History tab based on student enrollment.

**Enhanced Functionality: Registrar > Student Report Selection > Main tab > Session > Not Set option**

An option for 'Not Set' has been added to the 'Session' filter.

**Enhanced Functionality: Registrar > Student Report Selection > Main tab > Full/Part Time > Not Set option**

An option for 'Not Set' has been added to the 'Full/Part Time' filter.

**Enhanced Functionality: Registrar > Student Report Selection > Main tab > Drop Reason > Not Set option**

An option for 'Not Set' has been added to the 'Drop Reason' filter.

**Enhanced Functionality: Registrar > Student Report Selection > More tab > Previous College > Not Set option**

An option for 'Not Set' has been added to the 'Previous College' filter.

**Enhanced Functionality: Registrar > Student Enrollment Selection > Main tab > Session > Not Set option**

An option for 'Not Set' has been added to the 'Session' filter.

**Enhanced Functionality: Registrar > Student Enrollment Selection > Main tab > Full/Part Time > Not Set option**

An option for 'Not Set' has been added to the 'Full/Part Time' filter.

**Enhanced Functionality: Registrar > Student Enrollment Selection > Main tab > Gender > Not Set option**

An option for 'Not Set' has been added to the 'Gender' filter.

**Enhanced Functionality: Registrar > Student Enrollment Selection > Other tab > Previous College > Not Set option**

An option for 'Not Set' has been added to the 'Previous College' filter.

**Enhanced Functionality: Registrar > Student Enrollment Selection > Other tab > Transfer In > Not Set option**

An option for 'Not Set' has been added to the 'Transfer In' filter.

**Enhanced Functionality: Registrar > Student Enrollment Selection > Other tab > Transfer Out > Not Set option**

An option for 'Not Set' has been added to the 'Transfer Out' filter.

### Financial Aid Module:

**New Functionality: Financial Aid > ISIR Import 2019-2020**

The 2019-2020 ISIR Import functionality has been added to facilitate the importing of ISIR files received for the corresponding Award Year.

**Enhanced Functionality: Financial Aid > Student Financial Aid > ISIR Trans. No.**

This field has been highlighted in blue for easy identification.

### Accounting Module:

**New Report: Accounting > Student Ledger > Make Selection > Student Ledger - No Running Balance**

This report has been added to display student ledger information without a running balance.

**New Report: Accounting > Accounting Report Selection > Make Selection > Student Ledger - No Running Balance**

This report has been added to display student ledger information without a running balance.

**Enhanced Functionality: Accounting > Accounting Master > AR Ledger Code Groups**

The column 'IPED' has been removed from this location since it is no longer associated with any functionality.

### Admin Tools:

**New Functionality: Admin Tools > Master > School Master > User Defined Fields tab > School: IPEDS Winter Cohort**

This screen will show all options selected in the Reports > School > IPEDS > Winter Collection > Setup & Review.

### Reports Module:

**New Report: Reports > School > IPEDS > Winter Collection > Program Review**

A new report has been added for Program level review of data elements required for IPEDS reporting.

**New Report: Reports > School > IPEDS > Winter Collection > Student Data Review**

A new report has been added for Student level review of data elements required for IPEDS reporting.

**New Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part A**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Student Financial Aid, Section 1: Part A - Establish Your Groups.

**New Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part B**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Student Financial Aid, Section 1: Part B - Information About Group 1.

**New Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part C**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Student Financial Aid, Section 1: Part C - Information About Group 2.

**New Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part D**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Student Financial Aid, Section 1: Part D - Information About Group 3.

**New Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part E Living Arrangements**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Student Financial Aid, Section 1: Part E - Information About Group 4.

**New Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 1: Part E Income Level**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Student Financial Aid, Section 1: Part E - Information About Group 4.

**New Report: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Winter Student Financial Aid Section 2: Military**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Student Financial Aid, Section 2: Military Service Members and Veteran's Benefits.

**New Report: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Cohort Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Graduation Rates, Establishing Cohort.

**New Report: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Completers within 150% Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Graduation Rates, Completers within 150%.

**New Report: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Transfers/Exclusions Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Graduation Rates, Transfers/Exclusions.

**New Report: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Completers within 100% Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Graduation Rates, Completers within 100%.

**New Report: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter FA Recipients Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Graduation Rates, Pell recipients and recipients of a subsidized Direct Loan who did not receive a Pell Grant.

**New Report: Reports > School > IPEDS > Winter Collection > 200% Graduation Rates > Winter 200% Graduation Rates Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, 200% Graduation Rates, Completers within 200%.

**New Report: Reports > School > IPEDS > Winter Collection > Admissions > Winter A/A/E Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Admissions, Selection Process - A/A/E.

**New Report: Reports > School > IPEDS > Winter Collection > Admissions > Winter Test Scores Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Admissions, Selection Process - Test Scores.

**New Report: Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures Cohort Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Outcome Measures, Establishing Cohorts.

**New Report: Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures 4 Year Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Outcome Measures, Award Status at Four Years.

**New Report: Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures 6 Year Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Outcome Measures, Award Status at Six Years.

**New Report: Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures 8 Year Report**

This new report option has been added to meet reporting requirements for the IPEDS 2018-2019 Data Collection, Winter Component, Outcome Measures, Award and Enrollment Status at Eight Years.

**New Report: Reports > Accrediting > BPPE > School Performance Reports > Federal Student Loan Debt Report**

This new report option has been added to meet reporting requirements for the Bureau of Private Postsecondary Education (BPPE).

**New Report: Reports > Accrediting > BPPE > School Performance Reports > Datasheet Detail > Federal Student Loan Debt**

This new datasheet option has been added to meet reporting requirements for the Bureau of Private Postsecondary Education (BPPE).

**New Functionality: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Section 1: Part A, B, C Datasheet**

This datasheet view has been added to aid with the IPEDS 2018-2019 Data Collection, Winter Component, Student Financial Aid, Section 1: Part A, B and C.

**New Functionality: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Section 1: Part D Datasheet**

This datasheet view has been added to aid with the IPEDS 2018-2019 Data Collection, Winter Component, Student Financial Aid, Section 1: Part D.

**New Functionality: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Section 1: Part E Datasheet**

This datasheet view has been added to aid with the IPEDS 2018-2019 Data Collection, Winter Component, Student Financial Aid, Section 1: Part E.

**New Functionality: Reports > School > IPEDS > Winter Collection > Student Financial Aid > Section 2: Military Datasheet**

This datasheet view has been added to aid with the IPEDS 2018-2019 Data Collection, Winter Component, Student Financial Aid, Section 2: Military Service Members and Veteran's Benefits.

**New Functionality: Reports > School > IPEDS > Winter Collection > Graduation Rates > Winter Cohort Datasheet**

This datasheet view has been added to aid with the IPEDS 2018-2019 Data Collection, Winter Component, Graduation Rates.

**New Functionality: Reports > School > IPEDS > Winter Collection > 200% Graduation Rates > Winter 200% Graduation Rates Datasheet**

This datasheet view has been added to aid with the IPEDS 2018-2019 Data Collection, Winter Component, 200% Graduation Rates.

**New Functionality: Reports > School > IPEDS > Winter Collection > Admissions > Winter Admissions Datasheet**

This datasheet view has been added to aid with the IPEDS 2018-2019 Data Collection, Winter Component, Admissions.

**New Functionality: Reports > School > IPEDS > Winter Collection > Outcome Measures > Winter Outcome Measures Datasheet**

This datasheet view has been added to aid with the IPEDS 2018-2019 Data Collection, Winter Component, Outcome Measures.

**New Functionality: Reports > Accrediting > BPPE > School Performance Reports > Setup Question Codes**

Excluded Student Statuses, Excluded Programs and Federal Loan Debt Ledger Codes have been added to the setups.

**Enhanced Report: Reports > Accrediting > BPPE > School Performance Reports > Completion Rates Report**

This report has been enhanced to omit selected excluded student statuses and excluded programs.

**Enhanced Report: Reports > Accrediting > BPPE > School Performance Reports > Placement Rates Report**

This report has been enhanced to omit selected excluded student statuses and excluded programs.

**Enhanced Report: Reports > Accrediting > BPPE > School Performance Reports > Licensure Rates Report**

This report has been enhanced to omit selected excluded student statuses and excluded programs.

**Enhanced Report: Reports > Accrediting > BPPE > School Performance Reports > Licensure (Cont. Admst. Exams)**

This report has been enhanced to omit selected excluded student statuses and excluded programs.

**Enhanced Report: Reports > Accrediting > BPPE > School Performance Reports > Salary and Wage Report**

This report has been enhanced to omit selected excluded student statuses and excluded programs.

**Version # 2.006**    Release Date 11/15/18

## Admissions Module:

**Enhanced Report: Admissions > Leads > Lead Master > Make Selection > Lead Ledger**

The title on this report has been updated to 'Lead Ledger'.

**Enhanced Report: Admissions > Lead Report Selection > Make Selection > Lead Ledger**

The title on this report has been updated to 'Lead Ledger'.

**Enhanced Report: Admissions > Lead Report Selection > Make Selection > Lead Summary – Mobile Phone**

The title on this report has been updated to 'Lead Summary – Mobile Phone'.

**Enhanced Report: Admissions > Lead Report Selection > Make Selection > Lead Summary by AdRep-Date-Program**

The title on this report has been updated to 'Lead Summary by AdRep-Date-Program'.

**Enhanced Report: Admissions > Lead Report Selection > Make Selection > Lead Summary by AdRep-Source**

The title on this report has been updated to 'Lead Summary by AdRep-Source'.

**Enhanced Report: Admissions > Lead Report Selection > Make Selection > Lead Summary by AdRep-Source Contact Source**

The title on this report has been updated to 'Lead Summary by AdRep-Source Contact Source'.

**Enhanced Report: Admissions > Lead Report Selection > Make Selection > Lead Summary by AdRep-Source Email**

The title on this report has been updated to 'Lead Summary by AdRep-Source Email'.

**Enhanced Functionality: Admissions > Leads > Documents tab**

The Document field has been enhanced to display the Document Description and when the Received field is changed to 'Y' the Date Received field will now automatically populate with the current date if a date does not already exist.

## Registrar Module:

**New Report: Registrar > Student Report Selection > Select > Academics > Student Repeat Courses**

This report has been added to allow users to generate it for a selected group of students.

**New Functionality: Registrar > Student Enrollment Selection > Select > Misc > Student Enrollment Campus Change**

New functionality has been added to allow the mass update of Campus based on student enrollment.

**Enhanced Functionality: Registrar > Student Report Selection > Academics tab**

The 'Course Offering Terms' filter has been enhanced to include Description.

**Enhanced Functionality: Registrar > Registrar Master > Course Scheduler > Schedule Summary tab**

A notification has been added to the days of the week field that will generate if the user attempts to enter data that exceeds the 10-character limitation.



### Financial Aid Module:

**New Report: Financial Aid > Awards > Make Selection > Payments Due**

This report has been added to allow users to generate it for selected students or leads.

### Reports Module:

**Enhanced Report: Reports > Admissions > Leads To Do List**

This report layout has been reformatted and the Admissions Rep Name updated to display as Last Name, First Name.

**Enhanced Report: Reports > Admissions > Leads To Do List Task**

The title on this report has been updated to 'Leads To Do List Task' and records with 'Campus Not Set' will now be listed first on the report.

**Enhanced Report: Reports > Admissions > Leads by High School and Graduation**

The title on this report has been updated to 'Leads by High School-Graduation' and the year that is selected upon execution has been added to the report header.

**Enhanced Report: Reports > Admissions > Leads by High School and Graduation-Lead Source**

The title on this report has been updated to 'Leads by High School-Graduation-Lead Source' and the year that is selected upon execution has been added to the report header.

**Enhanced Report: Reports > Admissions > Source Statistics**

This lead source selection screen has been updated to display 'Select Lead Sources' in the header.

**Enhanced Report: Reports > Admissions > Admissions Documents Not Received With Notes**

The title on this report has been updated to 'Documents Not Received' and due to spacing the line below the title says 'With Notes'.

**Enhanced Report: Reports > Registrar > Attendance Reports > Daily Attendance Sheet – Barcode – Picture**

This report has been reformatted to remove a double line that was appearing under the Student ID column.

**Enhanced Report: Reports > Registrar > Attendance Reports > Attendance Roster**

The title 'Attendance Roster' has been added to this report.

**Enhanced Report: Reports > Registrar > Attendance Reports > Attendance Roster In-Out**

The title 'Attendance Roster In-Out' has been added to this report.

**Enhanced Report: Reports > Registrar > Attendance Reports > Attendance Roster In-Out 7 Days**

The title 'Attendance Roster In-Out 7 Days' has been added to this report.

**Enhanced Report: Reports > Registrar > Attendance Reports > Attendance Roster 4 Weeks**

The title 'Attendance Roster 4 Weeks' has been added to this report.

**Enhanced Report: Reports > Registrar > Attendance Reports > Attendance Roster Portrait**

This header on this report has been reformatted and the title 'Attendance Roster Portrait' has been added.

**Enhanced Report: Reports > Registrar > Attendance Reports > Attendance Roster Portrait AM/PM**

This header on this report has been reformatted and the title 'Attendance Roster Portrait AM/PM' has been added.

**Enhanced Report: Reports > Registrar > Student Reports > Student Events**

The event selection header has been updated to display 'Select Events'.

**Enhanced Report: Reports > Registrar > Student Reports > Student Graduates**

The title on this report has been updated to 'Student Graduates'.

**Enhanced Report: Reports > Registrar > Student Reports > Student Graduates All Enrollments**

The title on this report has been updated to 'Student Graduates' and due to spacing the line below the title says 'All Enrollments'.

**Enhanced Report: Reports > Registrar > Student Reports > Student Graduates GPA**

The title on this report has been updated to 'Student Graduates GPA' and added subtitle to show when Transfer Credits are included.

**Enhanced Report: Reports > Registrar > Student Reports > Student Units/GPA by Program Term**

The title on this report has been updated to 'Student Units/GPA by Program Term'.

**Enhanced Report: Reports > Registrar > Student Reports > Student Units/GPA by First Term**

The title on this report has been updated to 'Student Units/GPA by First Term'.

**Enhanced Report: Reports > Registrar > Student Reports > Student Units/GPA by Term**

The title on this report has been updated to 'Student Units/GPA by Term'.

**Enhanced Report: Reports > Registrar > Student Reports > Student Units/Current GPA by Term**

The title on this report has been updated to 'Student Units/Current GPA by Term'.

**Enhanced Report: Reports > Registrar > Grid (8:00AM – 3:00PM)**

The layout on the Grid Options selection screen has been enhanced.

**Enhanced Report: Reports > Registrar > Grid (4:00PM – Midnight)**

The layout on the Grid Options selection screen has been enhanced.

**Enhanced Report: Reports > Registrar > Course By Term and Schedule**

The title on this report has been updated to 'Course by Term and Schedule'.

**Enhanced Report: Reports > Registrar > Course Offering Student Roster - Simple**

The title on this report has been updated to 'Course Offering Student Roster' and due to spacing the line below the title says 'Simple'.

**Enhanced Report: Reports > Registrar > Course Offering Student Roster – Contact Info**

The title on this report has been updated to 'Course Offering Student Roster' and due to spacing the line below the title says 'Contact Info'.

**Enhanced Report: Reports > Registrar > Course Offering Student Roster – Pictures**

The title on this report has been updated to 'Course Offering Student Roster' and due to spacing the line below the title says 'Pictures'.

**Enhanced Report: Reports > Registrar > Instructor Schedule Calendar**

The faculty selection header has been updated to display 'Select Faculty' and the title has been updated to 'Instructor Schedule Calendar'.

**Enhanced Report: Reports > Registrar > Active Student Info by Program**

This report has been reformatted and the title has been updated to 'Active Student Info by Program'.

**Enhanced Report: Reports > Registrar > Active Student Info by First Term**

This report has been reformatted and the title has been updated to 'Active Student Info by First Term'.

**Enhanced Report: Reports > Registrar > Student Repeat Courses**

This report has been reformatted and the title has been updated to 'Student Repeat Courses'.

**Enhanced Report: Reports > Placement > Open Jobs 2**

An option to filter by Job Posted date range has been added.

**Enhanced Report: Reports > Placement > Open Jobs 3**

The title on this report has been updated to 'Open Jobs 3'.

**Enhanced Report: Reports > Accrediting > COE > COE Attendance Report**

This report has been reformatted and enhanced to include Program, Status, Start Date and LDA by enrollment with an option to export results to MS Excel. This report now also includes a Total Full Time Equivalency (FTE) calculation on the final page of the report based on scheduled Clock Hours, Semester Credit Hours and Quarter Credit Hours.

### Bug Fixes:

**Bug Fix: Registrar > Student Master > Satisfactory Progress tab > Calculate option**

This update addresses an issue when calculating SAP if a student has applicable transfer units. The 'Select' button in the Select Transfer Courses screen was not functioning properly due to conflicting versions of MS Access.

**Bug Fix: Registrar > Student Master > Reports > Student Portal > Account Management**

This update addresses an issue where the default password was not building correctly when creating a new account.

**Bug Fix: Registrar > Student Report Selection > Select > Student Schedules > Class Schedule**

This update addresses an issue where the student email was not displaying properly if the program name exceeded the first line and the Admin Tools > Master > School Master > User Defined Fields tab > Registrar: Misc 2 > Show Email on Student Schedule field was set to 'Y'.

**Bug Fix: Registrar > Student Report Selection > Select > Summary Reports > Summary 14 – Transcripts Received**

This update addresses an issue where the 'Status' column would periodically display blank results.

**Bug Fix: Registrar > Registrar Master > Course Offering Setup**

This update addresses an issue where the 'Pick Course' and 'Pick Term' options were not returning results.

**Bug Fix: Financial Aid > Awards > Awards Disbursement tab > Delete Unpaid Awards**

This update addresses an error that was being generated if a ledger code was selected when attempting to delete.

**Bug Fix: Financial Aid > Awards > Financial Aid Worksheet tab**

This update addresses an issue where totals were displaying errors if the Admin Tools > Master > School Master > User Defined Fields > FA: Awards > Worksheet Total Includes Budget Only field was set to 'Y'.

**Bug Fix: Financial Aid > Awards > Make Selection > Projected Needs Analysis**

This update addresses an issue preventing the Estimated Fees data from populating.

**Bug Fix: Financial Aid > Student Financial Aid > Student Financial Aid tab > Get ISIR Data**

This update addresses an issue preventing the ISIR data from populating.

**Bug Fix: Reports > Admissions > Lead Source Cost by Month-Source**

This update addresses an issue keeping this report from generating.

**Bug Fix: Diamond Module Menu**

This update addresses an issue where a delay in the login prompt load allowed access to the menu items. The Diamond module menu will now be completely hidden until a user is fully logged into the application.

**Version # 2.005**    Release Date 10/19/18

**New Report: Admissions > Admission Master > Lead Source Master**

Within the Print button a new report has been added that will display Lead Source information.

**New Report: Registrar > Student Master > Reports > Transcripts > Transcript List By Enrollment – No Term Dates**

This report has been added to show transcript details by enrollment without term dates.

**New Report: Registrar > Student Report Selection > Select > Transcripts > Transcript List Enrollment – No Term Dates**

This report has been added to show transcript details by enrollment without term dates.

**New Report: Placement > Company Report Selection > Make Selection > Placement Company Events**

This report has been added to display Company, Event Date, Follow Up, Employee and Event Type.

**New Report: Reports > Registrar > Students by Course**

This report has been added to show students associated with a course within a selected date range.

**New Report: Reports > Financial Aid > FA Packaging Summary - Leads**

This report has been added to show the FA Packaging Summary for Leads by selected Start Date Range.

**New Report: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen > Annual Report Cohort Grid**

This new report option has been added to meet NACCAS 2017 annual reporting requirements and is available in datasheet view.

**New Report: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen > Exempted Students List**

This new report option has been added to meet NACCAS 2017 annual reporting requirements and is available in datasheet view.

**New Report: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen > Cohort Review Grid**

This new report option has been added to give institutions the option to review their entire NACCAS cohort by selected calendar year and is available in datasheet view.

**New Functionality: Registrar > Student Report Selection > Academics tab**

A new filter for Course Offering Sessions has been added.

**New Functionality: Registrar > Registrar Master > Program Master > Program Fees tab**

Additional column has been added for Housing category to coincide with the housing statuses reported on the FAFSA/ISIR. For Budget Only Items a Housing category must also be assigned.

**New Functionality: Financial Aid > Awards > Financial Aid Worksheet tab**

Functionality has been added to automatically refresh the screen when navigating to another tab within Financial Aid > Awards.

**New Functionality: Financial Aid > Awards > Package tab**

Functionality has been added to automatically refresh the screen when navigating to another tab within Financial Aid > Awards.

**New Functionality: Placement > Placement Enrollment Selection > Make Selection > Placement Student Status Change**

New functionality has been added to allow the user to mass update the Placement Status field located on the Registrar > Student Master > History tab and Placement > Student Placement > Student Info tab.

**Enhanced Report: Admissions > Leads > Make Selection > Lead Question Answer**

This report has been enhanced to include a line between each question and corresponding answer.

**Enhanced Report: Registrar > Student Master > Reports > Transcripts > Transcript List By Enrollment**

This report has been enhanced to reduce the font of the Current Enrollment and Student Transcript Totals.

**Enhanced Report: Registrar > Student Report Selection > Select > Attendance > Student Attendance Summary**

This report has been enhanced to run faster and include an option to group by All Enrollments or Current Enrollment by program.

**Enhanced Report: Registrar > Student Report Selection > Select > Attendance > Month Detail**

This report has been enhanced to include the institutions name, logo and report title.

**Enhanced Report: Registrar > Student Report Selection > Select > IPEDS > 1 – Program, Gender, Ethnicity**

The layout for this report has been updated from Landscape to Portrait orientation.

**Enhanced Report: Registrar > Student Report Selection > Select > Transcripts > Transcript List Enrollment**

This report has been enhanced to reduce the font of the Current Enrollment and Student Transcript Totals.

**Enhanced Report: Registrar > Student Report Selection > Select > Other Reports > Sign Off Sheet**

This report has been enhanced to allow for a customized title and signature line. Options can be modified under Admin Tools > Master > School Master > User Defined Fields > Registrar: Misc 2 > Sign Off Sheet Signature Line and Sign Off Sheet Title.

**Enhanced Report: Registrar > Student Enrollment Selection > Select > IPEDS > 1 – Program, Gender, Ethnicity**

The layout for this report has been updated from Landscape to Portrait orientation.

**Enhanced Report: Reports > Registrar > Attendance Reports > Student Attendance Summary**

This report has been enhanced to run faster and include an option to group by All Enrollments or Current Enrollment by program as well as display Student ID.

**Enhanced Report: Reports > Accounting > Past Due**

This report has been enhanced to include the student's email address.

**Enhanced Report: Reports > Placement > Open Jobs 2**

This report has been enhanced to include Job Description, Placement Advisor, Employment, Benefits, Pay Amount, and Weekly Hours.

**Enhanced Report: Admin Tools > Master > Room Master > Report button**

This report has been enhanced to include the institutions name and logo.

**Enhanced Report: Admin Tools > Master > Room Master > Data button**

This data view has been enhanced to include a close option and to remove 'RoomNo' since that column was not displaying the actual room number.

**Enhanced Functionality: Admissions > Admissions Rep Daily Tasks**

An option to sort by Lead Entry Date from oldest to newest has been added.

**Enhanced Functionality: Admissions > Consolidate Lead**

Functionality has been enhanced to require the user to choose both a record to keep and a record to consolidate before being able to proceed.

**Enhanced Functionality: Admissions > Admission Master > Admissions Rep List**

The Admissions Rep List has been enhanced to sort by 'Available' Y/N then by 'Name' in ascending order.

**Enhanced Functionality: Admissions > Admission Master > Lead Status Master**

The Lead Status Master has been enhanced to disable edits to the 'Enrolled', 'InRegistrar' and 'Lead' statuses and sort by 'Active' Y/N then by 'Status' in ascending order.

**Enhanced Functionality: Admissions > Admission Master > Lead Source Cost Master**

The Lead Source Cost Master has been enhanced to sort by 'Lead Source' in ascending order.

**Enhanced Functionality: Admissions > Admission Master > Lead Contact Source**

The Lead Contact Source Master has been enhanced to sort by 'Active' Y/N then by 'Source' in ascending order.

**Enhanced Functionality: Admissions > Admission Master > Lead Task Master**

The Lead Task Master has been enhanced to disable edits to the 'Enrolled' and 'Leads' tasks and sort by 'Active' Y/N then by 'Task' in ascending order.

**Enhanced Functionality: Admissions > Admission Master > Lead Custom List**

The Lead Custom List Master has been enhanced to sort by 'Custom List' in ascending order.

**Enhanced Functionality: Admissions > Admission Master > Lead Questionnaire Master**

The Lead Questionnaire Master has been enhanced to sort by 'Active' Y/N then by 'Sort Order' then by 'Questions' in ascending order.

**Enhanced Functionality: Registrar > Student Master > Demographics tab**

The label on the 'IPEDS Ethnic' field has been updated to 'IPEDS Ethnicity'.

**Enhanced Functionality: Registrar > Student Master > Demographics tab**

The label on the 'Drivers Lic.' field has been updated to 'Drivers License'.

**Enhanced Functionality: Registrar > Student Master > History tab**

A lock has been added to the Expected Grad Date field which can be password protected by navigating to Admin Tools > Master > School Master > User Defined Fields > School: Other > Expected Grad Date Edit Password.

**Enhanced Functionality: Registrar > Student Program Course Enrollment**

This screen has been enhanced to include First Term Date and Program.

**Enhanced Functionality: Registrar > Consolidate Student**

Functionality has been enhanced to require the user to choose both a record to keep and a record to consolidate before being able to proceed.

**Enhanced Functionality: Registrar > Registrar Master > Program Master > Program Fees tab**

Tuition and Budget Total has been added to this location.

**Enhanced Functionality: Registrar > Student Report Selection > Select > Academics > Program Course Completion Progress**

An option to 'Show data grid' has been added which will display all program courses since report max is 15 courses.

**Enhanced Functionality: Registrar > Student Report Selection > Select > IPEDS > Student IPED Units**

An option to execute this report by Student First Term Date has been added.

**Enhanced Functionality: Registrar > Registrar Master > Program Group Master**

The Program Group Master has been enhanced to sort by 'Program Group' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Program Degree/Certificate Type Master**

The Program Degree/Certificate Type Master has been enhanced to sort by 'Item' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Program Course Type Master**

The Program Course Type Master has been enhanced to sort by 'Item' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Course Offering Setup**

The Course Offering Setup has been enhanced to sort by 'Term' in descending order.

**Enhanced Functionality: Registrar > Registrar Master > Course Group Master**

The Course Group Master has been enhanced to sort by 'Course Group' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Course Type Master**

The Course Type Master has been enhanced to sort by 'Course Type' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Course Offering Status Master**

The Course Offering Status Master has been enhanced to sort by 'Status' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Course Offering Student Status Master**

The Course Offering Student Status Master has been enhanced to sort by 'Status' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Event Types**

The Event Types Master has been reformatted to be consistent with other masters and enhanced to sort by 'Active' Y/N then by 'Event Types' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Event Other**

The Event Other Master has been enhanced to sort by 'Active' Y/N then by 'Event Other' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Student Status Master**

The Student Status Master has been enhanced to disable edits to the 'Active' and 'FutureStart' statuses and sort by 'Active' Y/N then by 'Status' in ascending order.



**Enhanced Functionality: Registrar > Registrar Master > Student Name Suffix Master**

The Student Name Suffix Master has been enhanced to sort by 'Item' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Grade Book Type Master**

The Grade Book Type Master has been enhanced to sort by 'Sort Order' then 'Grade Book Type' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Grade Book Code Master**

The Grade Book Code Master has been enhanced to sort by 'Active' Y/N then 'Code' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Grade Book Program Requirements**

The Grade Book Program Requirements has been enhanced to sort by 'Program' then 'Code' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Grade Book Student Info Master**

The Grade Book Student Info Master has been enhanced to sort by 'Item' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Note Type Master**

The Note Type Master has been enhanced to disable edits to the 'Warning' note and sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Note Status Master**

The Note Status Master has been enhanced by removing the 'ID' column and updated to sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Student Contact Type Master**

The Student Contact Type Master has been enhanced to sort by 'Item' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Student Relationship Master**

The Student Relationship Master has been enhanced to sort by 'Item' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Transcript Group Master**

The Transcript Group Master has been enhanced to sort by 'Item' in ascending order.

**Enhanced Functionality: Registrar > Registrar Master > Transfer Status Master**

The Transfer Status Master has been enhanced to sort by 'Status' in ascending order.

**Enhanced Functionality: Financial Aid > Awards > Estimated Other Fees**

The Estimated Other Fees tab has been enhanced to include a Total, Budget Only Total and Tuition & Budget Total.

**Enhanced Functionality: Financial Aid > Awards > Package tab**

Drop down menu for FA Advisor has been added to this location.

**Enhanced Functionality: Financial Aid > Student Financial Aid > Student Financial Aid tab**

Code has been enhanced to not update the Financial Aid Dates upon enrollment from Lead to Registrar if a date already exists as long as the Admin Tools > Master > School Master > User Defined Fields > Admissions: Enroll Leads > Update FA Dates only if blank field is set to 'Y'

**Enhanced Functionality: Financial Aid > Student Financial Aid > Student Financial Aid tab**

For institutions who are not importing ISIRs, fields required for packaging have now been labeled in blue for easy identification. (Award Year, Academic Year Begin and End Date, Updated, COA Category, EFC No., Automatic Zero EFC, Dependent Status, FA Advisor, Student Income and Parent Income).

**Enhanced Functionality: Financial Aid > Student Financial Aid > Get ISIR Data > Select ISIR File Screen**

This screen has been enhanced to show the Transaction Number for each ISIR record received.

**Enhanced Functionality: Financial Aid > FA Master > Document Code Master**

The Document Code Master has been enhanced to sort by 'Active' Y/N then 'Document Code' in ascending order.

**Enhanced Functionality: Financial Aid > FA Master > Document Status Master**

The Document Status Master has been enhanced to sort by 'Active' Y/N then 'Document Status Code' in ascending order.

**Enhanced Functionality: Financial Aid > FA Master > Funding**

The Funding Master has been enhanced to sort by 'Active' Y/N then 'Funding Code' in ascending order.

**Enhanced Functionality: Financial Aid > FA Master > Servicer Master**

The Servicer Master has been enhanced to sort by 'Item' in ascending order.

**Enhanced Functionality: Financial Aid > FA Master > Guarantor Master**

The Guarantor Master has been enhanced to sort by 'Item' in ascending order.

**Enhanced Functionality: Financial Aid > FA Master > FA Note Type Master**

The FA Note Type Master has been enhanced to disable edits to the 'Warning' note, removing the 'ID' column and updated to sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Financial Aid > FA Master > FA Note Status Master**

The FA Note Status Master has been enhanced by removing the 'ID' column and updated to sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Financial Aid > FA Master > FA Student Custom List Master**

The FA Student Custom List Master has been enhanced to sort 'Custom List' in ascending order.

**Enhanced Functionality: Accounting > Student Ledger**

The 'Balance' column on the student ledger tab has been shaded for easier identification.

**Enhanced Functionality: Accounting > Accounting Master > AR Ledger Codes for DiamondPAY**

The AR Ledger Codes for DiamondPAY Master has been enhanced to sort 'Transaction Code' in ascending order.

**Enhanced Functionality: Accounting > Accounting Master > AR Payment Type Master**

The AR Payment Type Master has been enhanced to sort by 'Active' Y/N then 'Payment Type' in ascending order.

**Enhanced Functionality: Accounting > Accounting Master > AR Fee Type Master**

The AR Fee Type Master has been enhanced to sort by 'Active' Y/N then 'Fee Type' in ascending order.

**Enhanced Functionality: Accounting > Accounting Master > Accounting Note Type**

The Accounting Note Type Master has been enhanced to disable edits to the 'Warning' note and sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Accounting > Accounting Master > Accounting Note Status**

The Accounting Note Status Master has been enhanced by removing the 'ID' column and updated to sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Placement > Placement Master > Placement Type**

The Placement Type Master has been updated to sort by 'Active' Y/N then by 'Type' in ascending order.

**Enhanced Functionality: Placement > Placement Master > Placement Company Status**

The Placement Company Status Master has been updated to sort by 'Active' Y/N then by 'Status' in ascending order.

**Enhanced Functionality: Placement > Placement Master > Placement Company Event Type**

The Placement Company Event Type Master has been updated to sort by 'Active' Y/N then by 'Event Code' in ascending order.

**Enhanced Functionality: Placement > Placement Master > Placement Student Status**

The Placement Student Status Master has been updated to sort by 'Active' Y/N then by 'Status' in ascending order.

**Enhanced Functionality: Placement > Placement Master > Placement Student Event Type**

The Placement Student Event Type Master has been updated to sort by 'Active' Y/N then by 'Event Code' in ascending order.

**Enhanced Functionality: Placement > Placement Master > Placement Student Event Status**

The Placement Student Event Status Master has been updated to sort by 'Active' Y/N then by 'Event Status' in ascending order.

**Enhanced Functionality: Placement > Placement Master > Placement Student Event Other**

The Placement Student Event Other Master has been updated to sort by 'Active' Y/N then by 'Event Other' in ascending order.

**Enhanced Functionality: Placement > Placement Master > Placement Student Note Type**

The Placement Student Note Type Master has been enhanced to disable edits to the 'Warning' note, removing the 'ID' column and updated to sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Placement > Placement Master > Placement Student Note Status**

The Placement Student Note Status Master has been enhanced by removing the 'ID' column and updated to sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Default > Default Master > Default Status Master**

The Default Status Master has been updated to sort by 'Status' in ascending order.

**Enhanced Functionality: Default > Default Master > Default School Master**

The Default School Master has been updated to sort by 'School Name' in ascending order.

**Enhanced Functionality: Default > Default Master > Default Type Master**

The Default Type Master has been updated to sort by 'Type' in ascending order.

**Enhanced Functionality: Default > Default Master > Default Source Master**

The Default Source Master has been updated to sort by 'Source' in ascending order.

**Enhanced Functionality: Default > Default Master > Default Note Type Master**

The Default Note Type Master has been enhanced by removing the 'ID' column and updated to sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Default > Default Master > Default Note Status Master**

The Default Note Status Master has been updated to sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Admin Tools > Master > School Contacts**

The School Contacts Master has been updated to sort by 'Active' Y/N then by 'Name' in ascending order.

**Enhanced Functionality: Admin Tools > Master > School Contacts Group Master**

The School Contacts Group Master has been updated to sort by 'Group Description' in ascending order.

**Enhanced Functionality: Admin Tools > Master > Grade Master**

The Grade Master has been updated to sort by 'Active' Y/N then by 'Grade' in ascending order.

**Enhanced Functionality: Admin Tools > Master > Room Master**

The Room Master has been updated to sort by 'Room' in ascending order.

**Enhanced Functionality: Admin Tools > Master > Drop Reason Master**

The Drop Reason Master has been updated to sort by 'Drop Code' in ascending order.

**Enhanced Functionality: Admin Tools > Master > Session Master**

The Session Master has been updated to sort by 'Active' Y/N then by 'Code' in ascending order.

**Enhanced Functionality: Admin Tools > Master > Session Times**

The Session Times Master has been updated to sort by 'Session No' in ascending order.

**Enhanced Functionality: Admin Tools > Master > Trigger Master**

The Trigger Master has been updated to sort by 'Active' Y/N then by 'Trigger' in ascending order.

**Enhanced Functionality: Admin Tools > Master > Highest Level of Education Master**

The Highest Level of Education Master has been updated to sort by 'Highest Level of Education' in ascending order.

**Enhanced Functionality: Admin Tools > Diamond SIS User Management**

Enhanced functionality has been added to mark users as 'Active' or 'Inactive'. Users marked as 'Inactive' in this location will not be able to log into Diamond SIS.

**Enhanced Functionality: Admin Tools > Employees > Employee Master**

The Employee Master has been updated to sort by 'Active' Y/N and display the status in the Employee drop down list.

**Enhanced Functionality: Admin Tools > Employees > Employee Master > Employee tab > Instructor Portal field**  
Enhanced functionality has been added to display the Employees associated Web Role set under Admin Tools > Diamond SIS User Management. The DSIS User field must be accurately populated for the data to display.

**Enhanced Functionality: Admin Tools > Employees > Employee Note Status**

The Employee Note Status Master has been enhanced by removing the 'ID' column and updated to sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Admin Tools > Employees > Employee Note Type**

The Employee Note Type Master has been enhanced by removing the 'ID' column and updated to sort by 'Active' Y/N then by 'Description' in ascending order.

**Enhanced Functionality: Admin Tools > Employees > Consolidate Employee**

Functionality has been enhanced to require the user to choose both a record to keep and a record to consolidate before being able to proceed.

**Enhanced Functionality: Admin Tools > Employees > Department Master**

The Department Master has been reformatted to be consistent with other masters and enhanced to disable edits to the 'Admissions' and 'Faculty' departments and sort by 'Description' in ascending order.

**Enhanced Functionality: Admin Tools > Employees > SOC Code Master**

The SOC Code Master has been updated to sort by 'Active' Y/N then by 'SOC Code' in ascending order.

**Bug Fix: Admissions > Leads > Other tab > Student Tests**

This update addresses an issue where double clicking the Passed field was not changing values from 'Y' or 'N'.

**Bug Fix: Admissions > Leads > Other tab > Student Tests**

This update addresses an issue where double clicking the Date field was not presenting the calendar option.

**Bug Fix: Registrar > Student Master > Other tab > Student Tests**

This update addresses an issue where double clicking the Passed field was not changing values from 'Y' or 'N'.

**Bug Fix: Registrar > Student Master > Other tab > Student Tests**

This update addresses an issue where double clicking the Date field was not presenting the calendar option.

**Bug Fix: Registrar > Student Report Selection > Select > Academics > Program Course Progress Associated Enrollments**

This update addresses a 'Campus Name' error when reports were executed if Campus was in the student header.

**Bug Fix: Registrar > Student Report Selection > Select > Student Schedules > Class Schedule All Terms Other**

This report option has been removed since it was no longer associated with any functionality.

**Bug Fix: Financial Aid > Awards > Leads > Make Selection > Financial Aid Award Letter – Not Approved**

This update addresses an issue that was causing errors when generating this report.

**Bug Fix: Financial Aid > FA Master > SSCR Status Master**

This update addresses an issue that was causing an error upon menu item execution when all Current Status Codes were not set.

**Bug Fix: Reports > Registrar > Attendance Reports > Monthly Analysis by Student 2**

This update addresses an issue where the report was displaying attended hours on both rows instead of attended and scheduled.

**Bug Fix: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen > Completion Detail Report**

This update addresses an issue where a student with multiple enrollments in different Program Groups were not displaying properly in the report.

**Bug Fix: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen > Placement Detail Report**

This update addresses an issue where a student with multiple enrollments in different Program Groups were not displaying properly in the report.

**Bug Fix: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen > Licensure Detail Report**

This update addresses an issue where a student with multiple enrollments in different Program Groups were not displaying properly in the report.

**Bug Fix: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen > Outcome Report**

This update addresses an issue where a student with multiple enrollments in different Program Groups were not displaying properly in the report.

**Version # 2.004**      Release Date 9/20/18

**New Report: Admissions > Leads Report Selection > Lead Notes**

This report has been added to allow users to generate a Lead Notes report for a selected group of Leads.

**New Functionality: Registrar > Student Master > Academics tab**

When utilizing the grades shortcut button, which is permission based, the system will now automatically highlight the selected student in green for easy identification.

**New Functionality: Financial Aid > Awards > Awards Disbursement tab**

Columns for 'Status' and 'Batch' have been added to help identify associated batch information.

**New Functionality: Financial Aid > Awards > Awards Disbursement tab > Edit feature**

Fields for 'Status' and 'Batch' have been added to help identify associated batch information.

**New Functionality: Reports > Accounting > AR 90/10 > AR 90/10 Calculation Disclosure**

Code has been added to allow for reporting on specific campuses for schools with multiple campuses setup in the Admin Tools > Master > Campus Master.

**New Functionality: Reports > Accounting > AR 90/10 > AR 90/10 Calculation Disclosure by Ledger Code**

Code has been added to allow for reporting on specific campuses for schools with multiple campuses setup in the Admin Tools > Master > Campus Master.

**New Functionality: Reports > Accounting > AR 90/10 > AR 90/10 Calculation Disclosure by Student**

Code has been added to allow for reporting on specific campuses for schools with multiple campuses setup in the Admin Tools > Master > Campus Master.

**Enhanced Report: Registrar > Student Report Selection > Other Reports > Student Drop Report**

This report has been enhanced to include a 'Student Status' selection option.

**Enhanced Report: Registrar > Student Report Selection > Other Reports > Student Drop Report w GPA/AR**

This report has been enhanced to include a 'Student Status' selection option.

**Enhanced Report: Reports > Registrar > Student Reports > Student Drop Report**

This report has been enhanced to include a 'Student Status' selection option.

**Enhanced Report: Reports > Registrar > Student Reports > Student Drop Report w GPA/AR**

This report has been enhanced to include a 'Student Status' selection option.

**Enhanced Report: Reports > Registrar > Student Change of Status**

This report has been reformatted for easier use and enhanced so that it will run faster.

**Enhanced Functionality: Registrar > Student Master > Expected Grad Date**

Code has been enhanced to not update the Expected Grad Date upon enrollment from Lead to Registrar if a date already exists as long as the Admin Tools > Master > School Master > User Defined Fields > Admissions: Enroll Leads > Update Expected Grad Date only if blank field is set to 'Y'

**Enhanced Functionality: Reports > Accounting > AR 90/10 > AR 90/10 Calculation Disclosure**

Code has been enhanced to not require Registrar > Registrar Master > Program Master > Group.

**Enhanced Functionality: Reports > Accounting > AR 90/10 > AR 90/10 Calculation Disclosure by Ledger Code**

Code has been enhanced to not require Registrar > Registrar Master > Program Master > Group.

**Enhanced Functionality: Reports > Accounting > AR 90/10 > AR 90/10 Calculation Disclosure by Student**

Code has been enhanced to not require Registrar > Registrar Master > Program Master > Group.

**Enhanced Functionality: Reports > Financial Aid > ECM/ATB Reports > ECM Pell Disbursements**

Code has been enhanced to exclude students with a status of LOA on the Registrar > Student Master > History tab.

**Enhanced Functionality: Reports > Financial Aid > ECM/ATB Reports > ECM Pell Disbursements**

Code has been enhanced to exclude unapproved awards on the Financial Aid > Awards > Awards Disbursement tab.

**Enhanced Functionality: Reports > Financial Aid > ECM/ATB Reports > ECM Loan Disbursements**

Code has been enhanced to exclude unapproved awards on the Financial Aid > Awards > Awards Disbursement tab.

**Enhanced Functionality: Reports > Financial Aid > ECM/ATB Reports > ECM Plus Disbursements**

Code has been enhanced to exclude unapproved awards on the Financial Aid > Awards > Awards Disbursement tab.

**Enhanced Functionality: Reports > Financial Aid > ECM/ATB Reports > ECM SEOG Disbursements**

Code has been enhanced to exclude unapproved awards on the Financial Aid > Awards > Awards Disbursement tab.

**Enhanced Functionality: Reports > Financial Aid > ECM/ATB Reports > ECM COSMO Pell Disbursements**

Code has been enhanced to exclude unapproved awards on the Financial Aid > Awards > Awards Disbursement tab.

**Enhanced Functionality: Reports > Financial Aid > ECM/ATB Reports > ECM COSMO Loan Disbursements**

Code has been enhanced to exclude unapproved awards on the Financial Aid > Awards > Awards Disbursement tab.

**Bug Fix: Registrar > Registrar Master > Program Master > Sat Prog tab**

This update addresses an issue where the menu options were not appearing when selecting 'Term'.

**Bug Fix: Accounting > Payment Batch**

A payment status of 'Processing' has been added to code to address an issue causing duplicate postings.

**Bug Fix: Reports > Accounting > AR 90/10 > AR 90/10 Calculation Disclosure**

This update addresses an issue preventing this report from working if schools were not utilizing Program Groups.

**Bug Fix: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen > Completion Detail Report**

This update addresses an issue where students were being excluded if they were not assigned a drop reason regardless of the student's actual status on the Registrar > Student Master > History tab.

**Bug Fix: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen > Placement Detail Report**

This update addresses an issue where students were being excluded if they were not assigned a drop reason regardless of the student's actual status on the Registrar > Student Master > History tab.

**Bug Fix: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen > Licensure Detail Report**

This update addresses an issue where students were being excluded if they were not assigned a drop reason regardless of the student's actual status on the Registrar > Student Master > History tab.

**Bug Fix: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen > Outcome Report**

This update addresses an issue where students were being excluded if they were not assigned a drop reason regardless of the student's actual status on the Registrar > Student Master > History tab.

**Version # 2.003**      Release Date 8/31/18

**New Report: Placement > Placement Report Selection > Placement Student Wage Details**

This report has been added to display student wage details from Placement > Student Placement > Student Jobs.

**New Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Program Review**

A new button for 'Program Review' has been added so users can ensure that the Program Master is populated with all required FISAP data.

**New Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section D – Information on Enrollment (Schools with a traditional calendar)**

This report has been added to align with FISAP submission guidelines to report information on enrollment. Selecting this option will show unduplicated enrollment counts and/or student level details.

**New Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section D – Information on Enrollment (Schools with a non-traditional calendar)**

This report has been added to align with FISAP submission guidelines to report information on enrollment. Selecting this option will show student level details and/or unduplicated enrollment counts by month/year.



**New Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part II Section F – Information on Eligible Aid Applicants**

This report has been added to align with FISAP submission guidelines to report information on eligible aid applicants enrolled during the award year selected.

**New Report: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Part VI Section A – Program Summary**

This report has been added to align with FISAP submission guidelines to report distribution of program recipients and expenditures by type of student.

**New Report: Reports > Financial Aid > Unapproved Award Disbursements**

This new report has been added to display unapproved award disbursements grouped by ledger code.

**New Report: Reports > Accounting > AR Student End of Month Balance Selected Month**

This new report has the same functionality as the AR Student End of Month Balance report with the added ability to choose any month. This report will populate 12 months back ending with the month selected.

**New Functionality: Admissions > Leads > Lead tab > Entry Date field**

For institutions who import ISIR's for 2018-2019 forward when adding unsuccessful matches as Leads, the 'Entry Date' field will automatically populate to match the import date.

**New Functionality: Admissions > Leads > Lead tab > Notes field**

For institutions who import ISIR's for 2018-2019 forward when adding unsuccessful matches as Leads, the date the ISIR was processed will automatically populate as 'Date Application Completed' in the Notes field.

**New Functionality: Admissions > New Lead**

A field for 'Campus' has been added and the field orders have been reorganized to match the Lead module.

**New Functionality: Financial Aid > Awards > Awards Disbursement tab**

A new button for 'Loans Only' has been added which displays loans setup in Accounting > Accounting Master > AR Ledger Codes for Loans along with new columns for 'Gross' and 'Fee' Disbursement amounts.

**New Functionality: Financial Aid > Financial Aid Report Selection > FA Advisor Mass Update**

This new option has been added which allows the user to mass update the FA Advisor for selected students.

**New Functionality: Accounting > Student Ledger**

A new 'Balance' column has been added which displays the running ledger balance.

**New Functionality: Accounting > Student Ledger > Description > Loan Gross & Fee**

An option for Loan Gross & Fee has been added. A special security permission of 'Edit Loans' is required for a user to edit this data. This permission can be set in Admin Tools > Diamond SIS User Management.

**New Functionality: Accounting > Ledger Export**

A filter for 'Campus' has been added to all 4 Quick Books exports.

**New Functionality: Placement > Student Placement > Student Jobs tab**

A field for 'Verification Date' has been added to document the date in which employment verification was received.

**New Functionality: Placement > Student Placement > Student Jobs tab > New Job**

A button 'Go to Company Jobs' has been added which is a shortcut to the Placement > Company > Jobs tab.

**New Functionality: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report**

New functionality has been added so the FISAP report can be run on selected or all OPEIDs for schools with multiple campuses setup in Admin Tools > Master > Campus Master.

**New Functionality: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Excluded Student Statuses**

New functionality has been added so that the institution can exclude specific student statuses from FISAP reporting at their discretion.

**New Functionality: Reports > School > Gainful Employment > GE Spreadsheet Submittal**

A new button for 'Program Review' has been added so users can ensure that the Program Master is populated with all required GE data.

**New Functionality: Reports > School > Gainful Employment > GE Spreadsheet Submittal**

Code has been added to allow for reporting on specific OPEID for schools with multiple campuses setup in Admin Tools > Master > Campus Master.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields tab > Admissions: Misc > Campus for New Leads**

An option to make 'Campus' mandatory on the New Lead form has been added. Setting this field to 'N' will require that the 'Campus' is selected when creating a New Lead.

**Enhanced Report: Registrar > Student Report Selection > Summary Reports > Summary 5 – Student-Dates**

The 'Status Date' column on this report has been reformatted to match the other date formats.

**Enhanced Report: Registrar > Student Report Selection > Summary Reports > Summary 11 – Optional Grouping**

This report has been enhanced to include 'Zip Code' as a grouping option.

**Enhanced Report: Registrar > Student Enrollment Selection > Summary Reports > Summary 5 – Student-Dates**

The 'Status Date' column on this report has been reformatted to match the other date formats.

**Enhanced Report: Accounting > Payment Batch > Print button**

This report has been enhanced to show numbered students and the total student count.

**Enhanced Report: Accounting > Misc Batch > Review button**

This report has been enhanced to show numbered students and the total student count.

**Enhanced Report: Accounting > Tuition Batch > Review button**

This report has been enhanced to show numbered students and the total student count.

**Enhanced Report: Placement > Placement Enrollment Selection > Placement Student By Enrollment**

This report has been enhanced to include an option to run 'By LDA' and the 'Student Status' has been added.

**Enhanced Report: Placement > Placement Enrollment Selection > Placement Student Detail By Enrollment**

This report has been enhanced to include an option to run 'By LDA' and the 'Student Status' has been added.

**Enhanced Report: Reports > Financial Aid > Unpaid Award Disbursements**

This report has been enhanced so the ledger code selection will only display awards, allow for multiple student status selections and grouped by ledger code.

**Enhanced Report: Reports > School > Gainful Employment > GE Spreadsheet Submittal**

This report has been enhanced so that it will run faster.

**Enhanced Report: Reports > School > Gainful Employment > GE Disclosure > Median Loan Debt**

This report has been enhanced to align with current GE Disclosure regulations and redesigned to show Net and Gross amounts for all categories. Report can be executed with student level details or grouped by CIP Code and Credential Level.

**Enhanced Report: Reports > Accrediting > ACCSC > Verification Source Report**

This report has been enhanced to include student contact information, employer contact information, job title and the employment verification date.

**Enhanced Functionality: Admissions > Leads > Lead Master > Status Code**

The Status Code list has been enhanced to display both Status Description and Status Code.

**Enhanced Functionality: Registrar > Student Master > History tab > Student Master Tracking form**

The student master tracking form has been enhanced to sort by Track Date.

**Enhanced Functionality: Registrar > Student Master > Reports > Student Portal > Account Management**

The portal management screen has been enhanced to automatically refresh so new accounts will now display.

**Enhanced Functionality: Registrar > Student Master > Reports > Student Portal > Account Management**

For security purposes, the portal management screen has been enhanced to include complexity for the default password. The default password will now be StudentID.Last4SSN (Ex: AA123.1234)

**Enhanced Functionality: Registrar > Student Data Sheet**

A column to display the 'StudentStatusDate' from the Registrar > Student Master > History tab > Status Date field has been added.

**Enhanced Functionality: Registrar > Student Portal Management**

For security purposes, the portal management screen has been enhanced to include complexity for the default password. The default password will now be StudentID.Last4SSN (Ex: AA123.1234)

**Enhanced Functionality: Financial Aid > Student Financial Aid > FA Advisor**

The FA Advisor menu has been enhanced to show both Active and Inactive Employees and Employee Status, sorted in alphabetical order.

**Enhanced Functionality: Accounting > Misc Batch > Letter button**

The 'Word Merge MiscBatch Template' has been enhanced to include 'Receipt Number'.

**Enhanced Functionality: Placement > Company > Select a Company form**

Columns for Open Jobs, Total Jobs and Active/Inactive status have been added.

**Enhanced Functionality: Placement > Placement Report Selection > Assign Placement Student Advisor**

The Employee list has been sorted so that inactive employees drop to the bottom of the list.

**Enhanced Functionality: Reports > Financial Aid > Global > Global Ledger Code Setup**

The setup screen has been enhanced to allow a user to select Diamond Award or Fee Ledger Codes.

**Enhanced Functionality: Reports > Financial Aid > FISAP**

FISAP report options for prior years 2009 - 2011 have been removed from the menu.

**Enhanced Functionality: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report**

Part VI Section A Setup has been retitled Part II Section A – Program Summary Setup

**Enhanced Functionality: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report**

The FISAP Setup screen has been redesigned for ease of use. All required setups are located on the left-hand side of the screen and all reports are now located on the right.

**Enhanced Functionality: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Students with FISAP Ledger Transactions and Missing FA Record**

This report option has been removed.

**Enhanced Functionality: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Student Counts for Continuing or New Starts by Month**

This report option has been removed.

**Enhanced Functionality: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Student Info Report**

This report option has been removed.

**Enhanced Functionality: Reports > Financial Aid > FISAP > FISAP Fiscal Operation Report > Student Income Report**

This report option has been removed.

**Enhanced Functionality: Reports > Financial Aid > FISAP > FISAP Part VI Section A Setup**

AR Ledger codes have been set to show Awards only for Federal Perkins Loan, FSEOG and FWS categories.

**Enhanced Functionality: Admin Tools > Master > School Master > User Defined Fields tab > School: Defaults**

The field named 'Default Campus' has been removed since reports will now utilize the Admin Tools > Master > Campus Master > Primary Campus.

**Enhanced Functionality: Admin Tools > Master > Campus Master**

The field previously named 'School' has been changed to 'Official Campus Name' and moved to the top of the record for each campus.

**Enhanced Functionality: Admin Tools > Master > Campus Master**

The Phone and Fax fields have been formatted to (111) 222-3333

**Enhanced Functionality: Admin Tools > Master > Unpost Payment Batch**

The Unpost Payment Batch process will no longer require a password. The user attempting to unpost must be an approved user as defined in Admin Tools > Master > School Master > User Defined Fields tab > Accounting: Misc.

**Enhanced Functionality: Admin Tools > Master > Unpost Misc Batch**

The Unpost Misc Batch process will no longer require a password. The user attempting to unpost must be an approved user as defined in Admin Tools > Master > School Master > User Defined Fields tab > Accounting: Misc.

**Enhanced Functionality: Admin Tools > Master > Unpost Tuition Batch**

The Unpost Tuition Batch process will no longer require a password. The user attempting to unpost must be an approved user as defined in Admin Tools > Master > School Master > User Defined Fields tab > Accounting: Misc.

**Enhanced Functionality: Admin Tools > Master > Attendance Code**

The column titled 'Instructor Portal' has been removed since it no longer contains functionality.

**Enhanced Functionality: Admin Tools > Diamond SIS Tools > View Current Users**

This option has been removed since it no longer contains functionality.

**Enhanced Functionality: Admin Tools > Employees > Employee Master**

Conditional formatting has been added to highlight required fields in this location.  
(DSIS User, First Name, Last Name, Title, Department, Campus, Active)

**Bug Fix: Admissions > Leads > Other tab**

This update addresses an issue where the Drivers Lic. Fields were still displaying when the Admissions > Admissions Master > Lead Status Master > Student Info View column is set to 'N'.

**Bug Fix: Registrar > Student Master**

This update addresses an issue that was generating an 'Error Tracking Student Changes' message.

**Bug Fix: Registrar > Student Master > History tab**

When a student is 'Enrolled' from Lead to Registrar, the Transfer In/Out fields will now default to 'N'.

**Bug Fix: Registrar > Registrar Master > Program Master > Select a Program Screen**

This update addresses an issue where Program and Program Description drop down boxes were partially cut off.

**Bug Fix: Accounting > Student Ledger > Description menu**

This update addresses an issue where the Other, Receipt # & Check #, and AY/AP menu items were not displaying correctly.

**Bug Fix: Accounting > Accounting Master > AR Fee Type Master**

Column header has been changed from Payment Type to Fee Type.

**Bug Fix: Reports > School > NSC Enrollment Report > Review/Set Status Codes**

This update addresses where School Enrollment Status codes were not displaying on the setup screen.

**Bug Fix: Reports > School > NSC Enrollment Report > Print Error Report**

This update addresses an issue keeping this report from generating.

**Bug Fix: Reports > Accrediting > COE > COE-CPL Report**

This update addresses an issue of conditional formatting in column 14 related to a newer version of Access.

**Bug Fix: Reports > Accrediting > NACCAS > NACCAS Reports Setup Screen**

This update addresses an issue keeping this report from generating.

**Version # 2.002**      Release Date 7/20/18

**New Report: Accounting > Earnings Student Term Block > Report button > Term Block Earnings Review**

This report option has been added to review Term Block Earnings on the student level in a printable format.

**New Report: Accounting > Accounting Report Selection > Student Ledger Term Block**

This new report has been added to display ledger information with Term Block details.

**New Report: Registrar > Student Report Selection > Summary Reports > Summary 23**

This new summary report has been added to display the Campus associated with the students' current enrollment.

**New Report: Registrar > Student Enrollment Selection > Summary Reports > Summary 23**

This new summary report has been added to display the Campus associated with each enrollment.

**New Report: Reports > Admissions > Ad Rep Enrollment Comparison**

This new report has been added to allow the user to compare enrollments and potential funds.

**New Report: Reports > Accounting > AR Student Balance by Term Block**

This new report has been added to display AR Student Balance information with Term Block details.

**New Report: Reports > Accrediting > ACCSC > Verification Source Report**

This new report has been added to display the source of placement statistic verification.

**New Report: Reports > Accrediting > ACCSC > Licensure Exam Report**

This new report has been added to display Licensure Exam Attempts and Passing Rate %.

**New Functionality: Registrar > Registrar Master > Program Master > General tab**

A field for 'CIP Definition' has been added to allow users to define the CIP Code. A maximum 1000 character limitation has been set for this field.

**New Functionality: Financial Aid > Awards > Awards Disbursement tab**

A button to 'Unapprove Awards' has been added. Selecting this option will unapprove all undeposited awards that are not currently tied to a Payment Batch.

**New Functionality: Financial Aid > ISIR Import 2018-2019**

An option has been added to import the Failed records as new leads if desired using the information from the ISIR.

**New Functionality: Financial Aid > ISIR Import 2018-2019**

The ISIR Import Log has been modified to include 'Created Date' so the system will now look at the File Name and Created Date to determine if the file has been previously imported.

**New Functionality: Accounting > Earnings Student Term Block**

This review screen has been created to allow the user to review Term Block Earnings on the student level.

**New Functionality: Accounting > Accounting Master > AR Ledger Codes for DiamondPAY**

This setup screen has been added to coincide with DiamondPAY processing.

**New Functionality: Placement > Student Placement > Student Jobs tab**

A field for 'Verification Source' has been added to document the method in which employment verification was received by the institution.

**New Functionality: Placement > Placement Report Selection > Other tab > Student Jobs without an Enrollment**

This filter has been added to display students that have jobs which are not associated with an enrollment.

**New Functionality: Placement > Placement Master > Placement Verification Source**

A customizable master list has been added to coincide with the new Student Jobs 'Verification Source' field.

**New Functionality: Reports > Financial Aid > Campus Ivy**

A new 'Campus Ivy' category has been added to coincide with Campus Ivy processing.

**New Functionality: Reports > Financial Aid > Campus Ivy > Campus Ivy Ledger Code Setup**

A 'Campus Ivy Ledger Code Setup' screen has been added to coincide with Campus Ivy processing.

**New Functionality: Reports > Financial Aid > Global > Academic Extract Setup**

An 'Academic Extract Setup' screen has been added to select statuses to exclude from the Academic Extract.

**New Functionality: Reports > Accrediting > ACCSC > Licensure Exam Report Setup**

A 'Licensure Exam Report Setup' screen has been added to coincide with the new Licensure Exam Report.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields > Registrar: Course Enrollment**

An 'Automated Note' option has been added that creates a student note when a student is deleted from a course.

**New Functionality: Admin Tools > Master > Campus Master**

A field for 'ACCSC School Number' has been added to allow this information to be documented for each campus.

**New Functionality: Admin Tools > Master > Campus Master**

A field for 'Primary Campus' has been added to allow one campus to be set as the primary campus. This field will be utilized by some reports as the default campus for Student Enrollments where the Campus is not set.

**New Functionality: Admin Tools > Diamond SIS User Management > Menu Setup tab**

An option to 'Show Unselected' menu items has been added.

**Enhanced Report: Accounting > Earnings Calculation Term Block > Review Calculation**

This report has been enhanced so that the End Date format coincides with other date formats displayed and report totals have been added to the Total Earnings and Total Tuition columns.

**Enhanced Report: Financial Aid > ISIR Import 2018-2019**

The report that displays after importing ISIR's has been enhanced. Successful imports will now include the student's Date of Birth and Failed imports will now include the Date of Birth along with additional contact information.

**Enhanced Report: Reports > Accounting > AR 90/10 > AR 90/10 Calculation Disclosure by Ledger Code**

This report has been enhanced to include a total to each 90/10 category.

**Enhanced Report: Reports > Accounting > AR 90/10 > AR 90/10 Calculation Disclosure by Student**

This report has been enhanced to include a total to each 90/10 category.

**Enhanced Functionality: Financial Aid > Awards > Awards Disbursement tab > Multiple Disbursements button**

The multiple disbursement form has been enhanced so the Term Block field will now auto populate with the Term Block entered in the current enrollment of the Student Master.

**Enhanced Functionality: Accounting > Payment Batch**

A column to display the 'Batch Comments' has been added on the 'Select a Payment Batch' screen.

**Enhanced Functionality: Accounting > Earnings Calculation**

For ease of use, the buttons on this screen have been reorganized to show 'Calculate' first and then 'Finalize'.

**Enhanced Functionality: Placement > Student Placement > Student Jobs > New Job**

A column to display the number of 'Open Jobs' has been added in the Company drop down list.

**Enhanced Functionality: Reports > Financial Aid > Global**

The 'Academic Extract File Export' has been moved from the Registrar > Student Report Selection > Misc menu to the Reports > Financial Aid > Global menu and enhanced to work with the new 'Academic Extract Setup'.

**Enhanced Functionality: Admin Tools > Master > Term Block Master**

The code has been modified so the system will generate an error if a duplicate Description is entered and the Earnings Days will now automatically calculate regardless of which months contain data.

**Enhanced Functionality: Help > Release Notes**

This menu name has been changed from 'Update Notes' to 'Release Notes' to correspond with terminology across the company. Code has been added to ensure that this change does not affect user permissions.

**Bug Fix: Admissions > Leads Report Selection > Lead Summary - Highest Level Of Ed**

This update addresses an issue keeping this report from generating.

**Bug Fix: Registrar > Student Master > History tab**

This update addresses an issue where the lock button shifted next to the Drop Date instead of the LDA.

**Bug Fix: Registrar > Student Master > Satisfactory Progress Report Cards**

This update addresses a 'Campus Name' error when reports were executed if Campus was in the student header.

**Bug Fix: Registrar > Student Scheduler > Report button**

This update addresses an issue keeping this report from generating.

**Bug Fix: Registrar > Student Report Selection > Academics > Satisfactory Progress Report Cards**

This update addresses a 'Campus Name' error when reports were executed if Campus was in the student header.

**Bug Fix: Registrar > Registrar Master > Course Offering Setup**

This update addresses an issue where the 'Campus' would not display when using the red highlighted filter options.

**Bug Fix: Registrar > Registrar Master > Course Scheduler**

This update addresses an issue where the 'Course Schedule' and 'Schedule Summary' tabs were not displaying.



**Bug Fix: Financial Aid > Awards > Awards Disbursement tab > Approve All Disbursements button**

This update addresses an issue where all unapproved awards would not update when button was selected.

**Bug Fix: Financial Aid > Awards > Awards Disbursement tab > Approve by Ledger Code button**

This update addresses an issue where all unapproved awards would not update when button was selected.

**Bug Fix: Financial Aid > Awards > Awards Disbursement tab > Approve by AY button**

This update addresses an issue where all unapproved awards would not update when button was selected.

**Bug Fix: Accounting > Accounting Report Selection > Student Invoice Detail**

This update addresses a 'Campus Name' error when report was executed if Campus was in the student header.

**Bug Fix: Accounting > Accounting Report Selection > Student Invoice Detail – Total Balance Due**

This update addresses a 'Campus Name' error when report was executed if Campus was in the student header.

**Bug Fix: Accounting > Accounting Report Selection > Student Ledger**

This update addresses a 'Campus Name' error when report was executed if Campus was in the student header.

**Bug Fix: Accounting > Accounting Report Selection > Student Ledger by AY**

This update addresses a 'Campus Name' error when report was executed if Campus was in the student header.

**Bug Fix: Accounting > Accounting Report Selection > Student Ledger Detail**

This update addresses a 'Campus Name' error when report was executed if Campus was in the student header.

**Bug Fix: Accounting > Accounting Report Selection > Student Ledger with Enrollment Information**

This update addresses a 'Campus Name' error when report was executed if Campus was in the student header.

**Bug Fix: Accounting > Accounting Enrollment Selection > Student Ledger by Enrollment**

This update addresses a 'Campus Name' error when report was executed if Campus was in the student header.

**Bug Fix: Accounting > Tuition Batch**

This update addresses a 'TermBlockID' error when adding a tuition batch with the 'Type = Unit Tuition'

**Version # 2.001** Release Date 6/15/18

**New Functionality: Registrar > Student Master > Zip Codes**

An additional 40 zip codes have been added to the database which when entered in the Zip field will auto-populate the City and State fields.

**New Functionality: Registrar > Student Master > History tab > Term Block**

A field for 'Term Block' has been added to allow users to track which Term Block each enrollment is associated with.

**New Functionality: Registrar > Student Master > History tab > Student Master Tracking button**

This tracking has been enhanced to include 'Term Block'.

**New Functionality: Registrar > Student Master > History tab > View Other Enrollments > Term Block**

A field for 'Term Block' has been added to allow users to track which Term Block each enrollment is associated with.

**New Functionality: Registrar > Student Report Selection > Additional tab**

A filter for 'Term Block' has been added.

**New Functionality: Registrar > Student Report Selection > Misc > Student Term Block Change**

New functionality has been added to allow the user to mass update the Term Block field located on the Registrar > Student Master > History tab.

**New Functionality: Registrar > Student Enrollment Selection > Other tab**

A filter for 'Term Block' has been added.

**New Functionality: Registrar > Registrar Master > Program Master > General tab**

A field to document 'Earnings Type' has been added which includes an option for 'Term Block'.

**New Functionality: Financial Aid > Awards > Award Disbursement tab**

A column for 'Term Block' has been added to track which Term Block each disbursement is associated with.

**New Functionality: Financial Aid > Awards > Award Disbursement tab > Edit Disbursement form**

A field for 'Term Block' has been added to the Edit Disbursement form.

**New Functionality: Accounting > Student Ledger > Description menu**

An option for 'Term Block' has been added to track which Term Block each transaction is associated with which requires a special security permission of 'Term Block Edit or Edit Special' to allow the user to edit.

**New Functionality: Accounting > Payment Batch > Student Disbursement tab**

A column for 'Term Block' has been added to track which Term Block each transaction is associated with.

**New Functionality: Accounting > Misc Batch > Description menu**

An option for 'Term Block' has been added to track which Term Block each transaction is associated with.

**New Functionality: Accounting > Tuition Batch**

A column for 'Term Block' has been added to track which Term Block each transaction is associated with.

**New Functionality: Accounting > Earnings Calculation**

Coding has been added to exclude students if their Program Master > Earnings Type is set to 'Term Block'.

**New Functionality: Accounting > Earnings Calculation Term Block**

New functionality has been added to allow the user to calculate, edit and review earnings based on Term Block.

**New Functionality: Placement > Company > Jobs**

A field to document a 'Job Canceled' date has been added.

**New Functionality: Reports > Registrar > Course Offering Student Roster**

The ability to select multiple courses has been added.

**New Functionality: Reports > Registrar > Course Offering Student Roster – Simple**

The ability to select multiple courses has been added.

**New Functionality: Reports > Registrar > Course Offering Student Roster – Contact Info**

The ability to select multiple courses has been added.

**New Functionality: Reports > Registrar > Course Offering Student Roster – Pictures**

The ability to select multiple courses has been added.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields > Accounting: Misc Batch**

An option for 'One Receipt Page' has been added.

**New Functionality: Admin Tools > Master > Term Block Master**

A new 'Term Block Master' has been added to coincide with Term Earnings.

**New Functionality: Admin Tools > Diamond SIS Menu Master**

When selecting options from the second drop down list an additional sub menu items list has been added which allows users to filter by the additional sub menus.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields > Registrar: Transcript**

An option for 'Transcript Watermark Visible' has been added which if set to 'Y' will show the watermark image on the 'Transcript' report.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields > Registrar: Transcript**

A 'Transcript Watermark Image' has been added which will show on the 'Transcript' report if the 'Transcript Watermark Visible' option is set to 'Y'.

**Enhanced Report: Financial Aid > Financial Aid Report Selection > FA Student Summary – Custom List 1**

This report has been enhanced to include the FA Advisor as documented in Financial Aid > Student Financial Aid.

**Enhanced Report: Placement > Company > Jobs > Jobs report**

This report has been enhanced to include the 'Date Canceled' as documented in Placement > Company > Jobs.

**Enhanced Report: Reports > Accounting > Deleted Earnings**

This report has been enhanced to include data associated with the 'Delete Month' feature in Accounting > Earnings Calculation Term Month.

**Enhanced Functionality: Registrar > Grade Book**

The Calc button will now produce an error if the grade book setup exceeds the 42-column limitation.

**Enhanced Functionality: Registrar > Grade Book > Setup**

A warning has been added indicating that grades will need to be calculated and posted in the Instructor Portal if the grade book setup exceeds the 42-column limitation.

**Enhanced Functionality: Financial Aid > Awards > Package > Calculate Pell**

The code has been modified so if an odd amount is calculated and split into multiple disbursements, it will split the larger amount first and then the smaller amount.

**Enhanced Functionality: Placement > Student Placement > Student Jobs > New Job**

The code has been modified so that only jobs that are not canceled or filled will display.

**Enhanced Functionality: Placement > Student Placement > Student Jobs > New Job**

An optional 'Date Filled' has been added which if populated will update Placement > Company > Job information.

**Enhanced Functionality: Admin Tools > Master > Holidays Master**

The available years in the Year selection list has been extended to 2025.

**Bug Fix: Registrar > Student Report Selection > Misc > Student Campus Change**

This update addresses an issue where the changes were being applied to the Registrar > Student Master > Other tab but not the Registrar > Student Master > History tab.

**Bug Fix: Reports > Accrediting > OEDS > OEDS Cover**

This update addresses an issue keeping this report from generating.

**Bug Fix: Reports > Accrediting > OEDS > OEDS: Section 1**

This update addresses an issue keeping this report from generating.

**Bug Fix: Admin Tools > Master > School Master > Student Header tab**

This update addresses an issue where the 'Campus' setting was producing an error when generating reports.

**Version # 2.000** Release Date 5/17/18

**New Report: Registrar > Student Master > Reports > Events**

This new report has been added to display Event information for the selected student.

**New Report: Reports > Registrar > Course Offering External ID**

This new report has been added to display Course Offering External ID information documented in the Registrar > Registrar Master > Course Offering Setup.

**New Report: Reports > Accounting > Deleted Earnings**

This new report has been added to track activity within the Delete Month feature in Accounting > Earnings Calculation.

**New Functionality: Admissions > Leads Report Selection > Main tab**

A 'Campus Not Set' option has been added to the Campus filter.

**New Functionality: Admissions > Leads Report Selection > Main tab**

A 'Multiple Campuses' option has been added to the Campus filter.

**New Functionality: Admissions > Lead Archive Report Selection > Main tab**

A 'Multiple Campuses' option has been added to the Campus filter.

**New Functionality: Registrar > Student Report Selection > More tab**

A 'Campus Not Set' option has been added to the Campus filter.

**New Functionality: Registrar > Student Report Selection > More tab**

A 'Multiple Campuses' option has been added to the Campus filter.

**New Functionality: Registrar > Student Report Selection > Misc > Student Counselor Change**

New functionality has been added to allow the user to mass update the Counselor field located on the Registrar > Student Master > Other tab.

**New Functionality: Registrar > Student Enrollment Selection > Main tab**

A 'Campus Not Set' option has been added to the Campus filter.

**New Functionality: Registrar > Student Enrollment Selection > Main tab**

A 'Multiple Campuses' option has been added to the Campus filter.

**New Functionality: Registrar > Registrar Master > Course Master > Course Offerings tab**

A column to display 'Campus' information has been added to the Course Offerings tab.

**New Functionality: Registrar > Registrar Master > Course Master > Course Offerings tab**

A field for 'Campus' has been added to the Create a new Course Offering form.

**New Functionality: Registrar > Registrar Master > Course Offering Setup**

A column to display 'Campus' information has been added to the Course Offering selection form.

**New Functionality: Registrar > Registrar Master > Course Offering Setup**

A filter for 'Campus' has been added to the Course Offering selection form.

**New Functionality: Registrar > Registrar Master > Course Offering Setup > Tab 1**

A field for 'Campus' has been added to the Course Offering Setup tab.

**New Functionality: Registrar > Registrar Master > Course Offering Setup > New button**

A field for 'Campus' has been added to the Create a new Course Offering form.

**New Functionality: Financial Aid > Financial Aid Report Selection > Main tab**

A 'Multiple Campuses' option has been added to the Campus filter.

**New Functionality: Accounting > Accounting Report Selection > Main tab**

A 'Multiple Campuses' option has been added to the Campus filter.

**New Functionality: Accounting > Accounting Enrollment Selection > Main tab**

A 'Multiple Campuses' option has been added to the Campus filter.

**New Functionality: Placement > Placement Report Selection > Other tab**

A 'Multiple Campuses' option has been added to the Campus filter.

**New Functionality: Placement > Placement Enrollment Selection > Other tab**

A 'Multiple Campuses' option has been added to the Campus filter.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields > FA: ISIR**

An 'ISIR Import Match Option' has been added which allows the school to choose to match the ISIR data to the student record by either 'SSN and Last Name' or 'SSN and DOB' in the Financial Aid > ISIR Import process.

\*\*This change will only affect the ISIR Import 2017-2018, ISIR Import 2018-2019 and forward

**New Functionality: Admin Tools > Master > School Master > User Defined Fields > Registrar: Individual SAP Report**

A 'Registrar: Individual SAP Report' option has been added which allows the school to manage the verbiage displayed on the Individual SAP Report. If a school removes the verbiage from 3 and 4 the boxes will disappear.

**New Functionality: Admin Tools > Master > Campus Master**

A field for 'Institution Code (OPEID)' has been added to the Campus Master so this data can be tracked per campus.

**Enhanced Report: Registrar > Student Report Selection > Attendance > Attendance Hour Summary**

An option has been added to this report to display ID Only which will exclude the student names.

**Enhanced Report: Reports > Registrar > Attendance Reports > Daily Attendance Sheets**

All Daily Attendance Sheets have been enhanced so inactive Instructors will sort to the bottom of the Instructor list and they will now display the Active Y/N column.

**Enhanced Report: Reports > Registrar > Course Offering Student Roster - Pictures**

This report has been enhanced to increase the picture size and add an option to exclude the Student ID.

**Enhanced Report: Reports > Accounting > Unposted Batches**

This report has been enhanced to include Diamond SIS User information.

**Version # 1.775**    Release Date 4/26/18

**New Report: Registrar > Registrar Master > Program Master > Program Courses tab**

A print button has been added to the Program Courses tab of the Program Master which produces a report of the Program Course information.

**New Report: Accounting > Accounting Enrollment Selection > Student Ledger by Enrollment**

This new report has been added to display AR Ledger detail grouped by enrollment.

**New Report: Reports > Accounting > AR 90/10 > AR 90/10 Calculation Disclosure by Ledger Code**

This new report has been added to display AR 90/10 Calculation Disclosure details by Ledger Code.

**New Report: Reports > Accounting > AR 90/10 > AR 90/10 Calculation Disclosure by Student**

This new report has been added to display AR 90/10 Calculation Disclosure details by Student.

**New Functionality: Registrar > Student Data Sheet**

A column to display the 'ContactName' from the Registrar > Student Master > Other tab > School Contact field has been added.

**New Functionality: Reports > Accounting > AR 90/10**

A sub group labeled 'AR 90/10' was added for 90/10 related menu items due to menu size.

**New Functionality: Admin Tools > Diamond SIS User Management > Menu Setup tab**

When selecting 'Reports' from the second drop down list on the Menu Setup tab an additional sub menu items list has been added which allows users to filter by the sub menus in the reports module.

**Enhanced Report: Reports > Registrar > Program Master List**

This report has been enhanced to add a column for '90/10' which is populated on the Registrar > Registrar Master > Program Master > General tab.

**Enhanced Functionality: 2018-2019 Pell Chart**

Due to a revision by the Department of Education, the 2018-2019 Pell Chart data within Diamond SIS has been updated in this version which associates with the Financial Aid > Awards > Package > Calculate Pell feature.

**Bug Fix: Reports > Default > Days Delinquent**

This update addresses an issue keeping this report from generating.

### **Version # 1.774**    Release Date 4/15/18

**New Report: Accounting > Accounting Enrollment Selection > AR Balance by Enrollment**

This new report has been added to summarize student balances with an as of date based on enrollment.

**New Report: Accounting > Accounting Enrollment Selection > AR Balance by Program**

This new report has been added to summarize student balances with an as of date based on program code.

**New Report: Accounting > Accounting Master > AR Ledger Code Groups > Report**

This new report has been added to display the AR Ledger Code Group details.

**New Functionality: Accounting > Accounting Enrollment Selection > Misc > Ledger Transactions**

This new functionality has been added to allow users to filter by ledger transaction data.

**New Functionality: Accounting > Accounting Master > AR Ledger Code Groups > 90/10 Group**

A column for '90/10 Group' has been added which allows the users to define each ledger code as it applies. This group is utilized on the AR 90/10 Calculation Disclosure.

**New Functionality: Reports > Accounting > AR 90/10 Calculation Disclosure**

This new functionality has been added to aid in the AR 90/10 reporting process.

### **Version # 1.773**    Release Date 3/30/18

**New Functionality: 2018-2019 Pell Chart**

The 2018-2019 Pell Chart data has been added to this version which associates with the Financial Aid > Awards > Package > Calculate Pell feature.

**New Functionality: All modules (except Default) > Select a Student form**

A filter for 'Campus' has been added.

**New Functionality: Admissions > Leads > Notes tab**

A button '!' has been added to the bottom of the screen which allows users to quickly refresh the data if needed.

**New Functionality: Admissions > Leads Report Selection > Other tab**

A filter for 'Leads with ADM User ID' has been added.

**New Functionality: Admissions > Leads Report Selection > Lead Campus Change**

New functionality has been added to allow the user to mass update the Campus field located on the Admissions > Leads > Other tab.

**New Functionality: Admissions > Leads Report Selection > Lead Summary Report**

The option to select 'Campus' has been added to all selection lists.

**New Functionality: Registrar > Student Master > History tab**

A field for 'Campus' has been added to allow users to track which campus each enrollment is associated with.



**New Functionality: Registrar > Student Master > Notes tab**

A button '!' has been added to the bottom of the screen which allows users to quickly refresh the data if needed.

**New Functionality: Registrar > Student Report Selection > Other tab**

A filter for 'Students with ADM User ID' has been added.

**New Functionality: Registrar > Student Enrollment Selection > Main tab**

A filter for 'Campus' has been added.

**New Functionality: Accounting > Earnings Calculation**

A button 'Delete Month' has been added which allows users to delete the most recent month. Only users with a special security permission 'Delete Month' will see this button.

**New Functionality: Accounting > Accounting Report Selection > Main tab**

A filter for 'Campus' has been added.

**New Functionality: Accounting > Accounting Enrollment Selection > Main tab**

A filter for 'Campus' has been added.

**New Functionality: Accounting > Accounting Master > AR Ledger Code Groups**

Filters have been added to allow the users to quickly sort through the available lists.

**New Functionality: Placement > Placement Report Selection > Other tab**

A filter for 'Campus' has been added.

**New Functionality: Placement > Placement Enrollment Selection > Other tab**

A filter for 'Campus' has been added.

**New Functionality: Reports > Financial Aid > Global > Global Full Circle**

A ledger code setup and export has been added to coincide with Global Full Circle.

**New Functionality: Admin Tools > Master > School Master > Student Header tab**

An option to select 'Campus' has been added in boxes 1-9.

**New Functionality: Admin Tools > Diamond SIS User Management**

A security level 'Delete Month' has been added to the Earnings Calculation menu item.

**Enhanced Functionality: Registrar > Student Enrollment Selection > Student Drop Report by Enrollment**

This report has been enhanced so if it is generated from the Student Enrollment Selection it will only generate for the selected students. If it is generated from the Reports module it will generate for all applicable students.

**Enhanced Functionality: Reports > Financial Aid > Financial Aid Notes**

This report has been enhanced so it will generate for all applicable students. If it is generated from the Financial Aid Report Selection, it will only generate for the selected students.

**Enhanced Functionality: Reports > Accounting > Accounting Student Notes Report**

This report has been enhanced so it will generate for all applicable students. If it is generated from the Accounting Report Selection, it will only generate for the selected students.

**Enhanced Functionality: Admin Tools > Master > Grade Master**

Y/N fields have been enhanced so users can now double-click to toggle between options.

**Bug Fix: Registrar > Student Master > Attendance Month Review**

This update addresses an issue keeping this report from generating.

**Bug Fix: Registrar > Student Report Selection > Attendance > Month Review**

This update addresses an issue keeping this report from generating.

**Bug Fix: Admin Tools > Data Utilities > Student Duplicate SSN**

This update addresses an issue preventing the data from generating.

**Version # 1.772** Release Date 2/23/18

**New Functionality: Registrar > Attendance Management**

A sub group labeled 'Attendance Management' was added for attendance related menu items due to menu size.

**New Functionality: Reports > Accounting > 1098T > 1098T 2017**

This version contains the 'Create Electronic File' and 'Combine Multiple Files' functionality for 2017.

**Version # 1.771** Release Date 2/2/18

**New Report: Financial Aid > Financial Aid Report Selection > FA Student Summary – Custom List 1**

This new report has been added to display summary data grouped by the FA Custom List 1 field which is populated on the Student Financial Aid screen.

**New Report: Financial Aid > Financial Aid Report Selection > IPEDS Income Level – 2014-2017**

This new report has been added to display the Income Level data for 16-17.

**New Report: Accounting > Accounting Report Selection > AR Transaction Detail**

This new report has been added to display AR transaction detail grouped by ledger code.

**New Report: Accounting > Accounting Report Selection > AR Transaction Detail by Student**

This new report has been added to display AR transaction detail grouped by student.

**New Report: Reports > Registrar > Course Offering Student Roster - Pictures**

This new report has been added to display a course roster with student pictures.

**New Functionality: Registrar > Registrar Master > Student Status Master**

New functionality has been added so the user can now double click to toggle between the Y/N options.

**New Functionality: Registrar > Registrar Master > Note Status Master**

An Active Y/N column has been added allowing the school to change a note status item to inactive.

**New Functionality: Registrar > Student Report Selection > Student Schedules > Class Schedule Calendar**

New functionality has been added to provide the user with an option to display the school header information.

**New Functionality: Registrar > Student Report Selection > Summary Reports > Summary 14 – Transcripts Received**

New functionality has been added so the user now has an option to choose the Education Type.

**New Functionality: Registrar > Student Report Selection > Misc > Student Campus Change**

New functionality has been added to allow the user to mass update the Campus field located on the Registrar > Student Master > Other tab.

**New Functionality: Financial Aid > FA Master > FA Note Status Master**

An Active Y/N column has been added allowing the school to change a note status item to inactive.

**New Functionality: Accounting > Accounting Report Selection > Misc tab**

A filter for 'Ledger Code' has been added.

**New Functionality: Accounting > Accounting Report Selection > Misc tab**

A filter for 'Transaction Date Range' has been added.

**New Functionality: Accounting > Accounting Master > Accounting Note Status**

An Active Y/N column has been added allowing the school to change a note status item to inactive.

**New Functionality: Default > Default Master > Default Note Status Master**

An Active Y/N column has been added allowing the school to change a note status item to inactive.

**Enhanced Report: Registrar > Student Master > Program Course Progress**

This report has been enhanced to sort ascending by Term and then ascending by Course if the Registrar > Registrar Master > Program Master > Program Courses > Order is not set.

**Enhanced Report: Registrar > Student Master > Program Course Progress Associated Enrollments**

This report has been enhanced to sort ascending by Term and then ascending by Course if the Registrar > Registrar Master > Program Master > Program Courses > Order is not set.

**Enhanced Report: Registrar > Student Report Selection > Academics > Program Course Progress**

This report has been enhanced to sort ascending by Term and then ascending by Course if the Registrar > Registrar Master > Program Master > Program Courses > Order is not set.

**Enhanced Report: Registrar > Student Report Selection > Academics > Program Course Progress Associated Enrollments**

This report has been enhanced to sort ascending by Term and then ascending by Course if the Registrar > Registrar Master > Program Master > Program Courses > Order is not set.

**Enhanced Report: Registrar > Student Enrollment Selection > Summary Reports > Summary 3 – Program Dates**

This report has been enhanced to include a column for 'Funding' which is populated on the Registrar > Student Master > History tab.

**Enhanced Report: Reports > Admissions > Enrolled Leads by Projected Start**

This report has been enhanced to add a column for 'Campus' which is populated on the Admissions > Leads > Other tab.

**Enhanced Report: Reports > Registrar > Program Master List**

This report has been enhanced to add a column for '1098T' which is populated on the Registrar > Registrar Master > Program Master > General tab.

**Enhanced Functionality: Registrar > Student Master > Image Assignment and Registrar > Student Image Assignment**

A warning message will now appear when inserting a picture if the size exceeds the recommended limitation.

**Enhanced Functionality: Financial Aid > Student Financial Aid**

The code has been modified to improve the processing time when creating new Academic Years.

**Bug Fix: Registrar > Student Enrollment Selection > IPEDS > IPEDS Time To Complete**

This update addresses an issue keeping this report from generating.

**Bug Fix: Reports > Financial Aid > Estimated Fee - Award**

This update addresses an issue keeping this report from generating.

**Bug Fix: Admin Tools > Master > School Master > User Defined Fields > School: Password Policy**

This update addresses an issue preventing the 'Maximum Password Age' from working.

**Version # 1.770** Release Date 12/28/17

**New Report: Financial Aid > Financial Aid Report Selection > FA Student ISIR Data**

This new report has been added to display ISIR data that is populated on the Student Financial Aid screen.

**New Report: Reports > Registrar > Attendance Reports > Last Attendance Date by Attendance Code**

This new report has been added to display the last attendance date for each attendance code.

**New Report: Reports > Accounting > AR Transaction Detail by Student**

This new report has been added to display AR transaction detail grouped by student.

**New Report: Reports > Accounting > 1098T > 1098T 2017**

The 1098T 2017 reporting tools have been added to this version to aid in the annual distribution of the 1098T. The functionality to combine multiple campus files and generate final IRS submission files will be released by the end of February 2018.

**New Functionality: Registrar > Student Master**

A field for 'ADM User ID' has been added to the Student Master to help users easily identify the User ID associated with DiamondADM. The password to unlock this field can be set by navigating to Admin Tools > Master > School Master > User Defined Fields > School: Other.

**New Functionality: Financial Aid > Awards > Financial Aid Award Letter Tuition/Fees**

An option 'Show Student Address' has been added to allow the user to hide the address if desired.

**Enhanced Report: Registrar > Student Report Selection > Attendance > Last Day In Class**

This report has been enhanced so that it will run faster.

**Enhanced Report: Registrar > Student Report Selection > Attendance > Last Day In Class With Days Ago**

This report has been enhanced so that it will run faster.

**Enhanced Report: Registrar > Student Report Selection > Attendance > Last Day In Class With Scheduled Days Ago**

This report has been enhanced so that it will run faster.

**Enhanced Report: Reports > Registrar > Course Master Listing**

This report has been enhanced to add an option to show only active courses and sort ascending by Active Status.

**Enhanced Report: Reports > Financial Aid > AR Student Balance**

This report has been enhanced to reflect the Expected Grad Date instead of the Midpoint Date.

**Version # 1.769**    Release Date 12/8/17

**New Report: Admissions > Lead Report Selection > Lead Information**

A new report has been added to display a summary of the Lead and Task information for selected Leads.

**New Report: Registrar > Grade Book > Setup**

A new report has been added to display the Course Offering Grade Book Setup information.

**New Report: Reports > Registrar > Attendance Reports > Daily Attendance Sheet – Phone Numbers**

This new report has been added to display student phone numbers on the daily attendance sheet.

**New Report: Reports > Registrar > Course Offering Student Roster – Contact Info**

This new report has been added to display student phone numbers, email and address on the student roster.

**New Report: Reports > Registrar > Course Offering Grade Book – Weighted**

This new report has been added to display the course offering grade book data with the weighted current totals.

**New Functionality: Admissions > Consolidate Lead**

A warning message has been added to caution users that deleted records cannot be restored.

**New Functionality: Registrar > Registrar Master > Program Group Master**

A new 'Description' column has been added to allow users to document the description of each program group.

**New Functionality: Registrar > Consolidate Student**

A warning message has been added to caution users that deleted records cannot be restored.

**New Functionality: Registrar > Student Attendance Review, Report 1 and Report 2**

The Student Attendance Review screen and both reports have been updated to reflect a 'Y' in the 'Complete' column of Not Scheduled attendance.

**New Functionality: Financial Aid > Awards > Financial Aid Award Letter**

An option 'Show Student Address' has been added to allow the user to hide the address if desired.

**New Functionality: Financial Aid > Awards > Financial Aid Payment Schedule**

An option 'Show Student Address' has been added to allow the user to hide the address if desired.

**New Functionality: Accounting > Payment Batch**

An option 'Select Batch' has been added which filters by Batch No and allows the user to quickly find a batch.

**New Functionality: Accounting > Misc Batch**

An option 'Select Batch' has been added which filters by Batch No and allows the user to quickly find a batch.

**New Functionality: Reports > Placement > Placement Student Detail 2**

The selection of 'Employed/Start Date Range' has been made optional to allow students with no employment information to appear.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields > Registrar: GradeBk Report Cd Detail**

Options to 'Select Student Header' and 'Use Transcript Footer' have been added which will impact the appearance of the Grade Book Report Card Detail report.

**New Functionality: Help > Computer Info**

This item has been added to quickly display the DSIS User, Windows User, Computer and Domain information.

**Enhanced Report: Financial Aid > Financial Aid Report Selection > FA Student Summary**

This report has been reformatted so that a blank page no longer appears after each page of data.

**Enhanced Report: The following reports have been enhanced so that students will no longer duplicate if the Course Offering Schedule has multiple end times:**

- Reports > Registrar > Attendance Reports > Attendance Roster
- Reports > Registrar > Attendance Reports > Attendance Roster In-Out
- Reports > Registrar > Attendance Reports > Attendance Roster In-Out 7 Days
- Reports > Registrar > Attendance Reports > Attendance Roster Portrait
- Reports > Registrar > Attendance Reports > Attendance Roster Portrait AM/PM

**Enhanced Report: Reports > Accounting > AR Ledger Track Changes**

This report has been enhanced to sort ascending by Date/Time and then by Student Name.

**Enhanced Functionality: Admissions > Lead**

The update removes a space that was appearing in the Email and Email Other fields when a new record was created.

**Enhanced Functionality: Registrar > Student Master**

The update removes a space that was appearing in the Email and Email Other fields when a new record was created.

**Enhanced Functionality: Registrar > Registrar Master > Student Group Master**

The Student Group Master has been enhanced to sort ascending by Active status and then by Group Code.

**Enhanced Functionality: Accounting > Tuition Batch**

The field 'Select Batch' has been modified to filter by Batch No.

**Enhanced Functionality: Help > Update Notes**

The URL for version update notes has been updated to point to a new location <https://diamondsis.com/releasenotes>

**Bug Fix: This update addresses a misspelling of the word Questionnaire in the following locations:**

- Admissions > Admissions Master > Lead Questionnaire Master
- Registrar > Student Master > More > Questionnaire
- Placement > Company > Questionnaire
- Placement > Placement Master > Placement Company Questionnaire Master
- Placement > Placement Master > Placement Student Questionnaire Master

**Bug Fix: Admissions > New Lead**

This update addresses an issue when there is a possible duplicate where the button to jump directly to the duplicate record was automatically closing the record.

**Bug Fix: Registrar > Student Enrollment Selection > Dates tab > Active Date Range**

This update addresses an issue where the active date range was returning inaccurate student counts.

**Bug Fix: Reports > Registrar > Grid (8:00 AM to 3:00 PM)**

This update addresses an issue keeping this report from generating.

**Bug Fix: Reports > Registrar > Grid (4:00 PM to Midnight)**

This update addresses an issue keeping this report from generating.

**Bug Fix: Reports > Accrediting > TWC > TWC Completer Information**

This update addresses an issue when saving to Excel where column I was only populating the Student Street Address if the Student Master had both the Address and Address 2 fields populated.

**Bug Fix: Admin Tools > Employees > Employee Report Selection > Employee Summary 1**

This update addresses an issue keeping this report from generating.

**Bug Fix: Admin Tools > Employees > Employee Report Selection > Employee Summary – IPEDS 2**

This update addresses an issue keeping this report from generating.

**Bug Fix: Admin Tools > Employees > Employee Report Selection > Employee Summary – SOC Codes**

This update addresses an issue keeping this report from generating.

**Bug Fix: Admin Tools > Employees > Employee Report Selection > Employee Summary – IPEDS-Gender, Ethnicity**

This update addresses an issue keeping this report from generating.

**Bug Fix: Admin Tools > Employees > Employee Report Selection > Employee ID Card**

This update addresses an issue keeping this report from generating.



**Version # 1.768** Release Date 11/3/17

**New Report: Registrar > Student Report Selection > Misc > Track Student Changes**

This new report has been added to show the tracked data changes for selected students.

**New Report: Registrar > Student Enrollment Selection > Track Student Changes**

This new report has been added to show the tracked data changes for selected students.

**New Functionality: Admissions > Admissions Master > Lead Status Master**

A new column 'Allow Misc Batch' has been added so a school can define which statuses they would like included in the Misc Batch process.

**New Functionality: Registrar > Student Attendance Review**

Added the option to Show or Hide attendance with a 'Y-Cancelled' attendance code.

**New Functionality: Registrar > Student Report Selection > IPEDS > Student IPED Units**

Functionality has been added so this report can now be exported to Excel.

**New Functionality: Financial Aid > ISIR Import 2018-2019**

The 2018-2019 ISIR Import functionality has been added to this version to facilitate the importing of ISIR files for the 2018-2019 Award Year.

**New Functionality: Admin Tools > Data Utilities > Student Duplicate SSN**

This new tool has been added to display student records with duplicate SSN's. These records can be filtered, accessed and exported to excel directly from the tool.

**New Functionality: Admin Tools > Data Utilities > Enrollment End Dates**

This new tool has been added to display student records with possible end date issues. These records can be filtered and accessed directly from the tool.

**New Functionality: Admin Tools > Diamond SIS User Management**

A shortcut button has been added to allow the user to jump directly to the Employee Master record. If there is not a matching record, it will ask if the user would like to open the Employee Master where they can search, modify or add. If the user does not have permission to the Employee Master menu item an error will be displayed. These records are linked by the DSIS User field.

**New Functionality: Admin Tools > Employees > Employee Master**

A shortcut button has been added to allow the user to jump directly to the Diamond SIS User Management record. If there is not an existing record, it will ask if the user would like to create one. If the user does not have permission to the User Management menu item an error will be displayed. These records are linked by the DSIS User field.

**Enhanced Report: Registrar > Student Master > Reports > Report Card**

This report has been enhanced to add a summary of Student Totals which shows overall Units Attempted, Units Completed and GPA. Student Totals reflected will match the Registrar > Student Master > Academics Totals.

**Enhanced Report: Registrar > Student Report Selection > Academics > Report Card**

This report has been enhanced to add a summary of Student Totals which shows overall Units Attempted, Units Completed and GPA. Student Totals reflected will match the Registrar > Student Master > Academics Totals.

**Enhanced Report: Registrar > Student Report Selection > Academics > Course Offering Grade Book Progress Report**

This report has been enhanced to sort student names alphabetically by last name.

**Enhanced Report: Registrar > Student Report Selection > Transcripts > Course Offering Grade Book Transcript**

This report has been enhanced to sort student names alphabetically by last name.

**Enhanced Report: Reports > Registrar > Student Reports > Student Satisfactory Progress**

This report has been enhanced with an option to include transfer credits in the overall GPA calculation and to ensure that all attendance categories only count dates that are marked complete 'Y'.

**Enhanced Report: Reports > Financial Aid > FA Packaging Summary**

This report has been enhanced so that it will run faster.

**Enhanced Functionality: Registrar > Student Enrollment Selection > Active Date Range**

The logic for the 'Active Date Range' filter has been enhanced to use the 'End Date' defined in Registrar > Registrar Master > Student Status Master.

**Enhanced Functionality: Help > GoToMeeting**

The 'GoToMeeting' option has been removed since this option was no longer associated with any functionality.

**Bug Fix: User Login**

This update addresses an issue where the last username logged in was saving as the default user on the login screen. The login screen will no longer remember any user name.

**Bug Fix: Admissions > Leads Report Selection > Lead Summary**

This update addresses an issue keeping this report from generating.

**Bug Fix: Accounting > Payment Batch > Student Disbursement tab**

This update addresses an issue where a receipt was not generating if Admin Tools > Master > School Master > User Defined Fields > Accounting: Payment Batch > Payment Receipt was set to 'One Receipt Page'.

**Bug Fix: Accounting > Misc Batch**

This update addresses an issue that was producing an error when users with read-only security permissions would try to open a batch.

**Bug Fix: Reports > Accrediting > COE > COE-CPL Report**

This update addresses an issue where the 'CPL Exclude' status set in the Registrar > Student Master > History > Special field was appearing on the COE-CPL Report detail export. Students reflecting this status will now be completely excluded from both the report and the detail export.

**Bug Fix: Reports > Accrediting > Other > CIE**

This update addresses an issue where the enrollments were not producing accurate counts.

**Version # 1.767** Release Date 10/6/17

**New Report: Reports > Financial Aid > Title IV > Title IV Recipients – Detail with Student Info**

This new report has been added to provide student contact information for Title IV Recipients.

**New Report: Reports > Financial Aid > FISAP**

The reports 'FISAP 2017' and 'FISAP 2017 Fiscal Operation Report - Part VI' have been added to assist with reporting.

**New Functionality: Admissions > New Lead**

This form has been enhanced to highlight which fields are required when a new lead is created.

**New Functionality: Admissions > New Lead**

When there is a possible duplicate, the duplicate display screen will now show LeadID/StudentNo and a shortcut button to jump directly to the duplicate record.

**New Functionality: Admissions > Lead Data Sheet**

A column to display 'Funding' has been added.

**New Functionality: Admissions > Leads Report Selection > Lead Summary Report**

The option to select 'Funding' has been added to all selection lists.

**New Functionality: Registrar > Student Master > Reports > Student Portal > Account Management**

When creating a new account, the system will now produce an error if the student record is missing required data.

**New Functionality: Registrar > Student Portal Management**

The Student Portal Management tool has been added to the main Diamond SIS application.

**Enhanced Report: Registrar > Student Master > Reports > Program Course Progress and Program Course Progress Associated Enrollments**

These reports have been enhanced to calculate the GPA weight based on the setting in the Admin Tools > Master > Grade Master > Weighted Grade Calc category.

**Enhanced Report: Registrar > Student Master > Reports > Report Card**

This report has been enhanced to add an option to include Cumulative Totals which will be based on selected Terms.

**Enhanced Report: Registrar > Student Report Selection > Academics > Report Card**

This report has been enhanced to add an option to include Cumulative Totals which will be based on selected Terms.

**Enhanced Report: Registrar > Student Report Selection > Academics > Program Course Progress and Program Course Progress Associated Enrollments**

These reports have been enhanced to calculate the GPA weight based on the setting in the Admin Tools > Master > Grade Master > Weighted Grade Calc category.

**Enhanced Report: Registrar > Student Report Selection > IPEDS > Student IPED Units**

This report has been enhanced to add an option to run by 'Course Start Date', which is pulled from the Course Offering Setup and an optional program selection list has been added.

**Enhanced Report: Registrar > Student Report Selection > Student Schedules > Class Schedule Calendar**

This report has been enhanced to add a column for total weekly scheduled hours.

**Enhanced Report: Accounting > Student Ledger**

This report has been enhanced so that the Ledger Code and Ledger Description columns will grow as needed if the master setting in Admin Tools > Master > School Master > User Defined Fields > Accounting: Ledger > Student Ledger Report Allow Fields to Grow is set to 'Y'.

**Enhanced Report: Reports > Placement > Placement Student Events**

This report has been enhanced to add a column for Student ID.

**Enhanced Report: Reports > School > Gainful Employment > GE Setup and GE Spreadsheet Submittal**

These areas have been enhanced to remove '2015' from the headers.

**Enhanced Functionality: Admissions > Admissions Master > Lead Status Master**

The statuses 'Duplicate', 'Enrolled', 'Lead', and 'InRegistrar' have been locked so they cannot be edited or deleted since these are master statuses used throughout the system.

**Enhanced Functionality: Admissions > Admissions Master > Lead Task Master**

The tasks 'Contact Lead', 'Enrolled', and 'Leads' have been locked so they cannot be edited or deleted since these are master tasks used throughout the system.

**Enhanced Functionality: Admin Tools > Master > Attendance Code**

The weight for the attendance code 'V-Suspended' has been modified to mirror the 'A-Absent' attendance code.

**Enhanced Functionality: Admin Tools > Employees > Employee Master**

The last name field for the employee records 'Unassigned' and 'Duplicate' has been locked so it cannot be edited or deleted since these are master employees used throughout the system.

**Bug Fix: Main > Export**

This update restores previous exporting options to resolve exporting issues.

**Bug Fix: Admissions > Leads**

This update addresses an issue where the 'Track Lead Changes' button was not returning any results.

**Bug Fix: Registrar > Student Report Selection**

This update addresses an issue that was producing an 'ODBC-BK' error when opening the Student Report Selection.

**Bug Fix: Registrar > Student Enrollment Selection > Summary Reports > Summary 18**

This update addresses an issue where the Summary 18 report was not using the selected students.

**Bug Fix: Reports > Accounting > AR Student Balances with Projections**

This update addresses an issue where the Projections were miscalculating.

**Version # 1.766**    Release Date 8/11/17

**New Report: Registrar > Student Report Selection > Summary Reports > Summary 22 – Contact Info with Dates**

This new report has been added to provide student contact information along with enrollment dates.

**New Report: Financial Aid > Awards > Financial Aid Award Letter – Not Approved**

This new report has been added to provide an award letter showing all awards that have not yet been approved. A custom footer for this award letter can be created by navigating to Admin Tools > Master > School Master > Custom Footers > AwardLetter - NotApproved

**New Functionality: Admissions > Lead Notes**

An icon has been added to the header that allows a user to view lead contact information. Access to this icon requires the Lead Notes security to be set in Admin Tools > Diamond SIS User Management as 'ShowLeadInfo'.

**New Functionality: Admissions > Lead Data Sheet**

Columns to display 'Lead Custom List 1', 'Student Custom List 1', 'Student Custom List 2' and 'Student Custom List 3' have been added.

**New Functionality: Admissions > Lead Data Sheet – Web Leads**

Columns to display 'Lead Custom List 1', 'Student Custom List 1', 'Student Custom List 2' and 'Student Custom List 3' have been added.

**New Functionality: Registrar > Student Master > History > View Student Attendance Summary**

A decimals button has been added which allows the user to expand the decimal places to display the full calculation.

**New Functionality: Registrar > Student Data Sheet**

A column to display the 'Highest Level of Education' has been added.

**New Functionality: Registrar > Student Notes**

An icon has been added to the header that allows a user to view student contact information. Access to this icon requires the Student Notes security to be set in Admin Tools > Diamond SIS User Management as 'ShowStudentInfo'.

**New Functionality: Registrar > Student Attendance Review**

A summary option has been added to provide a summary of the completed attendance by course.

**New Functionality: Registrar > Student Attendance Review**

A decimals button has been added which allows the user to expand the decimal places to display the full calculation.

**New Functionality: Registrar > Student Report Selection > Main**

Term Description has been added to the First Term Date drop down list on the 'Main' tab.

**New Functionality: Registrar > Student Report Selection > Attendance > Course Attendance By Percentage**

Course Description has been added along with an option to select the desired percentage.

**New Functionality: Registrar > Student Enrollment Selection > FAMS Default Export**

A new export functionality has been added for FAMS. The default file path can be updated by navigating to Admin Tools > Master > School Master > User Defined Fields > School: File Path > Default Path.

**New Functionality: Registrar > Registrar Master > Program Master**

An active student count has been added to the program master for quick reference.

**New Functionality: Financial Aid > Student Financial Aid > Documents**

A file path has been added which will allow users to insert and view documents. The default path is set in Admin Tools > Master > School Master > User Defined Fields > School: File Path > FA Document Path.

**New Functionality: Reports > Financial Aid > Student Repackage Date**

When selecting the Academic Year, an option to select 'All' has been added.

**New Functionality: Reports > Placement > Category 1 Report Summary**

Functionality has been added so this report can now be exported to Excel.

**New Functionality: Reports > Placement > Category 1 Report Summary by Group**

Functionality has been added so this report can now be exported to Excel.

**New Functionality: Admin Tools > Master > Attendance Code**

The attendance code 'Suspended' has been added.

**Enhanced Report: Registrar > Student Report Selection > Satisfactory Progress > Satisfactory Progress Report**

This report has been enhanced to add a column for 'Actual %'.

**Enhanced Report: Registrar > Student Report Selection > Summary Reports > Summary 10 – Student Info**

This report has been enhanced to add the 'Full/Part Time Effective Date'.

**Enhanced Report: Registrar > Student Report Selection > Other Reports > Students by Grade**

This report has been enhanced to add 'Enrollment Start Date' and 'Course Term Start'.

**Enhanced Report: Reports > Accounting > AR Transaction Detail by Payment Type**

This report has been enhanced to allow programs to be selected.

**Enhanced Report: Reports > Accounting > AR Transaction Detail by Program**

This report has been enhanced to allow programs to be selected.

**Enhanced Export: Reports > School > Ambassador Exports > Auto Fill**

This export has been enhanced so the requirement of 'Course Materials' in the Course Fee's is now optional and the course start date column has been reformatted to YYYYMMDD.

**Enhanced Functionality: Main > Export**

One of the export buttons has been removed since it was no longer associated with any functionality.

**Enhanced Functionality: All Student Selection Lists**

An option has been added to limit the student list using the 'Selected Students' from the Student Report Selection.

**Enhanced Functionality: Word Merge > WordMergeStudentEvent.txt**

Mobile Phone has been added to the list of available merge fields. Users will need to delete the schema.ini file prior to being able to see this new merge file.

**Enhanced Functionality: Registrar > Student Contact History**

The 'Email' and 'SMS/Text' options have been removed since these options were not associated with any functionality.

**Enhanced Functionality: Financial Aid > Awards > Package**

A definition tip has been added when the 'Calculate Pell' option is selected.

**Enhanced Functionality: Admin Tools > Master > School Master > General Information**

Definition tips have been added to the 'Institution Code' and 'Federal School Code' fields.

**Bug Fix: Registrar > Student Data Sheet > Full/Part Time**

This update addresses an issue where the 'Full/Part Time' column was only displaying the Full Time status.

**Bug Fix: Registrar > Student Attendance Review**

This update addresses an issue where 'Report 1' and 'Report 2' were not displaying on a full page.

**Bug Fix: Registrar > Student Enrollment Selection > Copy Selected Students to Placement Enrollment Selection**

This update addresses an issue where the 'Copy Selected Students to Placement Enrollment Selection' option was producing an error.

**Version # 1.765**      Release Date 6/5/17

**New Reports: Registrar > Student Enrollment Selection > IPEDS**

The IPEDS reports have been added and renamed in the Student Enrollment Selection to match the Student Report Selection.

**New Report: Reports > Financial Aid > Student Payment Summary EFC with Award Year**

This new report has been added to include award year dates. This report requires activation of an Academic Year in Financial Aid > Student Financial Aid.

**New Functionality: Admissions > Leads > Lead Tab > ADM User ID**

An ADM User ID field has been added to the Lead Master to easily identify the User ID utilized with Diamond ADM.

**New Functionality: Admissions > Consolidate Lead**

A tool to consolidate lead records has been added to the main Diamond SIS application.

**New Functionality: Registrar > Consolidate Student**

A tool to consolidate student records has been added to the main Diamond SIS application.

**New Functionality: Admin Tools > Employees > Consolidate Employee**

A tool to consolidate employee records has been added to the main Diamond SIS application.

**New Functionality: Accounting > Accounting Report Selection > Copy Selected Students to Financial Aid**

The option to copy selected students from the Accounting Report Selection to the Financial Aid Report Selection has been added.

**New Functionality: All Modules > Report Selection > Copy Features**

An option to automatically open the new Report Selection has been added to all copy features.

**New Functionality: Admin Tools > Master > School Master > Custom Footers**

The custom footers have been updated to automatically sort the lines in ascending order.

**New Functionality: Registrar > Student Data Sheet > FTPT\_EffectiveDate**

The Student Data Sheet has been enhanced to include the FT-PT Effective Date from the Registrar > Student Master > History tab.

**Enhanced Report: Financial Aid > Awards > Financial Aid Award Letter Tuition/Fees**

This report has been enhanced to hide the Academic Year information if the Admin Tools > Master > School Master > User Defined Fields > FA: Awards > Award Letter Hide Academic Year field is set to 'Y'

**Enhanced Report: Reports > Financial Aid > Student Payment Summary EFC**

This report has been enhanced to add a column for Full/Part Time.

**Enhanced Report: Reports > Accounting > AR Student Balance with Projections**

This report has been enhanced to add an option to select an 'As Of' date.

**Enhanced Report: Reports > Placement > Placement Student Events**

This report has been enhanced to add a filtering option for the 'Event Other' category.

**Enhanced Report: Reports > Placement > Placement Student Events by Company**

This report has been enhanced to add a filtering option for the 'Event Other' category.

**Enhanced Export: Reports > School > Ambassador Exports > Auto Fill**

This export has been enhanced to add an option to select student statuses, the course start date column has been reformatted to YYYYMMDD and the quotes have been removed from all text fields.

**Enhanced Functionality: Registrar > Registrar Master > Program Master > Program Fees > Dep. Status**

A reminder has been added that Dep. Status only applies to the Fee Type 'Budget Only'.

**Enhanced Functionality: Admissions > Leads > Task Tab**

Security has been added to the 'Task Status' and 'Task Other' categories so that a user is unable to select an option that is not active.

**Bug Fix: Reports > Registrar > Attendance Reports > Daily Student Review**

This update addresses an issue keeping this report from generating.

**Bug Fix: Financial Aid > Awards > Financial Aid Award Worksheet without Budget**

This update addresses an issue where the total for AY5 was calculating incorrectly.



**Version # 1.764**    Release Date 4/7/17

**New Report: Admissions > Leads Archive Report Selection > Lead Summary**

This new report has been added to allow summary data to be generated for multiple archived leads.

**New Report: Registrar > Student Report Selection > Academics > Course Offering Grade Changes**

This new report has been added to display grade change tracking information.

**New Functionality: Reports > Diamond ADM > ADM Lead Documents**

This new link has been added to allow users to easily access ADM lead documents.

**New Functionality: Reports > Diamond ADM > ADM Student Documents**

This new link has been added to allow users to easily access ADM student documents.

**New Functionality: Registrar/FA/Accounting/Placement Report Selection Areas > Funding filter**

The option to select multiple codes in the 'Funding' filter has been added to the Report Selection areas.

**New Functionality: Registrar > Student Report Selection > Misc > Student Funding Change**

This feature has been added to allow users to change the funding code for multiple students.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields > FA: Awards > Award Letter Hide Academic Year**

Setting this field to 'Y' will hide the Academic Year information from the Financial Aid Award Letter found in the Financial Aid > Awards > Make Selection list.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields > Admissions: Enroll Requirements**

Email has been added to the list of items available for the school to mark required in Admissions when the prospective student is changed to the 'Enrolled' status.

**New Functionality: Admissions > Admissions Master > Lead Task Status > Active Y/N Column**

An Active Y/N column has been added allowing the school to change a task status item to inactive.

**New Functionality: Admissions > Admissions Master > Lead Task Other > Active Y/N Column**

An Active Y/N column has been added allowing the school to change a task other item to inactive.

**New Functionality: Diamond ADM Button**

A new 'ADM' button has been added to each module to allow users to easily access ADM documents.

**New Functionality: Admin Tools > Master > School Master > User Defined Fields > School: Diamond ADM > Diamond ADM URL**

This master setting has been added to specify a URL for Diamond ADM.

**Enhanced Functionality: Email Button**

The 'Email' button has been removed from each module as there was no functionality associated.

**Enhanced Functionality: Placement > Company > New**

When adding a new company the system will now take the user straight to that new company record.

**Bug Fix: Registrar > Student Report Selection > Academics > GPA Analysis**

This update addresses an issue of students being excluded if there were grades posted to their record with no unit value.

**Bug Fix: Registrar > Student Report Selection > Academics > GPA Analysis Cumulative**

This update addresses an issue of students being excluded if there were grades posted to their record with no unit value.

**Bug Fix: Financial Aid > Financial Aid Report Selection > FA Packaging Summary**

This update addresses an issue keeping this report from generating. The formatting was also enhanced.

**Bug Fix: Reports > Financial Aid > FA Packaging Summary**

This update addresses an issue keeping this report from generating. The formatting was also enhanced.

**Bug Fix: Registrar > Grade Book**

This update addresses an issue causing an error if there were less than 20 columns in the grade book.

**Version # 1.763** Release Date 3/3/17

**New Report: Admissions > Leads Report Selection > Lead Ledger**

This new report has been added to allow the Lead Ledger data to be pulled for multiple Leads.

**New Functionality: Registrar > Registrar Master > Course Offering Setup > Tab 2 Dates**

Functionality has been added to the Course Offering Setup tab 2 allowing the user to copy the Start and End Dates from tab 1 by double-clicking the word 'Dates' on tab 2.

**New Functionality: Registrar > Course Offering Attendance Scheduled Courses > View 4**

A new button was added to allow a user to cancel all scheduled course offerings at once for a selected date.

**New Functionality: Placement > Company Report Selection > Tools: Copy Company Job**

This feature has been added to allow users to copy a job into multiple companies.

**New Functionality: Reports > Accounting > 1098T > 1098T 2016**

This version contains the 'Create Electronic File' and 'Combine Multiple Files' functionality for 2016.

**New Functionality: Admissions > Lead Data Sheet – Web Leads**

This new data sheet has been added to display web lead data. This data is automatically sorted by the date the Lead was added to the system. This data will be useful to schools utilizing FormPost.

**Enhanced Report: Reports > Accounting > AR Transaction Detail**

This report has been enhanced to add the batch number to the Source column.

**Enhanced Report: Reports > Admissions > Leads To Do List**

This report has been enhanced to add a column for Follow Up Date.

**Enhanced Report: Reports > Admissions > Leads To Do List Task**

This report has been enhanced to add a column for Follow Up Date.

**Enhanced Report: Admissions > Lead Report Selection > Lead Summary Test Results**

This report has been enhanced to add a column for Test Date.

**Enhanced Report: Registrar > Student Master > Course Offering Grade Book Progress Report**

This report has been enhanced to include options to show attendance summary and student signature.

**Enhanced Report: Registrar > Report Selection > Academics > Course Offering Grade Book Progress Report**

This report has been enhanced to include options to show attendance summary and student signature.

**Enhanced Functionality: Reports > Accrediting > OEDS > OEDS Setup > OEDS Part 2**

The setup screen was enhanced to include an option to exclude student statuses for line #4 of the report.

**Enhanced Functionality: Reports > Accounting > AR Student Balance with Projections**

This report has been enhanced to provide the user with an option to exclude Leads from the report.

**Enhanced Functionality: Reports > Accounting > AR Student Balance with Projections Other**

This report has been enhanced to provide the user with an option to exclude Leads from the report.

**Enhanced Functionality: Registrar > Student Data Sheet**

The 'Marital Status' column has been removed as this data is not populated in the Registrar module.

**Enhanced Functionality: Admin Tools > Master > Product and Product Group**

The 'Product' and 'Product Group' options have been removed as these features were not associated with any functionality.

**Enhanced Functionality: Accounting > Accounting Report Selection > Flag Selected Students**

The 'Flag Selected Students' option has been removed as this feature was not associated with any functionality.

**Bug Fix: Admissions > Lead Report Selection > Testing tab > Test Date Range**

This update addresses an issue where Leads were not filtering properly when dates were entered in both fields.

**Version # 1.762**      Release Date 2/2/17

**New Functionality: Financial Aid > ISIR Import 2017-2018**

The 2017-2018 ISIR Import functionality has been added to this version to facilitate the importing of ISIR files for the 2017-2018 Award Year.

**New Functionality: 2017-2018 Pell Chart**

The 2017-2018 Pell Chart data has been added to this version which associates with the Financial Aid > Awards > Package > Calculate Pell feature.

**Enhanced Functionality: Reports > Accounting > 1098T > 1098T 2016**

Added the ability to select a single student through the 'Print Student 1098T Forms' option.

**Enhanced Functionality: Reports > Accounting > 1098T > 1098T 2016**

The 'Create PDFs' button has been removed as this feature was not functional. Please submit a ticket for support assistance if you are in need of the Student Portal PDFs.

**Bug Fix: Registrar > Student Report Selection > Summary Reports > Summary 15 – Student Notes**

This update addresses an issue where this report was returning no data.

**Version # 1.761** Release Date 1/20/17

**New Report: Reports > Registrar > Program Master List**

This new report has been designed to show Program Master data.

**New Report: Reports > School > Other School Master List and Admin Tools > Master > Other School Master**

This new report has been designed to show Other School Master data.

**New Report: Financial Aid > Financial Aid Report Selection > Students Without Projected Funds**

This new report has been designed to show students with no awards in the Financial Aid > Award screen, also known as Projected Funds.

**New Functionality: Financial Aid > Financial Aid Report Selection > Other Tab**

The 'Other' tab has been added to allow users to filter for Student Financial Aid Award Years.

**New Functionality: Registrar > Student Image Assignment**

Student selection options have been added through the 'Select' feature. A checkbox has also been added to allow users to quickly identify students with no picture assigned.

**Enhanced Report: Registrar > Student Report Selection > Summary Reports > Summary 9 – Other Education**

The report has been enhanced to allow users to sort by Education Type, School Name or Student Name.

**Enhanced Report: Reports > Registrar > Student Reports > Student First Term by Program**

The report has been enhanced to add Expected Grad Date.

**Enhanced Reports: Financial Aid > Financial Aid Report Selection > FA Student Summary Reports**

These reports have been enhanced to add a subtitle option.

**Enhanced Functionality: Admin Tools > Diamond SIS User Management**

When adding a new user, the system will now automatically set the user warning message fields to 'Y'.

**Enhanced Functionality: Accounting > Tuition Batch**

The 'Unpost Batch' button has been removed as this feature was previously replaced with Admin Tools > Master > Unpost Tuition Batch

**Bug Fix: Reports > Accounting > 1098T > 1098T 2016**

This update addresses an issue where the Diamond SIS generated 1098T form did not identically match the formatting of the IRS generated 1098T form.

**Bug Fix: Reports > Registrar > Student Reports > Student Notes Report**

The report has been enhanced to limit note comments to 1000 characters to prevent overflow error.

**Bug Fix: Registrar > Student Report Selection > Summary Reports > Summary 15 – Student Notes**

The report has been enhanced to limit note comments to 1000 characters to prevent overflow error.

**Bug Fix: Registrar > Grade Book Student**

This update addresses an issue where users with Read-Only access could delete data.

**Version # 1.760**    Release Date 12/28/16

**New Functionality: Registrar > Student Report Selection > Misc > SSN Verification Change**

To conform to current 1098T reporting regulations this functionality has been added to allow a mass update of the Registrar > Student Master > Other > SSN Verification field with Yes or No. Students flagged with Yes will have an X in the Student's taxpayer identification no. box on the 1098T form.

**New Report: Reports > Accounting > 1098T > 1098T 2016**

The report has been added for 1098T 2016 reporting year.

**New Report: Reports > Registrar > Attendance Reports > Time Clock Data Review**

The report has been designed to show all imported time clock data.

**Reports Enhanced: Registrar > Student Master > Reports > Transcripts > Transcripts By Hours**

The report has been enhanced to show two decimal places.

**Reports Enhanced: Registrar > Student Report Selection > Transcripts > Transcripts By Hours**

The report has been enhanced to show two decimal places.

**Reports Enhanced: Accounting > Accounting Report Selection > AR Student Balance by Academic Year**

The report has been enhanced to allow the option of selecting "All Enrollments" or "Current Enrollment".

**Reports Enhanced: Reports > Accounting > AR Student Balance by AY**

The report has been enhanced to allow the option of selecting "All Enrollments" or "Current Enrollment".

**Reports Enhanced: Reports > Accounting > AR Transaction Detail**

The report has been enhanced to allow an option to show either "Check & Receipt" or "Source".

**Enhanced Functionality: Accounting > Earnings Student**

Upon execution of the Edit feature, the system will automatically ask if you need to recalculate the Previous Earnings. Click OK and Exit to proceed without recalculating or double click on the Previous Earnings column header to complete the recalculation.

**Bug Fix: Registrar > Student Report Selection > Misc > Note Creation for Selected Students**

This update addresses an issue where apostrophes were causing errors.

**Bug Fix: Registrar > Student Enrollment Selection**

This update addresses an issue where the SSN selection box was not working.

**Version # 1.758**      Release Date 11/19/16

**New Report: Reports > Registrar > Registrar Master > Program Master > Program Master Listing**

The report has been designed to show all Programs and related program data existing in the database for your institution. To view and and/or print this report select the Print option from within the Program Master screen.

**Reports Enhanced: Reports > Accrediting > COE > COE-Beginning Enrollment**

The report has been enhanced to align with the renumbered column format provided by the Council on Occupational Education (COE) for Completion, Placement and Licensure (CPL) Reporting.

**Reports Enhanced: Reports > Accrediting > COE > COE-Students Still Enrolled**

The report has been enhanced to align with the renumbered column format provided by the Council on Occupational Education (COE) for Completion, Placement and Licensure (CPL) Reporting.

**Enhanced Functionality: Registrar > Registrar Master > Course Offering Setup**

Upon execution of this menu item the selection screen will now load automatically.

**Version # 1.757**      Release Date 11/15/16

**Bug Fix: Registrar > Student Report Selection > Unselected Student Count**

This update addresses an error that included the header row in the unselected student count total.

**Bug Fix: Registrar > Student Report Selection > Additional Tab > Switch Selected and Unselected**

This update addresses an error that prevented this functionality from working properly due the inaccurate unselected/selected student count total noted above.

**Bug Fix: Reports > Accrediting > COE > COE-CPL Report**

This update addresses the calculation behind the 10 = 13+15+16+19+20+21 validation error based on the renumbered column headings provided by the Council on Occupational Education (COE) for Completion, Placement and Licensure (CPL) Reporting.

**Version # 1.756**    Release Date 11/11/16

**Reports Enhanced: Reports > Accrediting > COE > CPL Setup**

This report setup screen has been enhanced to allow institutions to easily exclude students by Program and Student Status at your discretion.

**Enhanced Functionality: Registrar > Registrar Master > Course Offering Setup**

Performance has been increased within the Select Course Offering screen. The default Term Date Range has been updated to +/- 3 months from the current date. The tab order has been corrected in the Schedule Class Dates tab.

**Enhanced Functionality: Reports > Registrar > Instructor Schedule**

When an Instructor has not been properly assigned to a course the report will now display 'Unassigned' in the header.

**Bug Fix: Reports > Accrediting > ABHES > ABHES Report Options**

This update addresses an identified issue that excluded Graduates whose LDA fell on the first day of the reporting period.

**Bug Fix: Financial Aid > Financial Aid Report Selection > Repackage Date**

This update addresses a reported error that occurred when entering data into this date range filter.

**Bug Fix: Registrar > Student Report Selection > Active Date Range**

The logic behind this filter has been enhanced to use the End Date set under Registrar > Registrar Master > Student Status Master. The column headers in the unselected student list have also been labeled for clarity.

**Bug Fix: Registrar > Student Report Selection > Saved Parameters**

This update addresses a reported issue when using Academics > Students by Term option within a Saved Parameter setting.

**Bug Fix: Registrar > Student Master > History Tab > Track Student Changes**

Reported issue in tracking student changes from this location has been corrected.



### **Version # 1.755**    Release Date 11/5/16

#### **New Functionality: Show Weighted GB Points**

Admin Tools > Master > School Master > User Defined Fields > Registrar: Misc 2 > Show Weighted GB Points. Setting this option to 'Y' allows for weighted grade book points to be displayed on the Course Offering Grade Book Progress Report and the Course Offering Grade Book Transcript.

#### **Reports Enhanced: Admissions > Leads Report Selection > Lead Task**

This report has been enhanced by removing Task Time and including Follow Up Date and Task Other Status.

#### **Bug Fix: Admissions > Leads > Other Tab > U.S. Citizen Field**

This update now allows for data in this field to be transferred to the Registrar module upon Lead enrollment.

#### **Bug Fix: Registrar > Student Master > History Tab > Track Student Changes**

Reported issue in tracking student changes from this location has been corrected.

#### **Bug Fix: Registrar > Student Report Selection > Attendance > Student Attendance Summary Completed Courses**

This update addresses an issue which identified incorrect attendance calculations when a single course is scheduled in more than one time slot in the same calendar day.

#### **Bug Fix: Registrar > Student Report Selection > Saved Parameters**

This update addresses a reported issue when using Academics > Students by Term option within a Saved Parameter setting.

#### **Bug Fix: Reports > Accrediting > TWC > TWC Annual Enrollment Outcome Report**

This update addresses a reported issue that excluded Transfer Out and Graduates from the Ending Population calculation.

### **Version # 1.754**    Release Date 10/28/16

#### **Reports Enhanced: Reports > Accrediting > COE > COE-CPL Report**

The report has been enhanced to align with the format provided by the Council on Occupational Education (COE) for Completion, Placement and Licensure (CPL) Reporting.

#### **Reports Enhanced: Reports > Accrediting > TWC > TWC Completer Information Export**

The exported version of this report has been enhanced to align with the format provided by the Texas Workforce Commission for Completion, Placement and Employment (CPE) Reporting.

#### **New Functionality: Applicant Status Option to Post Accounting Ledger Transactions to Leads**

This update provides more flexibility when posting Accounting ledger transactions to Leads. This option is now under the control of the institution and can be set within Admissions > Admissions Master > Lead Status Master by setting the Applicant status to 'Y'.

### **Version # 1.753**    Release Date 10/20/16

**New Report: Reports > Accrediting > ACICS > ACICS CAR Report**

The report has been enhanced to align with the 2016 export format provided by ACICS for the Campus Accountability Report.

**New Report: Reports > Financial Aid > Student Award Disbursement Comments**

This new report shows comments related to individual Award disbursements by date range and ledger code.

**New Report: Accounting > Accounting Report Selection > Student Invoice - Total Balance Due or Accounting > Student Ledger > Student Invoice – Total Balance Due**

This new report now shows the Current Total and Total Balance Due.

**New Report: Accounting > Accounting Report Selection > Student Invoice Detail – Total Balance Due or Accounting > Student Ledger > Student Invoice Detail – Total Balance Due**

This new report now shows the Current Total and Total Balance Due.

**Bug Fix: Reports > School > Student Notes – Warnings**

This report has been modified to show only the warning notes that occur between the selected date range. The layout has also been enhanced for easier viewing.

**Bug Fix: Admin Tools > Master > Unpost Payment and Misc Batch**

When unposting Payment or Misc Batch the user's password will now be masked for heightened security.

**Bug Fix: Registrar > Student Report Selection > Satisfactory Progress > Individual SAP Clock Hour**

Issue resolved when more than the students selected were appearing in reported results.

**Bug Fix: Reports > Financial Aid > ECM Loan Exports**

Rank column in output file has been updated to reflect Academic Year for related disbursements.

### **Version # 1.752**    Release Date 10/6/16

**Reports Enhanced: Reports > Accrediting > ACCSC > Completion Placement Chart**

The report has been enhanced to align with the format provided by ACCSC for the Graduation and Employment Chart.

### **Version # 1.751.2**    Release Date 9/27/16

**New Report: FISAP 2016**

The report "FISAP 2016" and "FISAP 2016 Fiscal Operation Report - Part VI" has been added to Reports > Financial Aid > FISAP. Users will need to be granted permission to this access this item.

**New Functionality: Reports > Financial Aid > ECM/ATB Exports > ATB Export**

ATB Completion Date has been added to the export file.

**Version # 1.751**    Release Date 8/10/16

**New Functionality: Lock Receipt Number Setting in School Master (Payment Batches)**

Admin Tools > Master > School Master > User Defined Fields > Accounting: Payment Batch > Lock Receipt This setting allows an institution to disable the ability for users to edit receipt numbers from directly within the Payment Batch screen.

**New Functionality: Change Payment Batch Payment Status to Hold and Ready in Mass**

This new functionality allows an institution to change all selected payments within a Payment Batch to Ready or Hold with the click of a single button.

**New Functionality: Do Not Allow Disbursement on Hold in Payment Batch to be Edited or Deleted**

This new functionality prevents the editing or deletion of projections from Financial Aid > Awards while a payment is in a Hold status within the Accounting module.

**New Functionality: Placement > Company > New Entry > Duplicate Company Warning**

A duplicate warning will appear when an existing Company Name or Phone Number is entered in this location.

**New Report: Accounting > Accounting Report Selection > AR Student Balance by Academic Year**

This new report is a variation of the existing AR Student Balance reports and has been designed to be filtered by all of the reporting options already found in this location.

**New Report: Reports > Accounting > AR Transaction Detail - Payment Type**

This new report includes the ability to sort by Ledger Code then Payment Type or Payment Type then Ledger Code in addition to Transaction Type.

**New Report: Reports > Accounting > Accounting - Unposted Batches**

This new report allows institutions to track when a Diamond SIS user has unposted a specific Payment, Misc or Tuition Batch.

**New Report: Registrar > Registrar Master > Term Master**

This new report includes Term Begin Date, Term End Date, Term Description and Term Group if applicable.

**Bug Fix: Registrar > Grade Book**

The Weighted Current Total and Weighed Final Total columns have been modified for easier view of numerical values. The grade book has also been expanded to 42 columns in width per course.

**Version # 1.750** Release Date 6/10/16

**New Functionality: Diamond SIS Support Portal Link**

From within the main toolbar under Help > Support Portal you now have direct access to our support resources. In the portal you will be able to submit and track support tickets for your institution, chat with support personnel during designated times and query our knowledge base for answers to frequently asked questions enhancing your Diamond SIS experience.

**New Report: Reports > Placement > Placement Student Events by Company**

This report can be generated to show all Student Placement Event activity sorted by Company Name. Company Phone Number has also been included for easy reference.

**Reports Enhanced: Reports > Placement > Student Placement Events**

Company Name and Phone Number have been added to this report for easy reference.

**Bug Fix: Satisfactory Progress Report Card (Includes Other, Term, Detail, and Attendance Code Variations)**

To provide clarity on this report the following changes have been implemented:

- Attendance values now include two decimal points and Inactive attendance codes populate appropriately in the grid view.
- In the attendance summary area, a column has been added for Hours Missed. Hours Attended + Hours Missed = Hours Scheduled per course.
- Absent Hours Missed is now the sum of attendance values posted with an attendance code of A (Absent).

**Bug Fix: Course Offering Grade Book Transcript**

To provide clarity on this report the following changes have been implemented:

- Decimal points will only be shown under the Points Earned and Total Points columns if the values are entered in this format within the Grade Book by course.
- The section related to Total Grade Book Points has been removed as this did not accurately account for weighted variables in final grade calculations by individual course.

**Version # 1.749**    Release Date 5/1/16

**New Functionality: 2016-2017 ISIR Import**

The 2016-2017 ISIR Import functionality has been added to this version to facilitate the importing of ISIR files for the 2016-2017 Award Year.

**New Functionality: Allow Electronic Payment**

This option has been added to Accounting > Accounting Master > AR Ledger Code to allow the selection of specific ledger codes to be included or excluded in electronic payment processing through CollegePay.

**New Functionality: Add Comments for Individual for Award Disbursements**

This version of Diamond SIS now allows users to add comments to individual awards located under Financial Aid > Awards > Comments field.

**New Functionality: Registrar > Student Master > Lock Admissions**

This enhancement allows special permissions to be applied to individual users to restrict the ability to edit Admin Rep and Ad Source from the Student Master screen.

**New Functionality: Disregard FA AY Months Override Earnings**

This option allows schools to always calculate monthly earnings from the data entered in the Program Master > AY Info Tab and ignore data from Financial Aid > Student Financial Aid > AY Months. This setting is located under Admin Tools > Master > School Master > User Defined Fields > Accounting: Earnings.

**New Report: Registrar > Student Master > Reports > Transcripts > Course Offering Grade Book Transcript**

This is a variation of the Transcript GradeBook report. This report has been rewritten to include additional columns for Points Earned, Total Points, and Percentage Earned based on grade book values per course. The final page also contains attendance summary data and final grades per course where applicable. This report can also be generated for multiple students by navigating to Registrar > Student Report Selection > Select > Transcripts > Course Offering Grade Book Transcript. Grade Book Type order can also be modified by navigating to Registrar > Registrar Master > Grade Book Type Master.

**New Report: Reports > Registrar > Attendance Reports > Student Tardy Hours**

This report can be generated to show all students with documented tardies within a specified date range.

**Reports Enhanced: Registrar > Student Report Selection > Select > Attendance > Tardy Hours**

This report has been enhanced to include Tardy Hours Missed by date, Total Tardy Hours Missed, and total Number of Tardies per course.

**Reports Enhanced: Registrar > Student Master > Reports > Satisfactory Progress Report Card**

This report has been enhanced to include an Absent Count, Tardy Count, Tardy Hours Missed, Left Early Count, and Left Early Hours Missed. This report can also be generated for multiple students by navigating to Registrar > Student Report Selection > Select > Academics > Satisfactory Progress Report Card. Grade Book Type order can also be modified by navigating to Registrar > Registrar Master > Grade Book Type Master.

**Reports Enhanced: Registrar > Student Report Selection > Satisfactory Progress > Individual SAP Clock Hour**

This report has been enhanced to include an 'As of' date and the 'Required Action' section is now customizable based on individual institutional terminology. This setting can be found by navigating to Admin Tools > Master > School Master > User Defined Fields > Registrar: Individual SAP Clock Hour.

**Reports Enhanced: Registrar > Student Report Selection > Attendance > Attendance By Course**

This report has been enhanced to include Absent Hours, Tardy Hours, Left Early Hours, Tardy Count, and Left Early Count. Note: Absent Hours is the total amount of time missed by the student including Tardy and Left Early attendance codes.

**Reports Enhanced: Reports > Financial Aid > Projected Funds – Attendance**

The Projected Funds - Attendance report has been rewritten to increase efficiency in retrieving student data.

### **Version # 1.747**    Release Date 3/4/16

#### **2015 Electronic 1098T Filing Option Activated**

The “Create Electronic File” and “Export Data to Combine Multiple Files” buttons have been activated to allow for electronic 1098T submission to the IRS for the 2015 calendar year.

#### **New Functionality: Admissions > Leads > Ledger Tab**

Transaction Source-Batch added to ledger view.

#### **New Functionality: Registrar > Student Master > History Tab**

When a student’s enrollment status is changed from this location (Full/Part Time field) the FT-PT Effective Date will automatically populate.

#### **Reports Enhanced: ABHES Retention, Placement and Licensure Statistics**

All ABHES reports have been enhanced based on 2014-2015 annual reporting requirements. An additional column for credential type awarded has been added to each report. For Placement Statistics the categories for Not Placed or Placed Out of Field have been combined.

#### **Reports Enhanced: Class Schedule**

The Class Schedule report has been rewritten to increase efficiency in retrieving student data.

#### **Reports Enhanced: Class Schedule Books**

The Class Schedule Books report has been rewritten to increase efficiency in retrieving student data.

#### **Integration Enhancement: SearchExpress**

This version includes enhanced integration with SearchExpress to support new browser simple and advanced search functionalities. The option to use this new feature can be set under Admin Tools > Master > School Master > School: Document Manager.

#### **Bug Fix: Last 4 SSN Search Filter**

This version addresses a reported issue to correct the Last 4 SSN search in the Lead Selection and Student Selection filters.

#### **Bug Fix: Financial Aid > Student Financial Aid > Get ISIR Data**

This version addresses a reported issue which limited the number of ISIRs stored in the related table that associates specific ISIR data to the student record.

#### **Bug Fix: Admin Tools > Master > Other School Master**

This version addresses a reported issue when the text filter option does not automatically refresh upon exit.

### **Version # 1.746**    Release Date 3/4/16

#### **Internal Testing: Used for Internal Testing Purposes Only**

Version update not released to clients.

**Version # 1.745** Release Date 1/19/16

**Bug Fix: 2015 1098T Processing**

This update addresses an issue reported in version 1.744 by some schools in which some reportable transactions for the 2015 1098T forms were not captured correctly based on student enrollment data in prior calendar years.

**Version # 1.744** Release Date 1/15/16

**2015 1098T Processing**

The 1098Ts for the 2015 reporting year have been included in this version.

**Version # 1.743** Release Date 10/16/15

**Report Added: 2015 ACICS Report**

The 2015 ACICS report has been implemented in this version.

**New Functionality: Datasheet view of Financial Aid record to allow for the deletion of duplicate award years.**

**Version # 1.742** Release Date 9/30/15

**Report Added: FISAP 2015**

The report "FISAP 2015" and "FISAP 2015 Fiscal Operation Report - Part VI" has been added to Reports > Financial Aid > FISAP. Users will need to be granted permission to this access this item.

**Bug Fix: Program Course Progress Report**

This update addresses an issue where the option to run this report based on courses entered under Registrar > Student Master > More Tab instead of the Program Master was not functioning properly. This item has been corrected and the option to use this criteria can be set under Admin Tools > Master > School Master > User Defined Fields > Registrar Misc 2: Student Required Courses.

**Version # 1.741** Release Date 9/30/15

**Internal Testing: Used for Internal Testing Purposes Only**

Version update not released to clients.

**Version # 1.740** Release Date 7/26/15

**Reports Enhanced: 2015 Gainful Employment Reporting**

This update addresses issues affecting only some schools and, in the interest of consistency, we are releasing it to all clients. Specifically, it addresses an erroneous duplication of tuition calculations in the Gainful Employment Report for certain students with multiple enrollments in the same award year.



**Version # 1.739**      Release Date 7/22/15

**Reports Enhanced: 2015 Gainful Employment Reporting**

Users now have the option to set timeline parameters around ledger code transactions that affect Institutional Debt based on Last Date of Attendance or Determination Date. The setup for this function is located under Admin Tools > Master > School Master > User Defined Fields > School: Gainful Employment.

**Version # 1.738**      Release Date 7/17/15

**Reports Enhanced: 2015 Gainful Employment Reporting**

Adjustments have been made to this report to accurately report amounts for Private Loans, Institutional Debt, Tuition and Fees, and Allowance for Books, Supplies and Equipment for students with multiple enrollments in the same GE program based on CIP Code and Credential Level.

**Version # 1.737**      Release Date 7/12/15

**New Functionality: 2015 Gainful Employment Reporting Tool**

To conform to current Gainful Employment reporting regulations additional reporting options have been added under Reports > School > Gainful Employment > GE Setup 2015 and GE Spreadsheet Submittal 2015.

**Version # 1.736**      Release Date 6/9/15

**User Permissions: Unposting of Tuition, Payment, and Miscellaneous Batches**

This will allow the setup of necessary permissions for your institution to unpost miscellaneous, payment, and tuition batches at your discretion. Best practice is to continue to correct inaccuracies in student ledger data through the posting of a new miscellaneous batch.

### **Version # 1.729**

#### **New School Option: Employed/Placed**

A new school option has been added which will allow the school to edit the name of the “Placed” column in the header of the Category 1 Report Summary by Group report. This setting can be accessed from Admin Tools – Master – School Master – User Defined Fields tab – Placement: Misc – Employed/Placed. The verbiage entered in this area will be the name of the column displayed in the report.

#### **Form Enhanced: New Lead**

The New Lead form has been enhanced with the addition of the Mobile Home field allowing the user to enter a new leads Mobile Phone at the time that the Lead is created.

#### **List Update: Zip Code List**

An updated Zip Code list has been implemented allowing the user to select a lead’s or student’s Zip code to populate City and State in the Student Master as well as the Lead Master address information.

#### **Report Enhanced: Student Drop Report**

The Student Drop by Enrollment report has been added to the Student Enrollment Selection list of reports and it has been enhanced allowing the user to filter by Drop Reason.

#### **New Filter: Status Change Range**

A new filter has been added to the Student Report Selection – Date tab which will filter for students by Status Date that exists in the Student Master – History tab.

#### **New School Option: Counselor Naming**

A new school option has been added allowing the school to edit the name of the “Counselor” field in the Student Master – Other tab. This option can be accessed from Admin Tools – Master – School Master – User Defined Fields tab – Registrar: Misc 1 – Counselor Naming. The verbiage entered in this field will be reflected as the field name in the Student Master.

### **Version # 1.728**

#### **Filter Enhanced: Lead Tasks**

A sort order has been added to the Lead Report Selection Tasks tab which will sorts tasks available in the Tasks drop down list primarily by Active status and secondly alphabetically.

### **Version # 1.727**

#### **New Report: ACICS 2014**

The 2014 ACICS report has been implemented in this version.

### **Version # 1.726**

#### **New Report: FISAP 2014**

The 2014 FISAP report has been implemented in this version.

### **Version # 1.724**

**Export Enhanced: Placement Student report**

The Excel export of the Placement Student report has been modified to export to Excel insuring that all data in the report is visible. This report can be run from Report – Placement – Placement Student.

**Form Enhanced: Select Lead and Select Student**

The Select Lead and the Select Student forms have been modified to include the availability to search for a student or lead by only the last four digits of the SSN.

### **Version # 1.723**

**New Report: Lead Barcode Page**

A new report has been added to the Lead Report Selection named Lead Barcode Page which will generate a Barcode page for every selected Lead when generating a report for the purposes of storing the report electronically for schools utilizing Search Express.

### **Version # 1.722**

**Additional Probation Levels: Probation Levels List Increased**

The Probation Levels 6th Probation, 7th Probation and 8th Probation have been added to the Probation Level list available in the Student Master, Student Report Selection – Probation tab as well as the Probation Level drop down when running the Probation reports.

**Word Merge Enhanced: Additional Merge Field**

The merge field for Course Term End Date has been added to the Word Merge. This merge field will display the Term End Date from the Term Master associated with the Term Start date assigned to a course offering.

### Version # 1.721

#### **Student Report Selection Enhanced: Drop Reason filter**

A new filter titled Drop Reason has been added to the Student Report Selection. This new filter will allow the querying of students based on Drop Reason.

#### **Import Modified: 2014-2015 ISIR Import**

The max character length for a student's last name has been modified to 16 characters to ensure that student's with a last name made up of 16 characters or less will import successfully.

#### **Report Enhanced: Class Schedule All Terms**

The option to run this report for either All or only Current Enrollment has been added to this report allowing the user to run the report for all courses tied to only the student's current enrollment or all enrollments.

#### **Reports Enhanced: Attendance-Monthly Student Record & Attendance- Monthly Student Record All Enrollments**

A new column titled Filed Trip has been added to these reports allowing the tracking of field trip hours that have been accrued by students in the month that the report is run for.

#### **Report Enhanced: AR Student Balance**

A new column has been added to this report which will display student's Determination Date if one has been entered in the Student Master – History tab – Determination Date field.

#### **Report Enhanced: AR Student Negative Balance**

A new column has been added to this report which will display student's Determination Date if one has been entered in the Student Master – History tab – Determination Date field. A second enhancement has been made to this report in the form of an additional filter that will allow the user to run the report for All Academic Years or to limit data in the report by a particular Academic Year which the user can select at the time that the report is run.

#### **Report Enhanced: FA Student Negative Balance**

A new column has been added to this report which will display student's Determination Date if one has been entered in the Student Master – History tab – Determination Date field.

#### **Student Report Selection Enhanced: Multiple Note Types**

The option to select multiple note types has been added to the Note Type filter available in the Student Report Selection allowing a user to query for student based on multiple note types at once.

### Version # 1.720

#### **Import Modified: 2014-2015 ISIR Import**

The ISIR Import functionality for the 2014-2015 award year was slightly modified to ensure that the COA Category for schools with multiple campuses is populating correctly for student at the time of the import.

#### **Form Enhanced: Student Notes**

The notes forms in each module has been enhanced so that when a student or lead's notes area which isolates the notes in the respective module is selected the student or lead's academic information will now display in the header regardless of whether there are or are not any notes entered for the student or lead.

### **Version # 1.719**

#### **Report Enhanced: Student Analysis Probation**

This report has been enhanced by adding number of Probation filter to allow the user to filter by Probation Type, Probation Level and/or Probation Status as well as Probation Begin and End Dates. The results will then be grouped by Probation Level. This report can be run from the Student Report Selection – Attendance area.

#### **Bug Fix: Grade Book Program Requirements**

An issue with building program requirements for the Grade Book Student through the Student Report Selection has been corrected and requirements can now be populated for students without an issue.

#### **Bug Fix: Default Student Notes**

An issue with the Student Header information not displaying when navigating to Default – Default Student Notes has been corrected and the respective student’s academic information is now displaying correctly when accessing this form.

### **Version # 1.717**

#### **New School Option: Grade Book Precision**

A new school option setting has been added that will allow the school to determine the amount of decimal places that will be used to calculate a grade in the course offering Grade Book calculation. This setting can be accessed from Admin tools –Master –School Master – User Defined Fields – Registrar: Misc.1 – Grade Book Precision.

#### **Report Enhanced: Placement Student Summary 1 &2**

A new Group by Program option has been added to the Placement Student Summary 1 and Placement Student Summary Report 2 so that students can be grouped by program in the report if needed.

#### **Report Modified: Student Attendance Review Report 2**

This report which is available from Registrar – Student Attendance Review has been modified so that when the Current Enrollment option is selected from the Select Enrollment drop down the report will display only attendance for the student’s current enrollment.

### **Version # 1.715**

**Formatting Corrected: Word Merge Placement Student Job**

The formatting for the Company Phone number merge field has been modified so that phone numbers with a four digit extension display correctly when merged into a document.

**Form Enhanced: Admissions Rep Daily Tasks**

The Show Past Uncompleted Tasks check box has been renamed to Tasks, Last 90 Days and will now filter for past incomplete tasks that have either a Task Date or Follow Up Date within the last 90 Days.

**Form Enhanced: Admissions Rep Daily Tasks**

A new sort option has been added to the Admissions Red Daily Tasks so that a user can sort tasks by task Follow Up Date.

**Form Enhanced: Enrollment Agreement**

A new field displaying the Mobile Phone has been added to the Enrollment Agreement form as well as the Enrollment Agreement report.

### **Version # 1.714**

**Report Modified: Student Attendance Review by Date**

The Student Attendance Review by Date report that can be run out of the Student Report Selection has had a sort order added to it so that students will display in alphabetical order by last name.

**Global FA Export: Fixed Discrepancy in Output values**

No value was output when a Name had no Middle Initial, now outputs a 'space' character. Was sending Transfer Units, now sends Transfer Hours.

**Global FA Import Setup: Mapping of Fund Source Codes to Ledger Codes**

Mapped a fixed set of Fund Source Codes to Diamond Ledger Codes. Master now allows adding of new Fund Source Codes. If an import is attempted with a Fund Source Code that has not been mapped, that line will be added to the exception report.

### **Version # 1.713**

**Forms and Tables Updated: Lead Aux and Students Aux**

A US Citizen field has been added to the Lead Master as well as the Student Master which are utilized by DocuSign.

### Version # 1.712

**New Functionality: 2014-2015 ISIR Import**

The 2014-2015 ISIR Import functionality has been added to this version to facilitate the importing of ISIR files for the 2014-2015 Award Year.

**New Functionality: Federal School Code**

ISIR Imports Use the Federal School Code instead of the OPEID. For your Main Campus the two codes are the same, but they are different for Branch Campuses. A field has been added to Admin Tools-Master-School Master to accept the Federal School Code & the ISIR Import 2014-2015 has been updated to use this field.

**Clean Up Query: ISIR Enroll Lead**

A clean up query has been included in this version as a back end update to insure that any ISIR files that were imported for the 2013-2014 award year for Leads have transferred over to the student record correctly for any leads that have since been enrolled.

### Version # 1.711

**Function Modification: Grade Book Program Requirements**

The Grade Book Requirements Setup functionality that can be run out of the Student Report Selection has been modified to run a check at the time the requirements are built for students eliminating the inadvertent duplicating of requirements for a student.

**Report Modified: Student Attendance Review by Date**

The Student Attendance Review by Date report that can be run out of the Student Report Selection has had a sort order added to it so that students will display in alphabetical order by last name.

**New Toggle Option: Attendance Code**

When the Attendance Code option is clicked in the Registrar - Attendance form a fourth option of "Left Early" has been added to the list of attendance codes that are shown when a user toggles through the options. Formerly the only options were Present, Absent & Tardy.

**Report Replicated: Address Email**

The pre-existing report "Summary 7-Address Email" That is currently available in the Student Report Selection has been made available in the Student Enrollment Selection. This report displays the student email as well as Email Other field among other data.

### **Version # 1.710**

#### **Report Modified: Credit/Unit Summary**

The Credit/Unit Summary report that can be run from the Student Master - History tab has been corrected so that the Program and Student Status reflect correctly for students that have multiple enrollments.

#### **Financial Aid: 2014-2015 Pell Chart**

The Pell chart for the 2014-2015 Award Year has been added to the system which enables users to calculate Pell amounts when packaging a student.

#### **New Report: Projected Funds - ISIR Cleared**

A new report has been added that runs similarly to the pre-existing Projected Funds report yet different in that it displays data that has been entered in a new field available in the Student Financial Aid form. This new ISIR Clear to Pay field will also affect whether student data will or will not be extracted in the ECM Input sheets. This is reliant on the new back end school option located in Admin Tools - Master - School Master - User Defined Fields - FA: ISIR - Enable ISIR Clear to Pay.

#### **Report Enhanced: ECM Pell & Loan Input Sheets**

The ECM Pell, Cosmo Pell, Loan & Cosmo Loan Input sheets have additional columns added that will display ATB test data if any has been entered in the Student Master - Other tab - ATB Tests tab for students. The data extraction for these exports is reliant on the new back end school option that enables the ISIR Clear to Pay option.

### **Version # 1.709**

#### **Export Modified: Placement Student Summary 1**

The headers for the Determination Date, Expected Grad Date and Start Date have been re-named in the export of this report to assist in identifying each date column when this report is exported to Excel. The headers formerly read Text33, Text35 and Text37.

#### **Report Modified: Transcript-Detail**

The Program Name field has been increased in this report to eliminate the truncating of program names that may be large in length. An additional line has been allotted to facilitate the displaying of entire program names.

#### **Additional Fields: MS Access EXE Paths**

There have been two additional Access EXE paths that have been added to allow for more configuration options for schools with users running different versions of Microsoft Access. These additional Access EXE paths are utilized when a user attempts to launch an external application such as the custom application from the Open Custom Program menu item within the system.

#### **Report Modified: ECM Plus Disbursements**

The ECM PLUS Disbursement input sheet has had additional columns added. The AY\_Begin and AY\_End columns have been added to input sheet which display the academic begin and end dates that have been setup in the system.



### Version # 1.708

**Modified Interface: TimeForce Import**

The pre-existing TimeForce Time Clock Import has been modified to facilitate the importing of a file in a different format.

### Version # 1.707

**New Interface: MDT Interface**

A new interface with MDT has been included in this version as well as some new corresponding back end user defined fields.

### Version # 1.706

**Report Enhanced: Instructor Schedule**

The Instructor Schedule report which can be accessed from Reports - Registrar - Instructor Schedule has been enhanced to allow the user to run the report for multiple instructors rather than only for all or one instructor.

**New Report: Daily Attendance Sheet - Attendance Code**

This is a new report that mirrors the pre-existing report Daily Attendance Sheet - Signature with the difference being that the Signature header has been renamed to Attendance Code.

**Report Enhanced: Student AR Ledger Worksheet**

A sort order has been added to this report so that transactions listed in the report will sort by transaction date chronologically.

### Version # 1.705

**Placement Filter Enhanced:** The pre-existing Company-Placement Type filter now has the addition of "Multiple Types" as an option in the drop down so that multiple placement types can be filtered for.

### Version # 1.704

**Report Enhanced: Student Analysis** - This pre-existing report has been slightly modified so that the user can now run this attendance report as of a date selected by the user at the time the report is run.

**2013 1098Ts** - The 1098Ts for the 2013 reporting year have been included in this version.

**Form Enhanced:** Student Master-History tab - A calendar pop up has been added to the FT-PT Effective Date field located in the Student Master - History tab when the field is double clicked.

### **Version # 1.702**

#### **Release Notes Location**

The update notes link available from Help - Update Notes within the system has been re-directed to the Diamond SIS website Update Notes

#### **Student ID Card Barcode**

A new Student ID Card with a Barcode has been created which lists the student's first name in bold as well as other minor changes in comparison to the former Student ID Card w/Barcode. This new Student ID can be run from the Student Report Selection - Letters/Labels menu and is named Student ID Card w/ Barcode, Lg.

#### **Placement Report Selection: Placement Status**

A new option "Blank Placement Status" has been added to the Placement Status drop down available in the Placement Report Selection. This new option will filter for students that are lacking a Placement Status

#### **Placement Enrollment Selection: Placement Status**

A new option "Multiple Placement Status" has been added to the Placement Status drop down available in the Placement Enrollment Selection. This new option will allow for the filtering of multiple placement statuses

### Version # 1.701

#### **Report Enhanced: Student Analysis**

The attendance report "Student Analysis" that can be run from the Student Report Selection - Attendance area has been enhanced so that it can now be sorted by Student ID number from smallest to largest ID number.

#### **Student Report Selection Enhanced: Attended Hours Filter**

A new filter "Attended Hours (Current)" has been added to the Student Report Selection - Academics tab. This filter will allow the entering of an attended hour range to filter for students that have an amount of attended hours in their current enrollment within the amount entered in the filter

#### **Report Enhanced: Attendance Roster**

The "Attendance Roster" report has been enhanced with the addition of a Select Course Offerings form as to allow more flexibility in filtering by instructor or class date range prior to running the report. The report can be run from Reports - Registrar - Attendance Reports - Attendance Roster

#### **New Probation Levels: 4th Probation & 5th Probation**

New Probation Levels "4th Probation & 5th Probation" have been hard coded into the Probation Level drop down in the Student Master - LOA\Probation tab as well as the Student Report Selection - Probation tab

#### **New Filter Available: Student Attendance Review**

A new filter "Select Enrollment" has been added to the Student Attendance Review form allowing the student's attendance to be sorted by all enrollments or by enrollment that is selected from the Select Enrollment drop down

#### **New Report: NSC Enrollment Report**

A new report "NSC Enrollment Report" has been added to the system which will export a file with National Student Clearinghouse Enrollment data. This report can be run from Reports - School - NSC Enrollment Report which will open up a form in which all the necessary setups can be put into place prior to running the report

### Version # 1.700

#### **New Report: Transcript By Hours-Percent**

A new report "Transcript By Hours-Percent" has been added to the list of available transcripts. This new transcript functions much like the pre-existing "Transcript By Hours" with the exception that this new transcript displays an attendance percentage based on Attended hours divided by Scheduled Hours. This transcript can be accessed from Registrar - Student Report Selection - Transcripts - Transcript By Hours-Percent

#### **Report Enhanced: Transcript List Attendance**

The report "Transcript List Attendance" has been enhanced to allow the user to run the report for either All or Current Enrollment. This report can be accessed from Registrar - Student Report Selection - Transcripts - Transcript List Attendance

### Version # 1.699

#### **New Field: FT - PT Effective Date**

A new field named "FT - PT Effective Date" has been added to the Student Master - History tab. This is a date field that is utilized for the SSCR extract

### Version # 1.697

#### **Admissions: Lead Data Sheet**

A new column "Admin Rep" has been added to the Data Sheet found in Admissions, Lead Data Sheet

#### **New Filter Available: Placement Report Selection**

A new filter "Determination Date" has been added to the Placement Report Selection - Dates tab. This filter is filtering based on the Determination Date field located in the Student Master - History tab

#### **Report Enhanced: Placement Student Summary 1**

An additional field "Det. Date" has been added to the report "Placement Student Summary 1" that can be run out of the Placement Report Selection. This new field will display a student's Determination Date if one exists

#### **New Filter Available: Financial Aid Report Selection**

A new filter "Campus" has been added to the Financial Aid Report Selection - Main tab. This new filter will filter based on data that has been entered in the "Campus" field in the Student Master - Other tab

#### **New Option: ACICS Pop. Report**

A new back end school option has been added that affects the "Pop. Report - ACICS Retention w/ Exceptions" report which gives the school the option as to how they would like the cohort to calculate. The setting can be accessed from Admin Tools - Master - School Master - User Defined Fields - School: ACICS Pop. Report - ACICS Pop. Report Cohort Calc

### Version # 1.696

#### **New Menu Item: Admissions**

A new menu item "Leads Analysis - By Lead" has been added to the Admissions menu. This area will allow the user to create reports based on leads entered during the date range selected and see activity that relates directly to those leads

#### **New Report: Accrediting**

A new report "ACICS 2013 Annual Institutional Report" has been added to Reports, Accrediting, ACICS

#### **New Report: Registrar**

A new report "Competencies Report Card" has been added to Registrar, Student Report Selection, Select, Academics and also to Registrar, Student Master, Reports.

### Version # 1.695

#### **Accounting: Earnings**

The Earnings Calculation found under Accounting has been updated to include all student statuses beginning with the word "Active" in the Active population calculation

### Version # 1.694

#### **New Report: Reports, School**

A new report "Population Report with Retention Rate" has been added to Reports, School. This report has a column showing the calculated retention rate for the programs listed on the report

#### **Forms Enhanced: Various Forms Notes Fields**

Various Forms within the system have been updated to allow the user to double click the field to view the whole field. One specific form with this change is Registrar, Student Master, LOA/Probation tab

#### **Report Enhanced: Class Schedule**

A column representing Financial Aid Units has been added to the "Class Schedule" report found in Registrar, Student Report Selection, Select, Student Schedules

#### **Form Enhanced: Student Info Form**

The field "Student Custom 1" has been added to the "Student Info Form". This form is a pop-up form that can be accessed in places such as Accounting, Student Ledger by choosing the button with the eye glasses icon

#### **Report Enhanced: Lead Summary Report**

Two fields have been added to the report "Lead Summary Report" found in Admissions, Lead Report Selection, Make Selection, Lead Summary Report. This provides additional options for selecting fields to build the report as well as grouping options

#### **Form Updated: Course Offering Grade Book**

The Grade Book found in Registrar, Grade Book has been modified to show totals in the Weighted Final Total and Weighted Current Total columns in the format of a whole number with one decimal place to make the totals easier to read

#### **New Functionality: Grades/Other, Course Offering Grade Book**

New functionality has been added to Registrar, Grades/Other. There is now a shortcut button that can be enabled to allow the user to jump to the Course Offering Grade Book for the course chosen. When accessing the Grade Book in this manner the user will only see the specific student chosen regardless of how many students are in the course. There is a backend setting to enable this option in Admin Tools, Master, School Master, User Defined Fields, Registrar Misc. 2: Enable Grade Book Shortcut

#### **Report Added: FISAP 2013**

The report "FISAP 2013" and "FISAP 2013 Fiscal Operation Report - Part VI" has been added to Reports, Financial Aid, FISAP. Users will need to be granted permissions to this item for access

### Version # 1.693

#### **Financial Aid: Report Modified**

The report "FA Student Summary - Address 2" has been modified to include the value of the field "Citizen Eligible" found in Financial Aid, Student Financial Aid

#### **New Report: Reports, Financial Aid**

A new report "Past Due Summary" has been added to Reports, Financial Aid. This report is a Summary of the report "Past Due" currently available

#### **New Option: School Master, User Defined Fields**

A new backend setting has been added to enable the school to customize the name of the Grade Book Report Card Detail Info Other report available in Registrar, Student Report Selection, Academics. This setting can be found in Admin Tools, Master, School Master, User Defined Fields, Registrar: GB Rpt Det Info Othr

#### **Report Enhanced: Student Report Selection**

The report "Summary 18 - Contract Dates" has been enhanced with the option to choose All Enrollments or Current Enrollment when running the report. This report is found in Registrar, Student Report Selection, Select, Summary Reports

#### **Report Now Available: Registrar, Student Master**

The report "Transcript GradeBook" from Registrar, Student Report Selection, Select, Transcripts is now available from Registrar, Student Master, Reports Button, Transcripts

#### **New Filter Available: Employee Report Selection**

A new filter "Campus" has been added to the Employee Report Selection, Campus/Notes tab found in Admin Tools, Employees

#### **Report Enhanced: Student Enrollment Selection**

The report "IPEDS Time to Complete" found in Registrar, Student Enrollment Selection, Select Button has been enhanced with the Ethnicity

#### **Form Enhanced: Default Student**

The field "E-Mail" has been added to Default, Default Student, References tab. Users can double click this field to open a new email message from the default Outlook account on the machine used

### Version # 1.692

#### **Admissions: Lead Data Sheet**

A new column "Admin Rep" has been added to the Data Sheet found in Admissions, Lead Data Sheet

### **Version # 1.691**

#### **New Filter Added: Student Enrollment Selection**

A new filter "Drop Date Range" has been added to Registrar, Student Enrollment Selection, Dates tab

#### **Years Added: Default Report Selection**

Default Cohort Years 2013 through 2020 have been added to the drop down found in Default, Default Report Selection, Main tab

#### **Form Enhanced: Student Report Selection**

A new column "Student ID #" has been added to the unselected students side of Registrar, Student Report Selection

#### **New Report: Student Report Selection**

A new transcript "Transcript-Detail" has been added to Registrar, Student Report Selection, Transcripts. This transcript includes a new field that pulls data based on the selection the school has made in Admin Tools, Master, School Master, Student Header tab, Ledger Detail field

#### **New Word Merge Option: Financial Aid Report Selection**

A new option "FA Letters-References" has been re-added to the Financial Aid Report Selection, Make Selection menu

#### **Area Enhanced: Admissions & FA Documents**

A new master "Document Status Master" has been added to Financial Aid, FA Master area. Fields to support this addition were added to Admissions, Leads, Documents tab, as well as Financial Aid, Student Financial Aid, Documents tab

#### **Field Added: New Lead Form**

Users can now select which program a Lead is interested in when entering information using the "New Lead" form

#### **Admissions: Back End Setting**

A backend setting has been added to "Admissions: Misc." found in Admin Tools, Master, School Master, User Defined Fields tab, allowing schools the option of making the Program Selection drop down in the New Lead screen mandatory or optional

#### **Admissions: Filter Enhancement**

Users can now choose multiple options when filtering for tasks in Admissions Lead Report Selection, Task tab

### **Version # 1.690**

#### **New Report: Financial Aid Report Selection**

A new report "Financial Aid Payment Balance" has been added to the "Make Selection " menu in Financial Aid, Financial Aid Report Selection

#### **Report Options Enhanced: Grade Book Report Card Detail Info Other**

The report "Grade Book Report Card Detail Info Other" has been enhanced with the option to choose the Current Enrollment or All Enrollments

#### **New Functionality - Student Placement**

Users can now attach resumes created in .doc, .rtf, and .pdf formats to a student's record in Placement, Student Placement

#### **New Setup Requirement: NACCAS Report**

A new category "Exclude Status" which is a Student Status has been added to the NACCAS report setup screen found in Reports, Accrediting, NACCAS

#### **Admissions Process Enhanced**

A new process has been added to the Admissions Module allowing Admissions Reps to designate whether they are available or not allowing the system to Auto Assign New Leads that come in from the Web. There are setups required

#### **Report Enhanced: Financial Aid Awards**

The report "Financial Aid Award Notification" found in Financial Aid, Awards, Make Selection, has been enhanced to include Tuition \ Books & Fees

#### **Report Enhanced: Lead Report for Archived Leads**

The report "Lead" - found in Admissions, Lead Archive Report Selection, Make Selection - has been enhanced to include the notes from the Lead record

#### **Field Added: Student Placement**

A new field "Custom 1" has been added to Placement, Student Placement. The label for this field is customizable by the school

#### **Fields Added: Financial Aid Report Selection Word Merge**

The list of available fields in the Word Merge found in Financial Aid, Financial Aid Report Selection has been expanded to include Reference information

#### **New Functionality: Financial Aid Awards**

Awards will now be removed from the Approved Awards tab in Financial Aid, Awards when the Award line item is removed from the disbursement tab

#### **Report Modified: Student Report Selection**

The report "Student Satisfactory Progress Report Card Attendance Code" has been modified to exclude any course with the Course Type "DVED" in the calculation for absent or scheduled hours



### Version # 1.689

**Report Added to Menu: Student Master**

An existing report in Registrar, Student Report Selection, "Transcript List Hours - Dates 2" has been added to Registrar, Student Master, Select menu

**New Functionality: Placement Student Note Status**

When a Student Note Status is set to "N" the status can no longer be used

**Report Modified: Placement Student Summary 1**

A new column "Expected Grad Date" has been added to the existing report "Placement Student Summary 1" found in Reports, Placement

### Version # 1.688

**New Report: Placement Report Selection**

A new report "Placement Notes - Last Note" has been added to Placement, Placement Report Selection

**Drop Down Widened: Student Placement Waiver Tab**

The drop down in the Waiver tab found in Placement, Student Placement has been widened to show the entire Placement Status

**New Report: Placement, Company Report Selection**

A new report "Placement Company Job Orders" has been added to the Company Report Selection found in the Placement Module

**New Option: Financial Aid Report Selection**

A new option "NSLDS Enrollment Submittal" has been added to the Financial Aid Report Selection. This option can be used to create a file to submit to NSLDS

### Version # 1.687

**New Report: Cosmetology, Grade Book**

A new report "Grade Book Report Card Detail - Date Range" has been added for Cosmetology schools to Student Report Selection, Academics

**New Report: Registrar, Student Report Selection, Summary**

A new report "Summary 21 - Place of Birth" has been added to Student Report Selection, Summary Reports

### Version # 1.686

**New Report: Placement Report Selection**

A new report "Placement Student Summary 2" has been added to the Placement Report Selection. This report will show the mobile phone number and email for the student

**New Report: Placement**

A new report "Placement Company Events - by Company" has been added to Reports, Placement

### Version # 1.685

**New Option: School Master, User Defined Fields**

A new option "Daily Tasks Auto-Refresh" has been added to Master, School Master, User Defined Fields, Admissions: Misc. When this option is marked "Y" the system will auto-refresh the Admin Rep Daily tasks every thirty seconds. When marked "N" the system will not auto-refresh and the user must choose the Refresh button

### Version # 1.684

**New Functionality: Form Post "Assign Reps to Leads"**

A new functionality has been added for schools utilizing "Form Post" on their systems. New menu items "Availability" and "Admissions Rep List" have also been added to the Admissions menu for use with this feature

### Version # 1.683

**New Report: Registrar, Student Report Selection, Summary**

A new report "Summary 21 - Place of Birth" has been added to Student Report Selection, Summary Reports

**Drop Down Widened: Student Placement Waiver Tab**

The drop down in the Waiver tab found in Placement, Student Placement has been widened to show the entire Placement Status

**New Report: Placement, Company Report Selection**

A new report "Placement Company Job Orders" has been added to the Company Report Selection found in the Placement Module

**New Report: Financial Aid Report Selection**

A new report "Financial Aid Payment Balance" has been added to the "Make Selection" menu in Financial Aid, Financial Aid Report Selection

**New Functionality - Student Placement**

Users can now attach resumes created in .doc, .rtf, and .pdf formats to a student's record in Placement, Student Placement

**New Report: Placement Report Selection**

A new report "Placement Student Summary 2" has been added to the Placement Report Selection. This report will show the mobile phone number and email for the student

### Version # 1.682

**Reports Functionality Improved: Financial Aid ECM**

New functionality added to ECM Pell, Loans and SEOG Input sheets

**Report Options Enhanced: Grade Book Report Card Detail Info Other**

The report "Grade Book Report Card Detail Info Other" has been enhanced with the option to choose the Current Enrollment or All Enrollments

### Version # 1.677

**Financial Aid: 2013-2014 ISIR Import Released**

ISIR Import 2013-2014 has been added to Diamond D. Please remember this a permission item. You will need to have permissions granted to see the option on your menu

**Financial Aid: 2013-2014 Pell Chart Released**

The Pell Chart for 2013-2014 has been added to Diamond D enabling users to calculate Pell for students when packaging in Financial Aid

**Registrar Master: Program Master Program Fees tab sorts**

A sort order has been added to the Program Fees tab found in Registrar, Registrar Master, Program Master, Program Fees tab

### Version # 1.675

**New School Setting Added: SSN and/or Drivers License Encryption**

A new school setting has been added in Admin Tools, Master, School Master, User Defined Fields, School Misc. to turn on or off the SSN and/or Driver's License Encryption

### Version # 1.674

**New School Setting Added: ECM Awards Calculation**

A new school setting has been added in Admin Tools, Master, School Master, User Defined Fields, FA: Awards - ECM Awards Calculation that determines fee rounding for loans when awards are approved and reflected on Approved

**Awards Financial Aid: 2013-2014 ISIR Import Released**

ISIR Import 2013-2014 has been added to Diamond D. Please remember this a permission item. You will need to have permissions granted to see the option on your menu Financial Aid

**2013-2014 Pell Chart Released**

The Pell Chart for 2013-2014 has been added to Diamond D enabling users to calculate Pell for students when packaging in Financial Aid

**Registrar Master: Program Master Program Fees tab sorts**

A sort order has been added on Registrar, Registrar Master, Program Master, Program Fees tab

### **Version # 1.672**

**Attendance: New Code Added**

A new code of "N" has been added to the drop downs for attendance. This code represents "Non-Contracted"

### **Version # 1.671**

**1098T: Law Degree Option Added**

Any student enrolled in a program with Law Degree chosen in the Program Master Diploma/Cert drop down will have box #9 checked on the 1098T

### **Version # 1.667**

**Drop Down Modified: Course Offering Grade Book**

When Users drop down to locate a Course Offering in the Course Offering Grade Book found in Registrar, Grade Book the Instructor's name will show to make the location of a course easier

### **Version # 1.665**

**Report Updated: TWC Report**

The last column on the "TWC Report" found in Reports, Accrediting has been changed from "Highest Level of Ed" to "Student Status"

### **Version # 1.664**

**2012 1098t's are now available**

2012 1098t's are now available. Please contact Diamond D for your update at support@diamondd.biz

### Version # 1.663

**Report Enhanced: Grade Book Report Card Detail**

Users now have back end options for the report "Grade Book Report Card Detail" ran out of Student Report Selection regarding adding a custom title and a signature line

**Sort Option Added: Registrar, Attendance**

Users can now sort the courses they wish to enter attendance for by term or course by clicking a button

**Attendance Information added to FA Awards**

Users can now check the student attendance from the Financial Aid Awards screen by choosing the button "View Student Attendance Summary"

**New Merge Field added to all modules Word Merges**

A new merge field "SSNX" has been added to the list of fields available from all modules represented the masked social security number of the student

**New Fields added to Admissions: Enroll Requirements**

Two new fields "Contract Begin Date" and "Contract End Date" have been added to the list of fields available as required information for enrolling Leads

**Fields added to Financial Aid Awards - Package tab**

Two fields "FA Custom List 1" and "FA Custom List 2" have been added to the "Package" tab of Financial Aid Awards

### Version # 1.662

**Sort Option Added: GPA Analysis**

Users can now sort the "GPA Analysis" report found in Registrar, Student Report Selection, Academics by Alpha or Percentage

**New Feature: Default Module**

The field "Repayment Date" found in Default, Default Student, Loans will now auto populate based on the LDA when a student is moved to the Default

**Registrar: Disable Expected Grad Date Calculator**

Users can now disable the Expected Grad Date Calculator so it will not calculate in Admin Tools, Master, School Master, User Defined Fields

**New Menu Items Added**

Two new items under Reports can be enabled for users "Open R2T4 Clock" and "Open R2T4 Credit". These are permissions items

**New Accounting Ledger Export Type Added**

A new Accounting Ledger Export type 'QuickBooks w/Program' was added to Accounting, Ledger Export, Export Type

**New Report: Placement Student Advisor Notes**

A new report "Placement Student Advisor Notes" has been added to Reports, Placement

### Version # 1.661

**End Date Option Added: 12 Week Leads Analysis**

Users are now able to add an end date when choosing the "12 Week Analysis Report" in Admissions, Leads Analysis

**Report Updated: Leads Year Analysis Report**

An "As Of" date has been added to the report "Year Analysis Report" in Admissions, Leads Analysis

### Version # 1.658

**New Master: Default Cohort Year**

A new master "Default Cohort Year" has been added to the Default module in Diamond D and can be found in Default, Default Master

**New ECM Reports for COSMO Schools**

New ECM Reports "ECM COSMO Pell Disbursements" and "ECM COSMO Loan Disbursements" have been added

**Sort Order Added to Student Schedule - Books**

The "Required Books" area of the report "Student Schedule - Books" found in Student Report Selection, Student Schedules is now sorted by course

**Report Filter Added: Grade Sheet**

The "Grade Sheet" report found in Reports, Registrar now has a filter so specific courses can be chosen or all courses can be chosen

**Report Modified: Grade Book Report Card - Detail**

The "Grade Book Report Card - Detail" found in Registrar, Student Report Selection, Academics now has the school website in the header as well as signature lines for a School Official and the Student at the bottom of the page

### Version # 1.657

**New Filter: Admissions Source Statistics**

When running the report "Admissions Source Statistics" from Reports, Admissions, the User will be prompted to select which Sources they wish to include

### **Version # 1.656**

#### **Document Tab added to FA Report Selection**

Users can now filter for specific Financial Aid Documents in FA Report Selection by choosing the new tab 'FA Documents'

#### **Instructor Drop Down change**

The drop down "Select Instructor" for the report "Instructor Schedule" found in Reports, Registrar now has a column showing if an Instructor is Active Y or N in the Employee Master

#### **New Report: Student Report Selection, Transcripts**

A new Transcript "Transcript List Hours - Dates 2" has been added to Student Report Selection, Transcripts. This Transcript mimics the "Transcript List Hours - Dates" but adds an additional item to the Student Header

#### **New Sort on Report: AR Student Balance Last Transaction**

Users can now choose to sort the report "AR Student Balance Last Transaction" found in Reports, Accounting by Start Date or Alphabetically by Student

#### **Duplicate Checking for New Leads**

The system will now check for duplicate email addresses when entering a new Lead in Admissions

### **Version # 1.654**

#### **Enrollment added to Grade Book Student - Required**

A new column "Enrollment" has been added to the required tab of the Grade Book Student found in Registrar

#### **New Report: Projected Funds - Units/Attendance**

A new report "Projected Funds - Units/Attendance" has been added to Reports, Financial Aid

#### **New Button/Report: View Student Credit/Unit Summary**

Users can now pull a snapshot of a student's credits/units using a new button "View Student Credit/Unit Summary" that has been added to Registrar, Student Master, History tab

#### **New ABHES report with addition of Licensure report and Master**

A new ABHES report has been added to Reports, Accreditation, ABHES along with the Master for setup

#### **New Report: Lead Summary by Ad Rep and Source added to Lead Archive selection**

A new report "Lead Summary - Rep and Source" has been added to Admissions, Lead Archive Report Selection

#### **Option added to select Source(es) when running report Source Statistics**

Users can now choose which source to include in the report "Source Statistics" found in Reports, Admissions

#### **New "By Term" option added to Transcript Grade Book**

When pulling the report "Transcript Grade Book" in Registrar, Student Report Selection, Transcripts, the user can choose to run the report by Term

#### **New option "Current Job vs. All Jobs" added to report Placement Student Detail**

When pulling the report "Student Placement Detail" in Reports, Placement, the user will be prompted to choose "All Jobs" or "Current Jobs"

#### **FISAP 2012 report has been added**

The 2012 FISAP report has been added to Reports, Financial Aid, FISAP



### Version # 1.653

**Mid Point date change now being tracked in Track Student Changes table**

The field "Mid Point Date" is now being tracked for changes made in the Track Student Changes Table

**New Field: FA Advisor**

A new field "FA Advisor" has been added to the Student Financial Aid screen

**New Filter: FA Advisor**

A new filter "FA Advisor" has been added to the Financial Aid Report Selection

**New Report: Open Jobs 3**

A new report "Open Jobs 3" has been added to Placement, Reports

**Active Y or N sort order added to Ledger Code drop down**

The Ledger Codes listed in the Ledger Code drop-down found in Program Master, Award Setup tab have been sorted so that the inactive ledger codes will drop to the bottom of the list

**Email Other added to report Summary 7 - Address E-mail**

A new field "Email Other" has been added to Student Report Selection, Summary Report 7

**Job Description field enlarged to allow more characters**

The field "Job Description" in the Placement Company Jobs tab has been enlarged to allow more characters

**New Report: Summary 20 - Grad Exit**

A new report "Summary Report 20 - Grad Exit" has been added to Registrar, Student Report Selection, Summary Reports

### Version # 1.652

**New Feature: Attendance - Barcode Entry by Room**

This new feature found in the Registrar module will allow schools using the Attendance Entry by Room to utilize a Barcode scanner to process their attendance

**New Report: Attendance**

A new report "Daily Attendance Sheet - Barcode - Room" has been added to Reports, Registrar, Attendance

### Version # 1.650

**Menu Change: Employee Information**

The Employee Master, Employee Report Selection and related items have been moved from Admin Tools, Master to Admin Tools just below the other items. Users will have to give themselves permissions to the new location

**New Field: Employee Master**

A new field "IPEDS Ethnicity" has been added to the Employee Master Employee tab

**New Field: Employee Master**

A new field "SOC Code" has been added to the Employee Master, Employee tab. Standard Occupational Classification is now required for IPEDS reporting

**New Master: SOC Code Master**

A new master "SOC Code Master" has been added to the Admin Tools, Employees section

**New Filter: Employee Report Selection**

A new filter "SOC Code" has been added to the Main tab of the Employee Report Selection

**New Reports: Employee Report Selection**

New Reports for reporting Employee IPEDS have been added to Employee Report Selection. Employee Summary was renamed to Employee Summary 1

**New Field: Employee Data Sheet**

The new field "SOC Code" was added to the Employee Data Sheet found in Employee Report Selection

**Report Modified: Student STRF**

The report "Student STRF" has been reconfigured with this version to improve reporting capabilities. Additional setups are required

**New Filter: Employee Report Selection**

A new filter "Gender" has been added to the Main tab of the Employee Report Selection

**New Filter: Employee Report Selection**

A new filter "Employed on Date" has been added to the main tab of the Employee Report Selection

**New Filter: Financial Aid Report Selection**

A new filter "Previous College - Y or N" has been added to the Financial Aid Report Selection, Misc. tab

**Report Modified: Student Report Selection**

A new field "Student ID" was added to the report "Summary 7 - Address-Email" found in Student Report Selection, Summary Reports

**New Special Permission: AR Misc. Batch**

A new special permission "Lock Post Edit" has been added to AR Misc. Batch. This special permission will lock a receipt so it can't be deleted. Once the receipt is generated the system locks the line and no changes can be made

### **New Feature: Placement Report**

A new checkbox "Followup Date Range" has been added to the report filter for "Placement Company Events" to allow the user to choose Follow up Dates

### **New Features: Default Rate Calculator**

A new option was added to allow users to choose the Default Status when running the "Default Rate Calculator". A new report "Detail 2" was also added to the selections available

## **Version # 1.649**

### **New Option: Expected Grad Date Calculator Option**

A new option has been added to User Defined Fields, Registrar: Misc. 1 allowing the user to choose if Holidays, Breaks, or both will be excluded when using the Expected Grad Date Calculator

### **New Feature: Financial Aid Student Notes**

A button for Leads has been added to the Financial Aid Student Notes screen allowing the User to choose Leads as well as Students

### **New Fields: Enrollment Requirements**

Two new fields "Place of Birth" and "Country of Citizenship" have been added to the User Defined Fields, Admissions: Enroll Requirements

### **New Filters: Note Follow-up Date Range**

A new filter for "Note Follow-up Date Range" has been added to the Report Selections Notes tab for each module. Also, the report "Accounting Student Notes"

### **Filter Added: Student STRF report**

A new filter for "Student Status" has been added to the Student STRF report found in Reports, Accounting

### **New Report: Reports, Accounting**

A new report "FA Student Payment Summary FA" has been added to Reports, Accounting

### **New Fields: Student Master**

Two new fields "Bad Address" and "Bad Phone" have been added to the Student Master so the User can indicate that the information is bad, but still keep the information for demographic purposes

### **New Filters: Student Report Selection**

Two new filters "Bad Address" and "Bad Phone" have been added to the Student Report Selection, Additional tab to reflect the addition of the new fields in the Student Master

### **New Report: Reports, Admissions**

A new report "Leads Source Cost by Month-Source" has been added to Reports, Admissions

### **Updated Report Names: IPEDS Reports**

IPEDS reports found in Student Report Selection, IPEDS have been updated with new names that are more User Friendly

### Version # 1.648

**Report Modified: Lead Summary Report**

Four new fields "Custom List 1, Custom List 2, Custom List 3, and Test 5" have been added to the Lead Summary Report found in Admissions, Lead Report Selection

**Export Modified: ECM Pell and SEOG**

New fields were added to the ECM Pell and SEOG exports to reflect additional Academic Years and Periods

### Version # 1.647

**Report Added: Student Master**

The report "Transcript List Hours - Dates Clock" has been added to the Student Master Reports button

**Report Modified: IPEDS Time to Complete**

The report "IPEDS Time to Complete" found in Registrar, Student Enrollment Selection now has numbers next to the student names

**New Report: Student Report Selection**

A new report "Student Analysis - Hours" has been added to the Student Report Selection, Attendance.

**New Field: Student Placement**

A new customizable field "Custom 1" was added to the Student Jobs tab in Student Placement

**New Field: Student Placement Events**

A new drop down "Company" was added to the Placement Events tab in Student Placement

**New Filter: Placement Report Selection**

A new filter "Event Company" was added to the Placement Report Selection Events tab

**Report Modified: Past Due**

New columns for the Student Mobile Phone and Home Phone were added to the report "Past Due" found in Reports, Accounting

### Version # 1.645

**Report Updated: FA Awards Worksheet**

The footer has been increased in size in the report "Financial Aid Award Worksheet Without Budget" found in Financial Aid, Awards, Make Selection.

### Version # 1.644

#### **Reports Available: Student Master**

Two reports from Student Report Selection "Program Course Progress" and "Program Course Progress Associated Enrollments" have been added to the Student Master, Reports menu

#### **New Feature: Update Notes added to Diamond D**

Users can now see the new features and changes made to Diamond D by accessing an online file from within Diamond D. Choose Help, Update Notes

#### **New Feature: Report Transcript List Hours**

Users can now choose "All Enrollments" or "Current Enrollment" when running the report "Transcript List Hours" found in Student Master as well as Student Report Selection

#### **New Date Range Filter on Report**

A Date Range Filter has been added to the report "Course Attendance Incomplete" found in Reports, Registrar, Attendance

### Version # 1.643

#### **Export Updated: Champion Default Export**

The Champion Default export in Student Enrollment Selection has been updated to include the Emergency Number and up to ten references

#### **Report Change: Course Master Listing**

A new column showing FA Units from the Course Master has been added to the report "Course Master Listing" found in Reports, Registrar

#### **New Report: Student Report Selection**

A new report "Individual SAP-FA Warning/Academic" has been added to Student Report Selection, Satisfactory Progress

#### **New School Option: Admissions**

A new school option has been added to User Defined Fields to enable a "Lead Shortcut" to the Admissions Rep Daily Task screen for the Admin Rep Unassigned

#### **New Report: Financial Aid Awards**

A new report "Financial Aid Award Notification with Gross" has been added to the Make Selection menu in Financial Aid Awards

#### **New feature: Reports**

Users can now choose "All Enrollments" or "Current Enrollment" when running the reports "Program Course Progress" and "Program Course Progress Associated

## Version # 1.642

### **New Feature: Student Analysis Report**

Users can now choose "All Enrollments" or "Current Enrollment" when utilizing the Student Analysis Report found in Student Report Selection, Attendance

### **New Feature: Note Types**

Note types in Registrar, Financial Aid, and Default can now be designated as not active in the Note Type Masters

## Version # 1.641

### **New Feature: Non-Active Notification for Note Types**

Users will now receive a warning when choosing Note types that have been marked not active

## Version # 1.639

### **New Report Option: Lead Summary Report**

The field "Middle Name" was added to the add field options in the Lead Summary Report

### **Merge Fields Added: Accounting**

The merge fields "DOB" and "Age" have been added to the Accounting merge template

### **New Feature: Placement Student Note Type**

A new field was added to the Placement Student Note Type master to designate sort order

### **New Report: Student Report Selection**

A new transcript "Transcript - Grades" has been added to Student Report Selection

### **New Feature: Student Enrollment Selection**

Users now have the ability to copy selected students from Student Enrollment Selection to the Report Selections in other modules

## Version # 1.638

### **New Report: Placement**

A new report "Placement Grad Employment w/Address" has been added to Reports, Placement

### **New Report: Student Report Selection**

A new report "Summary Report 18 - Contract Dates" has been added to Student Report Selection

### **New Report: Student Report Selection**

Selection to reflect the User Defined Fields found in the Student Master, History tab

### **New List Option: Student Master**

The list option "CPL Special Exclude" has been added to the Student Master, History tab, Special